Halo Technologies Holdings Limited
ACN 645 531 219
Level 12, 225 George Street
Sydney NSW 2000

ASX Announcement

Thursday 2 July 2026

HALO Technologies Holdings Limited (ASX:HAL) to issue Convertible Notes to support growth plans

- Target raise of A$5 million, with ability to take oversubscriptions, up to the value of A$6.75m in total.
- Funds raised to support working capital, platform enhancement, product development and execution of new partnership-led growth strategy.
- The unquoted Convertible Notes (Notes) will have a term of 36 months from their issue date at an interest of 12.5% p.a. calculated daily and payable quarterly in arrears.
- HALO is uniquely positioned as a capital-light wealth technology business with a clear focus on scalable B2B growth opportunities across Australia, Asia-Pacific and select international markets.

HALO Technologies Holdings Limited (**ASX: HAL**) (**HALO** or the **Company**), provider of an online global equities research and trade execution software solution that brings sophisticated institutional-grade analytical frameworks and market insights to everyday investors, announces the launch of a Convertible Notes Offer, designed to support its growth.

Redeemable Convertible Notes

HALO intends to issue Redeemable Convertible Notes up to the value of A$5 million, with the ability to take oversubscriptions of to a total of A$6.75 million in total. Funds raised are designed to provide growth capital to support the Company's development and execution of its strategic priorities, including platform enhancement, adviser adoption and distribution growth, managed funds expansion, strategic institutional partnerships, Asia-Pacific expansion, product development and ecosystem expansion, strategic growth opportunities and working capital.

The Notes will have a termination date 36 months from their issue and will receive a return of 12.5% p.a., calculated daily and payable quarterly, in arrears. The proposed issue of securities under the Redeemable Convertible Notes (including any oversubscriptions to the maximum value specified) falls under the Company's existing 15% placement capacity under ASX Listing Rule 7.1.

The Offer opens on 2 July 2026 and will close 6 months from the date of opening, unless extended by the Board.

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Key Terms of the Offer

Issuer	HALO Technologies Holdings Ltd ACN 645 531 219
Instrument	Redeemable Convertible Notes, unquoted
Amount to be raised	A$5 million before costs, with ability to accept subscriptions up to A$6.75 million
Issue price	A$1.00 per Note
Minimum investment	A$20,000 per investor
Eligible investors	Sophisticated and professional investors and other 'Exempt Investors' as defined in the Information Memorandum that is to be given to investors under the Offer, in accordance with s708 of the Corporations Act
Term	3 years
Interest	12.5% per annum, calculated daily and payable in arrears
Conversion value	A$0.155 per new Share
Security	Unsecured
Lead Manager	IPW Wholesale Pty Ltd. The Lead Manager, IPW Wholesale Pty Ltd, is a company associated with Executive Director, Matthew Roberts. The Board considers the Lead Manager Agreement to be on arm's length terms
Lead Manager Fees	IPW Wholesale Pty Ltd will receive a cash fee equal to 11% of the funds raised for conducting the capital raising. No securities are to be issued to the Lead Manager, either under the Lead Manager Agreement or under the Offer
Offer structure	Non-underwritten private offer to sophisticated and professional investors and other 'Exempt Investors' as defined in the Information Memorandum that is to be given to investors under the Offer, in accordance with s708 of the Corporations Act

Notes Designed to Support the Next Phase of Growth for a Streamlined, Scalable WealthTech Business

HALO Technologies Holdings Ltd is a next-generation wealth technology company, providing integrated investment solutions, portfolio management capabilities and adviser technology through a scalable and highly differentiated platform.

The wealth management industry is undergoing profound transformation. Investors increasingly expect digital-first experiences, advisers are seeking greater efficiency and scalability, and financial institutions are looking for technology partners capable of delivering sophisticated investment solutions while reducing operational complexity.

HALO has been built to address these evolving market needs. The Company combines investment research, portfolio construction, investment solutions, execution, reporting and adviser workflow tools within a single ecosystem designed to support advisers, investors and institutions. Following a significant strategic transformation, HALO has emerged as a more focused, capital-efficient and scalable business. The Company is now executing a growth strategy centred on adviser adoption, strategic partnerships, product expansion and international opportunities.

HALO Chief Executive Officer Peter Oxlade said, *"HALO is uniquely positioned at the intersection of wealth management, financial technology and investment solutions. We are building a scalable platform designed to empower advisers, investors, and institutions with the tools, insights and capabilities and they need to succeed in an interestingly complex investment landscape. We*

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believe the foundations have been established for the next phase of HALO's growth and value creation journey and welcome eligible investors to participate in this Note offer."

Strategic outlook

Looking ahead, HALO's strategic priorities are: expanding adviser adoption, growing recurring revenue streams, executing institutional partnership opportunities and pursuing capital-efficient expansion across Asia-Pacific. These initiatives, combined with HALO's modern technology architecture and differentiated investment capabilities, are expected to position the Company to participate in the long-term transformation of the wealth management industry and support sustainable shareholder value creation.

This announcement has been approved by the Board of Halo Technologies Holdings Limited.

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About HALO

HALO is an online global equities research and trade execution software solution that brings sophisticated institutional-grade analytical frameworks and market insights to everyday investors. HALO includes two distinct and integrated offerings in HALO Global, designed for hands on investors who want professional grade tools without the cost, and HALO Trading which offers global trade execution capability and ready-made themed investment portfolios that are ideal for 'low touch' and 'values based' investors and SMSFs.

For further information, please visit: www.halo-technologies.com/