



Halo Technologies Holdings Limited
ACN 645 531 219
Level 12, 225 George Street
Sydney NSW 2000

ASX Announcement

Friday, 31 July 2026

HALO Technologies Holdings Ltd (ASX: HAL) ('HALO' or 'The Company'), is pleased to submit its Appendix 4C cash flow report for the current quarter ended 30 June 2026, along with the following financial and operational update.

Highlights

- Operating revenue for the quarter ended 30 June 2026 was \$3.71M (March 2026 quarter: \$3.10M), an increase of approximately 20%. The recovery was primarily driven by brokerage revenue, with trading activity rebounding materially from April 2026, following the heightened equity market volatility that affected the March 2026 quarter.
- Net operating cash outflow reduced to \$0.9M (March 2026 quarter: \$1.5M), reflecting the recovery in receipts and continued cost discipline following transition in the UK to a capital-light, B2B-only model. Cash and cash equivalents as at 30 June 2026 were \$2.66M (31 March 2026: \$1.67M), representing an estimated 2.25 quarters of available funding.
- On 2 July 2026, subsequent to quarter end, the Company announced a Convertible Notes Offer targeting A\$5 million. The unquoted notes have a term of 36 months from their issue date and carry interest of 12.5% per annum, payable quarterly in arrears. The Offer has been well received by investors, with funds raised designed to support working capital, platform enhancement, product development and execution of the Company's partnership-led growth strategy.

Financial Summary

Operating revenue for the quarter ended 30 June 2026 was \$3.71 million (March 2026 quarter: \$3.10 million). The increase primarily reflects the recovery in brokerage revenue, with equity market conditions and trading activity improving materially from April 2026 following the disruption experienced late in the March quarter.

Subscription revenue also grew during the quarter, supported by the continued expansion of the domestic B2B adviser base.

Overseas strategy

Following the change in executive management and under the leadership of Peter Oxlade, HALO has refined its near-term strategic focus toward expanding its Australian business offerings and accelerating growth across its B2B client base. Engagement with both domestic and international financial institutions is ongoing to support this strategy.

Initial discussions with select partners in the Asia-Pacific region remain active and progressing.

Domestic Growth strategy and update

During the quarter HALO continued to grow its domestic B2B adviser base, a necessary precursor to revenue generation. With new advice groups and advisers onboarded, subject to successful activation the company anticipates seeing an increase in client accounts and Funds Under Management (FUM) from the domestic channel. Early signs are encouraging with accounts from these new B2B clients already having been opened and continued engagement from senior staff in their businesses gives us confidence in sustained growth.

The Company has significantly expanded its resources in domestic B2B Sales and Customer Service, in line with our previously communicated growth strategy. This is to cater to our prospect database, which continues to grow and show strong engagement on the back of our ongoing marketing efforts, as well as several identified opportunities resulting from growth of the existing client base, specifically converting subscription clients who have signed up but are yet to activate and fund their accounts.

HAL expects this targeted outreach to drive meaningful FUM inflows onto the Halo platform over the coming months.

Related party transactions

Intercompany costs of \$2,447k for the quarter ended 30 June 2026 (refer Appendix 4C – item 6.1) comprise trading costs, including cost of sales associated with subscription revenue and brokerage revenue, paid to the below related entities:

- Australian Stock Report Pty Ltd ('ASR') – a director related entity of Matthew Roberts and George Paxton.
- IPW Advisory Pty Ltd ('IPW') – by virtue of significant holding interest.

Outlook

- HALO continues to demonstrate growth in both FUM and revenue.
- The Company remains focused on expanding its B2B network and growing its subscriber base across Australasia, the United Kingdom and the UAE.
- The launch of Managed Funds in Australia represents a meaningful expansion of HALO's product offering, enhancing its ability to engage traditional financial planners and supporting its broader platform development strategy.

For further information please contact:

Reuben Goodsell
CFO

E: r.goodsell@halo-technologies.com

About HALO

HALO Technologies is an online global equities research and trade execution software solution provider that brings sophisticated institutional-grade analytical frameworks and market insights to everyday investors. HALO includes two integrated offerings in HALO Global, designed for 'hands on' investors who want professional grade tools without the cost, and HALO Trading which offers global trade execution capability and ready-made themed investment portfolios that are ideal for 'low touch' investors, 'values based' investors and Self-Managed Superannuation Funds. For further information, please visit: www.halo-technologies.com/

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

Halo Technologies Holdings Ltd

ABN

ABN 73 645 531 219

Quarter ended ("current quarter")

30th June 2026

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (six months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	3,969	7,372
1.2 Payments for		
(a) research and development	(327)	(654)
(b) trading costs	(2,447)	(4,628)
(c) advertising and marketing	(105)	(208)
(d) leased assets	(72)	(144)
(e) staff costs	(1,007)	(2,001)
(f) administration and corporate costs	(789)	(1,962)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	62	146
1.5 Interest and other costs of finance paid	(175)	(361)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(891)	(2,440)

2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) businesses	-	-
(c) property, plant and equipment	-	-
(d) investments	-	-
(e) intellectual property	-	-
(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (six months) \$A'000
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Payment for Intangible Assets	(300)	(599)
2.6	Net cash from / (used in) investing activities	(300)	(599)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other	1,492	1,492
3.10	Net cash from / (used in) financing activities	1,492	1,492

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,667	3,543
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(891)	(2,440)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(300)	(599)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,492	1,492

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (six months) \$A'000
4.5	Effect of movement in exchange rates on cash held	37	9
4.6	Cash and cash equivalents at end of period	2,005	2,005

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	2,005	1,667
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	2,005	1,667

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	(2,447)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(891)
8.2	Cash and cash equivalents at quarter end (item 4.6)	2,005
8.3	Unused finance facilities available at quarter end (item 7.5)	-
8.4	Total available funding (item 8.2 + item 8.3)	2,005
8.5	Estimated quarters of funding available (item 8.4 divided by item 8.1)	2.25
<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>		
8.6	If item 8.5 is less than 2 quarters, please provide answers to the following questions:	
8.6.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	N/A	
8.6.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	N/A	
8.6.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
	N/A	
<i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>		

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date:31 July 2026.....

Authorised by:By the Board.....

(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 107: *Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – e.g. Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.