ASX Announcement
19 September 2025

ISSUE OF SHARES AND CLEANSING NOTICE

Helix Resources Ltd (**ASX: HLX**) (**Helix** or the **Company**) is pleased to announce that the $300,000 Follow-On Placement announced on 10 September 2025 has settled with the issue of 300,000,000 new fully paid ordinary shares (**Shares**).

As previously announced, under the Follow-On Placement the Company will issue 300,000,000 Shares and 150,000,000 new Options utilising the Company's existing placement capacity under Listing Rule 7.1.

An Appendix 2A has been lodged together with this announcement in respect of the Shares.

Notice given under Section 708A(5) of the Corporations Act

This notice is given by the Company under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

In accordance with section 708A(5)(e) of the Act, the Company hereby gives notice that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
    a. the provisions of Chapter 2M of the Act as they apply to the Company; and
    b. section 674 and 674A of the Act; and
3. as at the date of this notice, there is no information which is "excluded information" requiring disclosure for the purposes of section 708A(7) and 708A(8) of the Act.

For more information, please contact:

This ASX release was authorised by the Company Secretary of Helix Resources Ltd.

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Board of Directors:
Mike Povey – Executive Chairman
Kylie Prendergast – Non-executive Director
Kevin Lynn – Non-executive Director

Company Secretary
Ben Donovan

Investor Contact:
Mike Povey

About Helix Resources

Helix Resources is an ASX-listed resources company which is exploring for copper and gold in Arizona USA and in the copper producing regions of Cobar, NSW. The Company possesses a sizable ground position which is located proximal to significant copper and gold producing operations.

Arizona USA:

- Helix holds the White Hills Copper-Gold Project (Joint Venture with Newmont), which was acquired in March 2025. The region hosts world class porphyry copper deposits within the Arizona Arc.
- Helix operates a Joint Venture to earn 40% of the Gold Basin project, located in the southernmost extent of the Walker Lane gold trend, host to several multi-million-ounce gold deposits.

Cobar Australia:

- The Western Tenement has 30km of prospective strike and a pipeline of wholly owned copper opportunities, as well as the Canbelego JV Project.
- A 5 km by 1.5 km historical gold field is being evaluated on the Muriel Tank tenement. The Eastern Tenement Group encompasses more than 100km of prospective strike.
- In the Eastern Tenements, the company has defined an extensive zone of new anomalies considered prospective for Tritton-style copper-gold deposits.