

10 October 2025

ASX Announcement

Hiremii Completes Strategic Placement to Support Platform Commercialisation and Growth

Highlights

- Oversubscribed placement, reflecting strong demand from both existing shareholders and new investors.
- Directors subscribed in the placement, demonstrating confidence in the Company's strategy and further aligning their interests with shareholders.
- Funds will assist Hiremii to accelerate the commercialisation of the Hiremii platform, support AI-led optimisation initiatives, and advance strategic acquisition opportunities to strengthen the Company's market position.

Hiremii Group (ASX:HMI) (**Hiremii** or the **Company**) is pleased to announce that it has received firm commitments from a group of professional and sophisticated investors to raise \$650,000 (before costs).

Hiremii Directors Mr Andrew Hornby, Mr Conor O'Brien and Ms Sophie Chen have subscribed for a total of 1,785,714 Placement Shares and 1,785,714 Placement Options, to raise \$75,000 (before costs).

The funds raised will be strategically deployed to accelerate the commercialisation of the Hiremii platform, advance customer-driven enhancements and AI-led optimisation initiatives, and pursue strategic acquisition opportunities that complement and extend our technology and core business. Funds will also support general working capital requirements as the Company moves through this next phase of growth.

Hiremii's Managing Director, Andrew Hornby, said:

"We are delighted with the strong support received for this capital raise, and I would like to thank our shareholders for their continued confidence and welcome our new investors who have joined the Hiremii register. Our two largest shareholders also supported the raise, demonstrating their ongoing belief in our strategy and vision.

I particularly wish to acknowledge the efforts of Mr Lincoln Liu and his Bay Financial team and Sequoia Corporate Finance as joint lead managers for their assistance.



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We appreciate the continued commitment of our shareholder base as we enter an exciting commercial phase for the Hiremii AI technology platform. Alongside this, we are actively exploring strategic growth initiatives designed to strengthen our market position and drive long-term value for shareholders.

The funds secured through this placement will allow us to invest in commercialising our exciting AI-driven technology platform and scaling our recruitment capability.”

Placement terms

The placement of \$650,000 (before costs) will settle by way of the issue of 15,476,190 fully paid ordinary shares (**Placement Shares**) at an issue price of \$0.042 per share. Investors will be issued with one option for every share subscribed at an exercise price of \$0.05 and an expiry date of two years from the date of issue (**Placement Options**).

The issue price represents a 16.8% discount to the 15-day VWAP of \$0.051 up to and including 7 October 2025.

The Placement Shares and Options will be issued in two tranches. The first tranche of approximately 13,690,476 Placement Shares and 13,690,476 Placement Options will be issued pursuant to the Company’s existing placement capacity under ASX Listing Rules 7.1 (13,690,476 Placement Options) and 7.1A (13,690,476 Placement Shares) to raise \$575,000 (before costs) (“Tranche 1 Placement”). Settlement and issue of securities for the Tranche 1 Placement is expected to occur on or around 17 October 2025.

The participation from Hiremii Directors who have subscribed for a total of 1,785,714 Placement Shares and 1,785,714 Placement Options to raise \$75,000 (before costs), will be subject to shareholder approval under Listing Rule 10.11 (“Tranche 2 Placement”). The Tranche 2 Placement Shares and Options will be issued subject to shareholder approval to be sought at the Annual General Meeting to be held on 27 November 2025.

Bay Financial and Sequoia Corporate Finance acted as the joint lead managers to the placement and, as consideration for the services provided in connection with the placement, the Company will pay a capital raising fee of 6% of the total funds raised to the joint lead managers.

ENDS

This announcement has been authorised for release by the Board of Directors.



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About Hiremii Group

Hiremii Limited (ASX:HMI) is a technology-driven full-service recruitment company with two core business components; Hiremii Technology, a cloud-based platform which uses machine learning and artificial intelligence to automate and improve recruitment processes, advertising for and shortlisting candidates based on an employers' specific requirements, and Inverse Group, a growing recruitment business that provides specialist white collar recruitment services to the energy, resources and technology sectors.

To learn more please visit: **www.hiremiigroup.com**

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Forward Looking Statements

This announcement may contain certain "forward looking statements" which may not have been based solely on historical facts, but rather are based on the Company's current expectations about future events and results.

Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties, assumptions, and other factors, which could cause actual results to differ materially to futures results expressed, projected, or implied by such forward looking statements.

The Company does not undertake any obligation to release publicly any revisions to any "forward looking statements" to reflect events or circumstances after the date of this announcement, or to reflect the occurrence of unanticipated events, except as may be required under the applicable securities laws.



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