



Announcement Summary

Entity name
THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday June 23, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HPC	ORDINARY FULLY PAID	98,000,000	23/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

620385677

1.3 ASX issuer code

HPC

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/6/2026



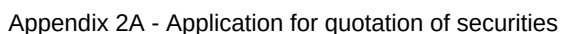
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Jun-2026 10:28	New - Proposed issue of securities - HPC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

HPC : ORDINARY FULLY PAID

23/6/2026

Distribution Schedule

%



Issue details

Number of +securities to be quoted

98,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HPC : ORDINARY FULLY PAID	528,800,926

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HPCAAC : OPTION EXPIRING 01-DEC-2026 EX \$0.5782	62,294
HPCAAD : OPTION EXPIRING 01-DEC-2026 EX \$0.7282	62,294
HPCAAA : OPTION EXPIRING 01-DEC-2026 EX \$0.2882	305,851
HPCAAB : OPTION EXPIRING 01-DEC-2026 EX \$0.4382	62,294
HPCAV : OPTION EXPIRING 29-AUG-2028 EX \$0.0432	14,737,976
HPCAK : OPTION EXPIRING 02-MAY-2029 EX \$0.4482	713,497
HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.3382	956,664
HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.4482	1,060,332
HPCAH : OPTION EXPIRING 01-DEC-2026 EX \$0.2882	2,000,000
HPCAI : OPTION EXPIRING 13-JAN-2029 EX \$0.4482	2,594,951
HPCAJ : OPTION EXPIRING 30-APR-2029 EX \$0.4482	179,375
HPCAR : WARRANTS	99,942,533
HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.4742	107,142
HPCAAE : OPTION EXPIRING 01-MAR-2029 EX \$0.016	16,627,220

