30 July 2026

QUARTERLY ACTIVITIES REPORT AND APPENDIX 5B

FOR THE PERIOD ENDING 30 JUNE 2026

HIGHLIGHTS

- **Mt Fisher Stage 1 RC drilling program completed, with 41 holes drilled for 6,038m targeting resource expansion and high-grade shoot extensions beyond the current JORC (2012) Mineral Resource of 464kt @ 2.32g/t Au for 35koz.[1]**
- **Independent geological review confirmed a material disconnect between known mineralisation and the current Mt Fisher resource:[2]**
  - **79 historical intercepts >0.5g/t Au identified within the system, with only 42 (~54%) captured in the current resource.**
  - **Current resource defined over ~600m of a mineralised contact extending at least 7.2km.**
- **First assay results, received post-Quarter, returned multiple significant gold intersections from the first 17 of 41 holes, including:[3]**
  - **12m @ 2.30g/t Au from 171m (incl. 5m @ 4.95g/t Au) in 26MFRC010**
  - **13m @ 1.54g/t Au from 192m (incl. 5m @ 3.38g/t Au) in 26MFRC017**
- **Exceptional metallurgical results at Wagtail, with overall gold recoveries of up to 97.2% confirming free-milling, non-refractory mineralisation amenable to conventional gravity and cyanide processing.[4]**
- **Updated Wagtail Mineral Resource Estimate progressed, with an independent consultant engaged and delivery anticipated early in the September quarter.**
- **Development studies continued in partnership with SSH Mining, including mine design, permitting, scoping study and toll-treatment assessments under the Wiluna Mining MoU.**
- **Phase Two drilling at Mt Fisher scheduled to commence in mid-August, targeting resource extension and infill drilling.**

High-Tech Metals Limited (ASX: HTM) ("**High-Tech**", "**HTM**" or "**the Company**"), is pleased to provide its Quarterly Activities Report for the period ended 30 June 2026 ("**Quarter**").

During the Quarter, the Company continued to execute its strategy of advancing near-term gold production opportunities at Wagtail and Mt Fisher while building a pipeline of high-quality exploration targets across the broader Mt Fisher–Mt Eureka Project area in Western Australia's Northern Goldfields.

Key activities during the Quarter focused on RC drilling at Mt Fisher, metallurgical testwork at Wagtail and progression of mining and development studies in partnership with SSH Mining.

[1] Refer ASX Announcement 26/02/2025
[2] Refer ASX Announcement 20/04/2026
[3] Refer ASX Announcement 02/07/2026
[4] Refer ASX Announcement 03/06/2026

+61 08 9388 0051
info@hightechmetals.com.au
www.hightechmetals.com.au
22 Townshend Road
Subiaco WA 6008 Australia

High-Tech's CEO, James Merrillees, commented:

"The June quarter was a period of strong operational delivery for High-Tech Metals, with drilling completed at Mt Fisher, outstanding metallurgical results at Wagtail and continued progress across our development workstreams.

"At Mt Fisher, we completed a 6,038m RC program designed to close the clear gap between mineralisation known to exist within the system and what is captured in the current resource. First assay results received shortly after quarter end confirmed multiple broad, high-grade intersections, and with most of the northern extension drilling still awaiting assay, the strongest test of our resource expansion thesis is still to come.

"At Wagtail, metallurgical testwork delivered an outstanding outcome, with gold recoveries of up to 97.2%, rapid leach kinetics and low reagent consumption confirming exceptionally clean, free-milling mineralisation amenable to conventional processing. Combined with the granted Mining Lease, the SSH funding arrangement and the toll-treatment pathway under our MoU with Wiluna Mining, Wagtail continues to advance toward a potential near-term production decision.

"With the updated Wagtail Mineral Resource and Scoping Study nearing completion, further Mt Fisher assays pending and Phase Two drilling scheduled for mid-August, we are well placed to deliver a steady pipeline of news flow over the coming months."

MT FISHER AND MT EUREKA GOLD PROJECTS

High-Tech Metals' Mt Fisher (100% HTM) and Mt Eureka (75% HTM) Gold Projects collectively host a JORC (2012) Mineral Resource Estimate of 3.52Mt @ 1.65g/t Au for 187,000 ounces of gold, including 88,000 ounces classified as Measured and Indicated[5].

The Projects cover approximately 1,150 km² of highly prospective tenure over the under-explored Mt Fisher greenstone belt in Western Australia's Northern Goldfields.

The Projects lie approximately 500km northeast of Kalgoorlie and 120km east of Wiluna, situated 40km east of the prolific Yandal Belt, which hosts several major gold deposits including Northern Star's Jundee, Bronzewing and Milrose operations (*refer Figure 1*).

Gold mineralisation at the Projects occurs at several sites, most notably at the Dam-Damsel Gold Trend and the Mt Fisher and Wagtail Mines within Mt Fisher and at the Taipan and Southern-Galway Prospects at the Mt Eureka JV (*refer Figure* 2).

During the Quarter, work across the project area focused on advancing Wagtail toward development while progressing drilling programs at Mt Fisher and target generation activities aimed at increasing the scale of the broader resource base.

[5] Refer ASX Announcement 26/02/2025

Figure 1: *High-Tech Metals' Mt Fisher and Mt Eureka Gold Project location, Northern Goldfields, Western Australia.*

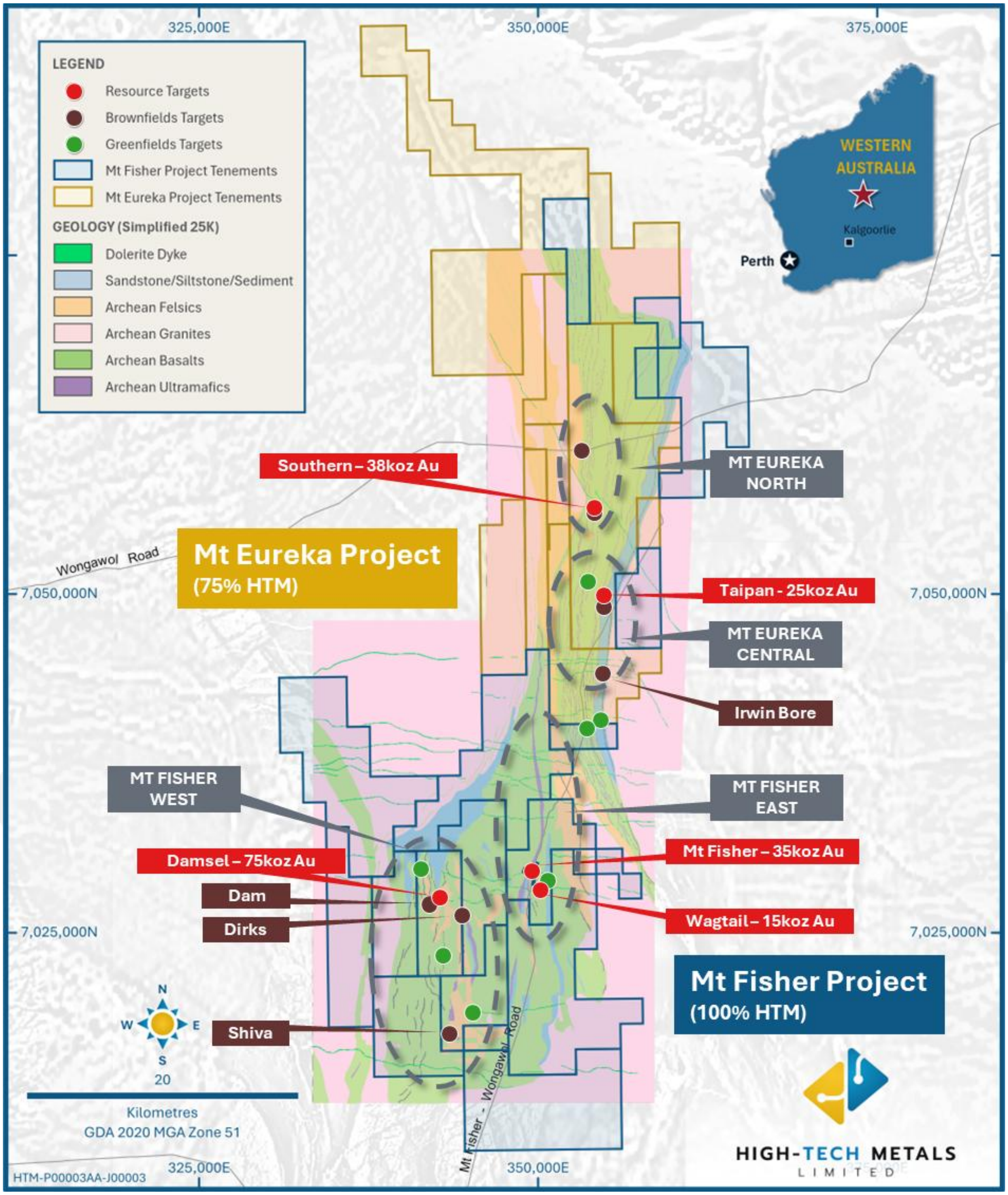


Figure 2: *High-Tech Metals' Mt Fisher and Mt Eureka Gold Projects, Resources and Prospects.*

MT FISHER GOLD PROJECT (100% HTM)

Gold mineralisation in the Mt Fisher Project occurs throughout HTM's tenure, most notably at the Dam-Damsel Gold Trend and the Mt Fisher and Wagtail deposits which collectively host ~124oz gold in JORC (2012) resources (*refer Figures 2 & 3 & Table 1*)[6].

The only recorded production within the Mt Fisher Project was at the **Mt Fisher Mine** which produced 30,000oz of gold from 218,000t @ 4.43g/t Au between 1987 and 1989 and the neighbouring **Wagtail** mine which produced a reported 2,384oz of gold at an average grade of 66 g/t Au between 1949 and 1952.

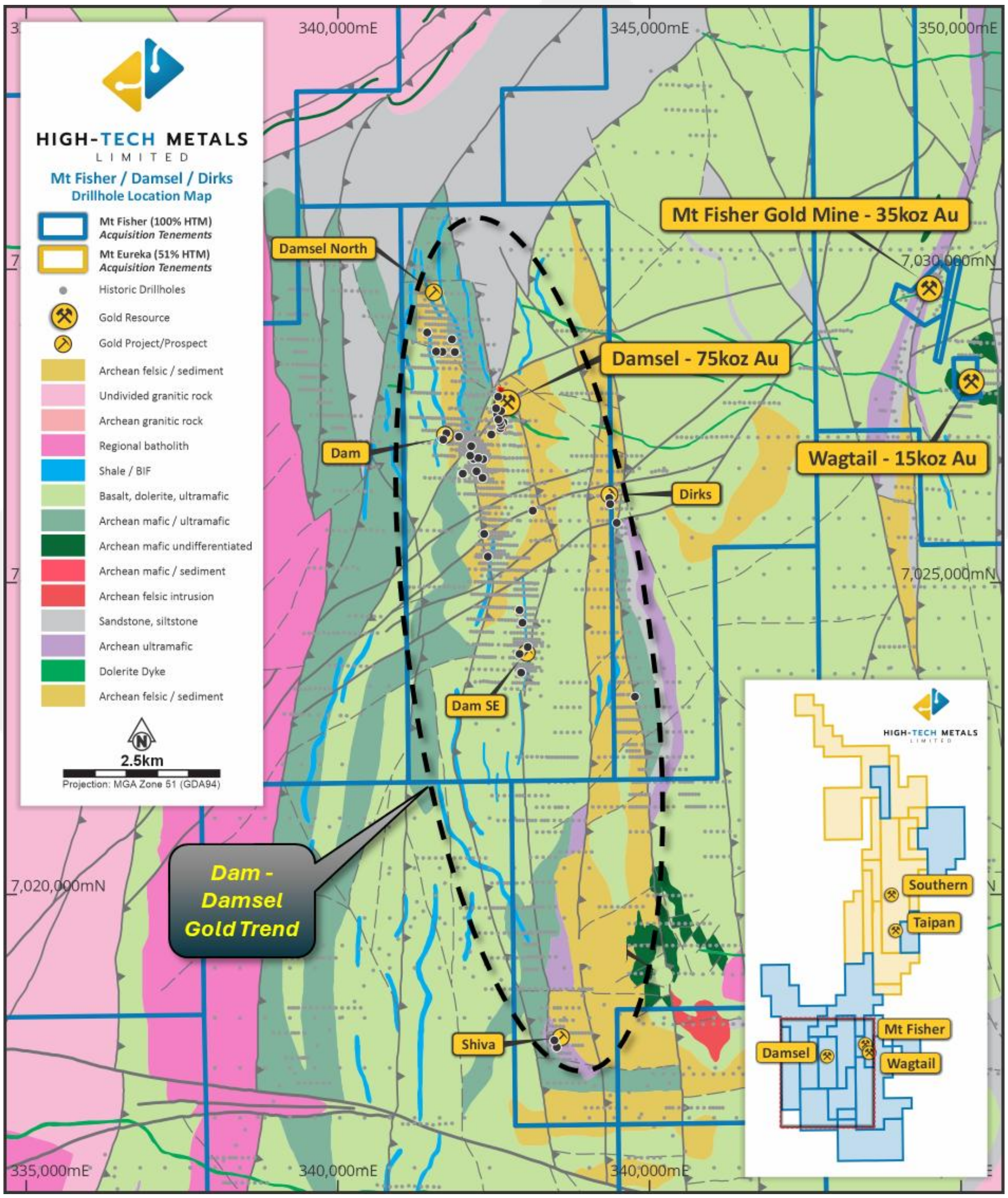


Figure 3: *Dam-Damsel Gold Trend, Mt Fisher and Wagtail Mines on interpreted geology background.*

[6] Refer ASX Announcement 26/02/2025

Resource Growth Drilling

During the Quarter, the Company completed its Stage 1 RC drilling program at Mt Fisher, comprising 41 holes for 6,038m, targeting extensions to the existing JORC (2012) Mineral Resource of 464kt @ 2.32g/t Au for 35koz.[7]

An independent geological review completed by Muller Geological Consulting in early 2026 highlighted that the current resource is defined over approximately 600m of strike, while the basalt–sediment contact that hosts mineralisation extends for at least 7.2km to the north and remains open to the south. This represents a mineralised system significantly larger than the current resource footprint (refer Figure 4).[8]

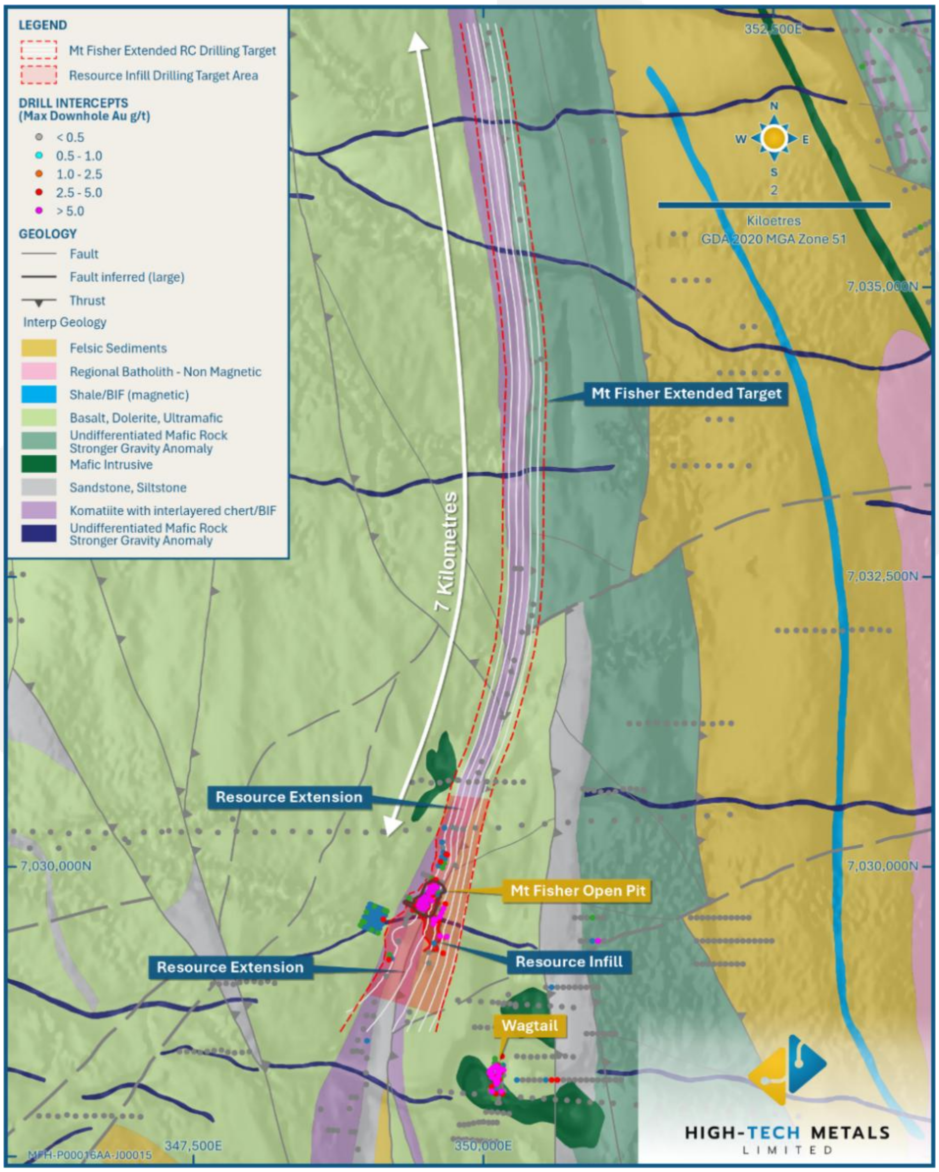


Figure 4: Mt Fisher target horizon extends more than 7km, with drilling focused on resource extension and infill around the historic Mt Fisher pit within Mining Lease M53/127.

[7] Refer ASX Announcement 26/02/2025
[8] Refer ASX Announcement 20/04/2026

Key outcomes of the review include:

- 79 historical intercepts >0.5g/t Au identified within the system, with only 42 (~54%) incorporated in the current resource.
- The mineralised contact extends >7km north of the historical pit, with most of this corridor largely untested.
- 600m × 400m zone to the south remains open and under-drilled.
- Limited deep drilling constrains the current understanding of the system at depth.

Historical production from the Mt Fisher open pit (~30koz at ~4.4g/t Au) further supports the high-grade nature of the system.

The ~5,000m Stage 1 program commenced in April and was subsequently expanded to 6,038m across 41 holes. Early progress was slower than expected due to underperformance of the initial drilling contractor, which was replaced by Strike Drilling, a subsidiary of Perenti Ltd (ASX: PRN), after which drilling proceeded at expected rates.[9]

The program was designed to:

- Extend mineralisation north, south and down dip of the current resource.
- Test high-grade shoots identified through recent review work.
- Assess down-plunge continuity beyond current model limits.
- Infill areas of limited drilling density to improve resource confidence.

Drilling was completed during the Quarter, with samples progressively dispatched for assay. Results for the first 17 holes were received shortly after the end of the Quarter, with assays for the remaining 24 holes – including drilling targeting northern resource extensions – expected over the coming weeks. This Stage 1 program represents the first phase of a broader, systematic growth strategy at Mt Fisher, with a Phase Two program scheduled for mid-August.[10]

The broader project area also includes the **Dam-Damsel Gold Trend ("DDGT")**, located approximately 8km west of Mt Fisher. The DDGT is defined by strong gold and multi-element anomalism over a 10km trend and includes a 75koz JORC (2012) Mineral Resource at Damsel (*refer Figure 3 and Table 1*)[11].

Metallurgical Testwork

The Company has previously reported encouraging metallurgical testwork results from historic stockpile material at Mt Fisher (refer Figure 6). Testwork confirmed that mineralisation is free-milling and non-refractory, with combined gravity and cyanide recoveries of up to ~93% achieved from low-grade material. Further metallurgical testwork on the carbonaceous stockpile material is planned as part of the Mt Fisher Growth Strategy.

This material may represent a potential supplementary ore source in development scenarios at Wagtail, as well as for future development of the Mt Fisher pit, which was the focus of the Phase 1 RC drilling program.

[9] Refer ASX Announcement 11/05/2026
[10] Refer ASX Announcement 02/07/2026
[11] Refer ASX Announcement 26/02/2025

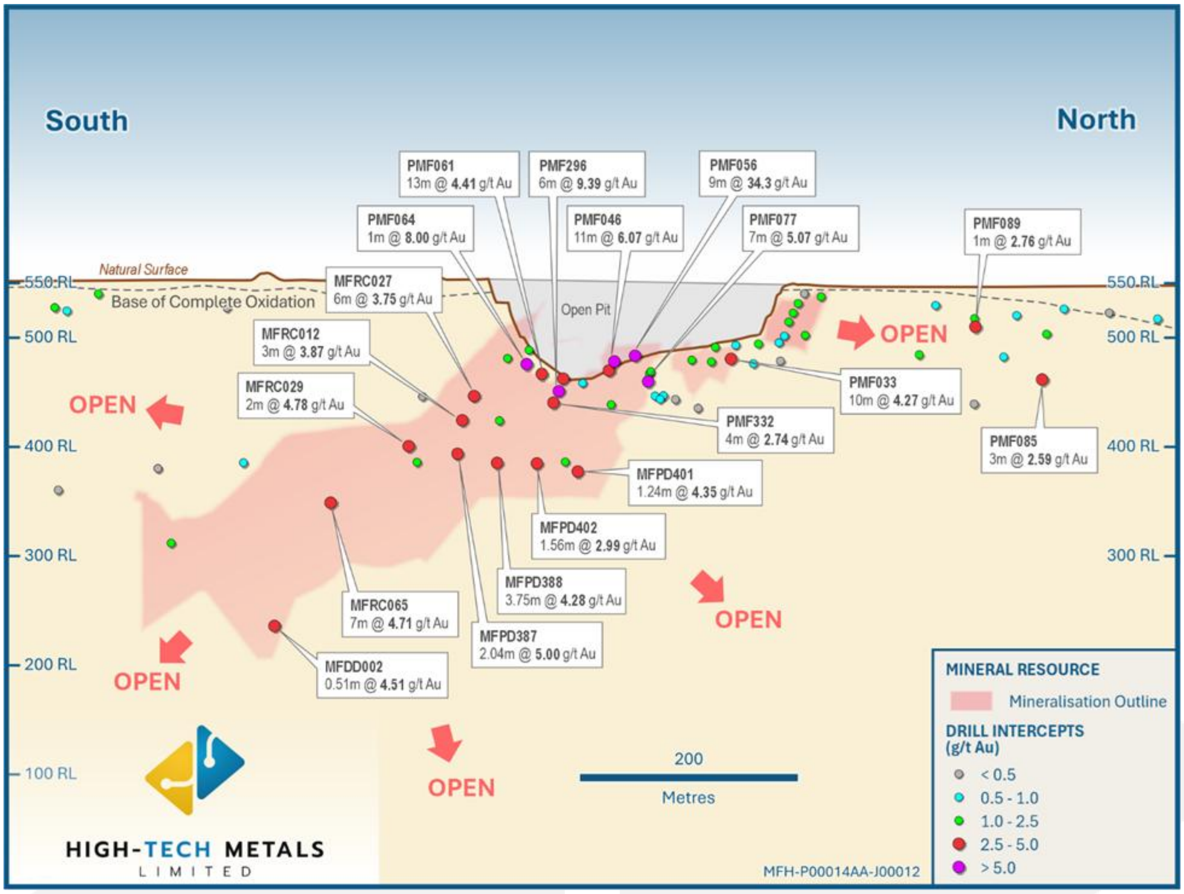


Figure 5: Mt Fisher long section with mineralised intersections & current resource outline.

Figure 6: *Mt Fisher Mine looking north-west showing historical pit, waste dumps and tailings storage facility.*

WAGTAIL GOLD DEPOSIT (MT FISHER PROJECT)

The Wagtail prospect located on a granted Mining Lease is a high-grade, quartz-vein hosted gold reef system approximately 1km SE of Mt Fisher.

Historic production from the deposit between 1949 and 1952 was a reported 2,384 ounces at an average grade of 66 g/t Au and currently hosts a JORC (2012) Mineral Resource of 14,600 ounces at 7.11 g/t Au[12] (refer Table 1).

Advancing Toward Near-Term Production

During the Quarter, the Company reported highly encouraging metallurgical test-work results from the Wagtail Gold Deposit, confirming that the deposit hosts free-milling, non-refractory gold mineralisation suitable for conventional gravity and cyanide leach processing.[13]

The metallurgical program, overseen by Perth-based consultancy JT Metallurgical Services, was completed on a master composite sample generated from recent drilling at Wagtail and returned overall gold extractions ranging from 96.8% at P80 180µm to 98.7% at P80 75µm, equating to recoveries of up to approximately 97.2%.

Key outcomes from the test work include:

- Overall gold recoveries consistently high across all grind sizes tested, ranging from 95.3% to 97.2%, with minimal grind sensitivity.
- Rapid leach kinetics, with essentially all cyanide-recoverable gold extracted within the first 8 hours, and low cyanide and lime consumption throughout the test program.
- Gravity recoverable gold averaging approximately 45%, with no preg-robbing observed and no deleterious element, hazardous heavy metal or asbestiform fibre concerns.

Results indicate potential for processing at a coarser grind size, which may support improved mill throughput and lower operating costs in a production scenario.

During the Quarter, a new independent consultant was engaged to complete the updated Wagtail Mineral Resource Estimate, with delivery anticipated early in the September quarter. The updated MRE, together with ongoing metallurgical testwork and mine design work, will feed into the Wagtail Scoping Study, which is nearing completion.

In parallel, scoping-level mining and development studies progressed during the Quarter, including mine design and scheduling, permitting and infrastructure studies. These workstreams are being undertaken in collaboration with SSH Mining under the existing Mining Agreement, under which SSH is funding drilling and pre-development work.

Processing Pathway

Toll-treatment assessments with nearby processing facilities continued during the Quarter under the non-binding Memorandum of Understanding executed with Wiluna Mining in the March quarter.

The MoU provides a framework to progress technical and commercial discussions regarding the potential use of the Wiluna processing facility, supporting the Company's strategy to pursue capital-efficient development pathways.

[12] Refer ASX Announcement 26/02/2025
[13] Refer ASX Announcement 03/06/2026

MT EUREKA GOLD JV PROJECT (HTM 75%)

The Mt Eureka Project forms the northern portion of the broader Mt Fisher–Mt Eureka greenstone belt and hosts multiple advanced prospects including Mt Eureka, Southern-Galway and Taipan (*refer Figure 7*).

Mt Eureka remains an important component of the Company's broader growth strategy, providing a pipeline of exploration opportunities to support longer-term resource growth and activities during the quarter focused on:

- Target generation and technical review.
- Prioritisation of drill-ready targets.
- Integration into broader production pipeline strategy.

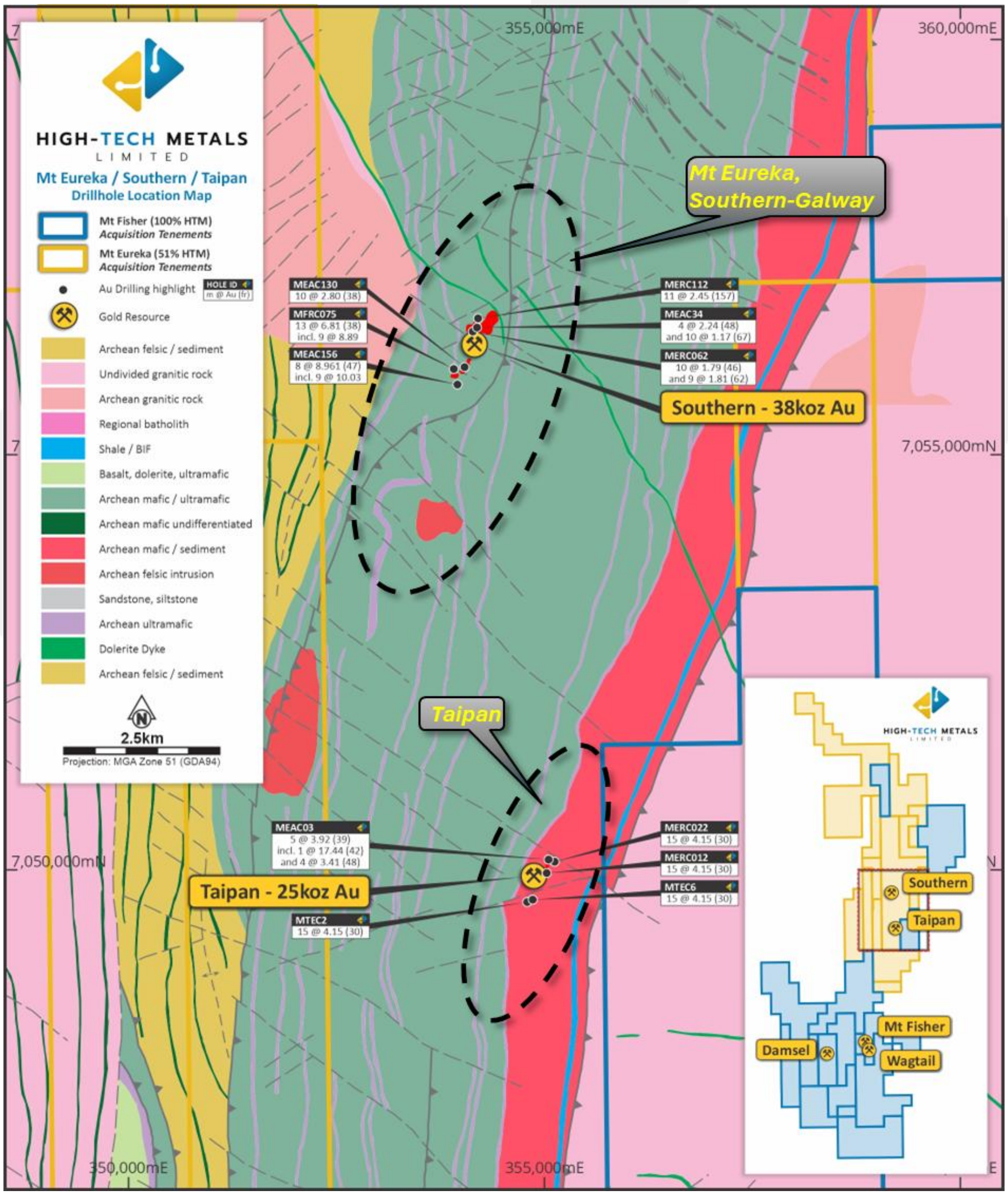


Figure 7: *Mt Eureka, Southern-Galway,-Taipan prospects with significant drilling on interpreted geology.*

SEPTEMBER QUARTER OUTLOOK

High-Tech enters the September 2026 quarter well positioned, with assay results pending from Mt Fisher, the updated Wagtail Mineral Resource Estimate and Scoping Study nearing completion and a strong cash position.

Key activities during the September quarter are expected to include:

- Receipt and interpretation of assay results from the remaining 24 Mt Fisher RC drill holes
- Delivery of the updated Wagtail Mineral Resource Estimate and completion of the Wagtail Scoping Study
- Commencement of Phase Two growth drilling at Mt Fisher in mid-August, with diamond drilling under consideration
- Metallurgical testwork on the Mt Fisher carbonaceous stockpile and ongoing development studies with SSH Mining
- Continued assessment of toll-treatment options under the Wiluna Mining MoU and reconnaissance fieldwork across the broader project area, including the Dam-Damsel trend.

The Company remains focused on progressing Wagtail toward a potential near-term production opportunity while continuing to build scale across the Mt Fisher–Mt Eureka project area through disciplined exploration and resource growth.

CORPORATE

Cash Position

At the end of the Quarter, the Company held cash of approximately $9.8 million (refer Appendix 5B), following receipt of approximately $10.7 million from the exercise of listed options during the March quarter.

The Company remains well funded to advance Wagtail and Mt Fisher toward production readiness, undertake resource growth drilling and broader brownfields exploration including Dam-Damsel and Mt Eureka, and for general working capital.

Joint Venture and Mining Agreements

The Company continued to work closely with SSH Mining Australia Pty Ltd under the existing Mining Agreement covering Wagtail.

Under the agreement, SSH is funding drilling and pre-development work required to advance Wagtail toward a potential development decision. During the Quarter, this included Wagtail metallurgical testwork, mine design and scheduling, permitting and progression of the Wagtail Scoping Study.

These arrangements remain consistent with High-Tech's strategy of pursuing capital-efficient development pathways while retaining exposure to project upside.

HTM ASX Additional Information

ASX Listing Rule 5.3.1 – Mining exploration activities and investment activity expenditure during the Quarter was $1.24m. Full details of the activity during the quarter are set out in this report.

ASX Listing Rule 5.3.2 – Mining production and development activity expenditure for the Quarter was Nil and there were no substantive mining exploration activities for the Quarter.

ASX Listing Rule 5.3.3 – Tenement Schedule – Refer to Appendix 1 for details of the Company's tenements as of 30 June 2026.

ASX Listing Rule 5.4.5 – Payments to related parties of the Company during the Quarter, as outlined in the Appendix 5B, totalled $66k, comprising administration services, company secretary fees, directors' remuneration and rent.

AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

For further information:

James Merrillees

CEO

info@hightechmetals.com.au

+61 08 9388 0051

Quinton Meyers

Non-executive Director

info@hightechmetals.com.au

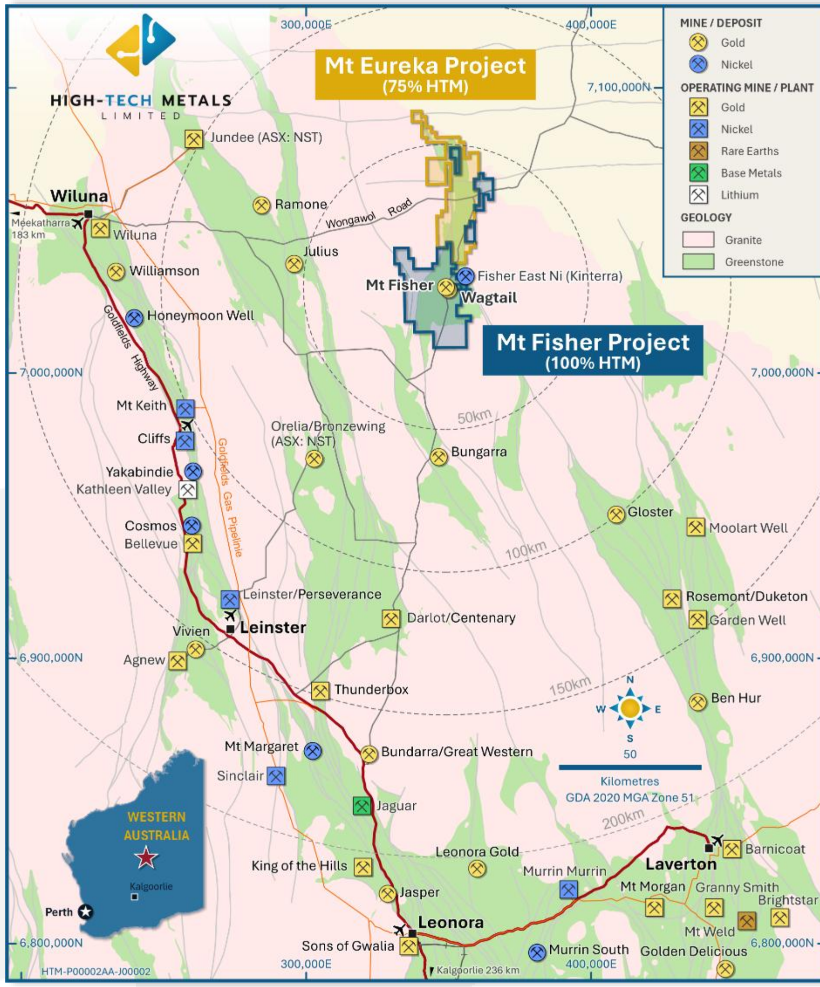
+61 08 9388 0051

About High-Tech Metals Ltd

High-Tech Metals Ltd (High-Tech, ASX:HTM) is an Australian gold exploration and development company positioned for strong growth through the advancement of a significant gold project portfolio in Western Australia.

The recent acquisition of the Mt Fisher and Mt Eureka Gold Projects represents a transformational step in HTM's evolution. Together, these projects deliver a commanding 1,150 km² landholding in the heart of the prolific Yilgarn Craton, one of the world's premier gold provinces.

The Mt Fisher and Mt Eureka projects are in a proven and mining-friendly jurisdiction, with secure tenure and no known impediments to land access, providing a strong foundation for future development.



Our Goal

HTM's strategy is to rapidly advance near-term production opportunities on existing mining leases to establish early cash flow, creating a self-funded pathway for high-impact exploration targeting world-class gold discoveries across one of Western Australia's last under-explored greenstone belts.

Our Team

HTM is supported by an experienced and respected technical and corporate team with a proven record of discovery and development success.

Competent Person's Statement

Exploration Results

The information in this report that relates to Exploration Results is based upon and fairly represents information compiled by Mr James Merrillees, a Competent Person who is a Member of the AusIMM. Mr Merrillees is a full-time employee of the Company. Mr Merrillees has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Merrillees consents to the inclusion in the report of the matter based on his information in the form and context in which it appears.

Resource Statement

The information in this release that relates to the Mt Fisher – Mt Eureka Gold Resource is based on information compiled by Mr Lynn Widenbar, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Widenbar is a full-time employee of Widenbar and Associates Pty Ltd. Mr Widenbar has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that is being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves'. Mr Widenbar consents to the inclusion in the release of the matters based on his information in the form and context that the information appears.

ASX LR Statement

High-Tech Metals Ltd confirms that the information in this announcement relating to previously reported Exploration Results and Mineral Resources is extracted from the Company's prior ASX announcements, as referenced herein and listed below:

- *ASX Announcement 26/02/2025;*
- *ASX Announcement 20/04/2026;*
- *ASX Announcement 11/05/2026;*
- *ASX Announcement 03/06/2026; and*
- *ASX Announcement 02/07/2026.*

The Company confirms that it is not aware of any new information or data that materially affects the information included in those original market announcements, and that all material assumptions and technical parameters underpinning the Exploration Results and Mineral Resource Estimates in those announcements continue to apply and have not materially changed.

Forward - Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning High-Tech Metals Limited planned exploration program(s) and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward looking statements.

Table 1: Mt Fisher and Mt Eureka Mineral Resource Estimate

Project	Classification	Au Cutoff g/t	Volume m3	Tonnes (t)	Density (t/m3)	Au (g/t)	Au (oz)
Mt Fisher							
Mt Fisher	Measured	0.5	15,900	41,300	2.60	1.94	26
	Indicated	0.5	50,600	129,100	2.55	1.97	8
	Inferred	0.5	108,900	294,100	2.70	2.53	24
	Total	0.5	175,400	464,400	2.65	2.32	35
Damsel	Indicated	0.5	354,300	726,200	2.05	1.87	44
	Inferred	0.5	284,500	678,000	2.38	1.43	31
	Total	0.5	638,900	1,404,200	2.20	1.66	75
Wagtail	Measured	0.5	5,000	11,300	2.28	10.53	4
	Indicated	0.5	14,200	36,200	2.54	7.75	9
	Inferred	0.5	6,200	16,200	2.62	3.31	2
	Total	0.5	25,400	63,700	2.51	7.11	15
Total		0.5	839,700	1,932,300	2.30	2.00	124
Mt Eureka							
Taipan	Inferred	0.5	324,800	640,800	1.97	1.21	25
	Total	0.5	324,800	640,800	1.97	1.21	25
Southern	Indicated	0.5	211,200	488,400	2.31	1.32	21
	Inferred	0.5	172,400	457,600	2.66	1.18	17
	Total	0.5	383,500	946,100	2.47	1.25	38
Total		0.5	708,300	1,586,900	2.30	1.23	63
Total Resource		**0.5**	**1,548,000**	**3,519,200**	**2.27**	**1.65**	**187**

The Company confirms that it is not aware of any new information or data that materially affects the information included in this announcement and all material assumptions and technical parameters underpinning the Mineral Resource Estimate included in this announcement continue to apply and have not materially changed)[14].

[14] Refer ASX Announcement 26/02/2025

APPENDIX 1 – TENEMENT REGISTER

Part 1 – Canadian Mining Patents

*The process of transferring the Mining Patents, Mining Leases and Mining Licenses of Occupation from Global Energy Metals Corporation to High-Tech Metals Limited is currently underway. However, please be advised that the transfer is subject to the formal process of transfer by the Ministry of Natural Resources and Forestry and reflects the ongoing work involved in the jurisdiction.

Claim No.	PIN	Rights	Registered Owner*
KRL 9381	42180-1491	Surface and mining rights	Global Energy Metals Corporation
KRL 9382	42180-1492	Surface and mining rights	Global Energy Metals Corporation
KRL 9383	42180-1493	Surface and mining rights	Global Energy Metals Corporation
KRL 9385	42180-1476	Surface and mining rights	Global Energy Metals Corporation
KRL 9386	42180-1477	Surface and mining rights	Global Energy Metals Corporation
KRL 9387	42180-1494	Surface and mining rights	Global Energy Metals Corporation
KRL 19096	42180-1823	Mining rights only	Global Energy Metals Corporation
KRL 19097	42180-1823	Mining rights only	Global Energy Metals Corporation
KRL 19107	42180-1828	Mining rights only	Global Energy Metals Corporation
KRL 19108	42180-1828	Mining rights only	Global Energy Metals Corporation
KRL 19109	42180-1829	Mining rights only	Global Energy Metals Corporation
KRL 19110	42180-1829	Mining rights only	Global Energy Metals Corporation
KRL 19111	42180-1811	Mining rights only	Global Energy Metals Corporation
KRL 19112	42180-1810	Mining rights only	Global Energy Metals Corporation
KRL 29054	42180-1495	Mining rights only	Global Energy Metals Corporation
KRL 29055	42180-1495	Mining rights only	Global Energy Metals Corporation
KRL 29058	42180-1960	Mining rights only	Global Energy Metals Corporation
KRL 29059	42180-1845	Mining rights only	Global Energy Metals Corporation
KRL 29060	42180-1845	Mining rights only	Global Energy Metals Corporation
KRL 29061	42180-1837	Mining rights only	Global Energy Metals Corporation
KRL 29062	42180-1836	Mining rights only	Global Energy Metals Corporation
KRL 29063	42180-1844	Mining rights only	Global Energy Metals Corporation
KRL 29064	42180-1844	Mining rights only	Global Energy Metals Corporation
KRL 29065	42180-1835	Mining rights only	Global Energy Metals Corporation

Claim No.	PIN	Rights	Registered Owner*
KRL 29066	42180-1834	Mining rights only	Global Energy Metals Corporation
KRL 29067	42180-1844	Mining rights only	Global Energy Metals Corporation
KRL 29068	42180-1843	Mining rights only	Global Energy Metals Corporation
KRL 29069	42180-1842	Mining rights only	Global Energy Metals Corporation
KRL 29070	42180-1841	Mining rights only	Global Energy Metals Corporation
KRL 29071	42180-1840	Mining rights only	Global Energy Metals Corporation
KRL 29072	42180-1839	Mining rights only	Global Energy Metals Corporation
KRL 29073	42180-1839	Mining rights only	Global Energy Metals Corporation
KRL 29074	42180-1839	Mining rights only	Global Energy Metals Corporation
KRL 29075	42180-1838	Mining rights only	Global Energy Metals Corporation
KRL 29076	42180-1838	Mining rights only	Global Energy Metals Corporation
KRL 30055	42180-1824	Mining rights only	Global Energy Metals Corporation
KRL 30056	42180-1825	Mining rights only	Global Energy Metals Corporation
KRL 30057	42180-1826	Mining rights only	Global Energy Metals Corporation
KRL 30058	42180-1827	Mining rights only	Global Energy Metals Corporation
KRL 31823	42180-1801	Mining rights only	Global Energy Metals Corporation
KRL 31825	42180-1498	Mining rights only	Global Energy Metals Corporation
KRL 31826	42180-1497	Mining rights only	Global Energy Metals Corporation
KRL 31827	42180-1496	Mining rights only	Global Energy Metals Corporation
KRL 31828	42180-1818	Mining rights only	Global Energy Metals Corporation
KRL 31829	42180-1819	Mining rights only	Global Energy Metals Corporation
KRL 33170	42180-1469	Mining rights only	Global Energy Metals Corporation
KRL 33171	42180-1468	Mining rights only	Global Energy Metals Corporation
KRL 33172	42180-1467	Mining rights only	Global Energy Metals Corporation
KRL 33173	42180-1466	Mining rights only	Global Energy Metals Corporation
KRL 33174	42180-1465	Mining rights only	Global Energy Metals Corporation
KRL 33175	42180-1464	Mining rights only	Global Energy Metals Corporation
KRL 33176	42180-1463	Mining rights only	Global Energy Metals Corporation

Claim No.	PIN	Rights	Registered Owner*
KRL 33177	42180-1462	Mining rights only	Global Energy Metals Corporation
KRL 33178	42180-1461	Mining rights only	Global Energy Metals Corporation
KRL 33179	42180-1456	Mining rights only	Global Energy Metals Corporation
KRL 33180	42180-1455	Mining rights only	Global Energy Metals Corporation
KRL 33181	42180-1475	Mining rights only	Global Energy Metals Corporation
KRL 33182	42180-1474	Mining rights only	Global Energy Metals Corporation
KRL 33183	42180-1473	Mining rights only	Global Energy Metals Corporation
KRL 33184	42180-1452	Mining rights only	Global Energy Metals Corporation
KRL 33185	42180-1453	Mining rights only	Global Energy Metals Corporation
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KRL 33187	42180-1809	Mining rights only	Global Energy Metals Corporation
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KRL 33192	42180-1488	Mining rights only	Global Energy Metals Corporation
KRL 33193	42180-1487	Mining rights only	Global Energy Metals Corporation
KRL 33194	42180-1806	Mining rights only	Global Energy Metals Corporation
KRL 33195	42180-1486	Mining rights only	Global Energy Metals Corporation
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KRL 33198	42180-1481	Mining rights only	Global Energy Metals Corporation
KRL 33199	42180-1459	Mining rights only	Global Energy Metals Corporation
KRL 33200	42180-1480	Mining rights only	Global Energy Metals Corporation
KRL 33201	42180-1479	Mining rights only	Global Energy Metals Corporation
KRL 33202	42180-1458	Mining rights only	Global Energy Metals Corporation
KRL 33203	42180-1457	Mining rights only	Global Energy Metals Corporation
KRL 33204	42180-1478	Mining rights only	Global Energy Metals Corporation
KRL 33205	42180-1805	Mining rights only	Global Energy Metals Corporation

Claim No.	PIN	Rights	Registered Owner*
KRL 33206	42180-1804	Mining rights only	Global Energy Metals Corporation
KRL 33207	42180-1485	Mining rights only	Global Energy Metals Corporation
KRL 33208	42180-1803	Mining rights only	Global Energy Metals Corporation
KRL 33209	42180-1484	Mining rights only	Global Energy Metals Corporation
KRL 33210	42180-1802	Mining rights only	Global Energy Metals Corporation
KRL 33211	42180-1483	Mining rights only	Global Energy Metals Corporation
KRL 33212	42180-1482	Mining rights only	Global Energy Metals Corporation
KRL 33270	42180-1472	Mining rights only	Global Energy Metals Corporation
KRL 33271	42180-1471	Mining rights only	Global Energy Metals Corporation
KRL 33280	42180-1451	Mining rights only	Global Energy Metals Corporation
KRL 33281	42180-1450	Mining rights only	Global Energy Metals Corporation
KRL 33282	42180-1449	Mining rights only	Global Energy Metals Corporation
KRL 33283	42180-1448	Mining rights only	Global Energy Metals Corporation
KRL 33284	42180-2217	Mining rights only	Global Energy Metals Corporation
KRL 33328	42180-1852	Mining rights only	Global Energy Metals Corporation
KRL 33329	42180-1851	Mining rights only	Global Energy Metals Corporation
KRL 33330	42180-1850	Mining rights only	Global Energy Metals Corporation
KRL 33331	42180-1849	Mining rights only	Global Energy Metals Corporation
KRL 33332	42180-1848	Mining rights only	Global Energy Metals Corporation
KRL 33333	42180-1847	Mining rights only	Global Energy Metals Corporation
KRL 33342	42180-1435	Mining rights only	Global Energy Metals Corporation
KRL 33343	42180-1434	Mining rights only	Global Energy Metals Corporation
KRL 33344	42180-1433	Mining rights only	Global Energy Metals Corporation
KRL 33345	42180-1432	Mining rights only	Global Energy Metals Corporation
KRL 33381	42180-1436	Mining rights only	Global Energy Metals Corporation
KRL 33382	42180-1437	Mining rights only	Global Energy Metals Corporation
KRL 33416	42180-1817	Mining rights only	Global Energy Metals Corporation
KRL 33419	42180-1816	Mining rights only	Global Energy Metals Corporation

Claim No.	PIN	Rights	Registered Owner*
KRL 33420	42180-1815	Mining rights only	Global Energy Metals Corporation
KRL 33421	42180-1814	Mining rights only	Global Energy Metals Corporation
KRL 33422	42180-1813	Mining rights only	Global Energy Metals Corporation
KRL 33423	42180-1812	Mining rights only	Global Energy Metals Corporation
KRL 36272	42180-1833	Mining rights only	Global Energy Metals Corporation
KRL 36280	42180-1438	Mining rights only	Global Energy Metals Corporation
KRL 36281	42180-1439	Mining rights only	Global Energy Metals Corporation
KRL 36282	42180-1440	Mining rights only	Global Energy Metals Corporation
KRL 36283	42180-1441	Mining rights only	Global Energy Metals Corporation
KRL 36284	42180-1442	Mining rights only	Global Energy Metals Corporation
KRL 36285	42180-1443	Mining rights only	Global Energy Metals Corporation
KRL 36286	42180-1444	Mining rights only	Global Energy Metals Corporation
KRL 36287	42180-1445	Mining rights only	Global Energy Metals Corporation
KRL 36288	42180-1446	Mining rights only	Global Energy Metals Corporation

Part II – Mining Leases

Claim No.	PIN	Rights	Registered Owner*
K31373	42180-1831	All Mining rights only	Global Energy Metals Corporation
K31374	42180-1832	Part Mining rights only	Global Energy Metals Corporation

Part III – Mining Licenses of Occupation

Claim No.	Owner	Rights	Size (ha)	Status
10661	Commerce Capital Inc.	Mining rights only	7.365	Active
12128	Commerce Capital Inc.	Mining rights only	63.054	Active
12246	Commerce Capital Inc.	Mining rights only	56.292	Active
12247	Commerce Capital Inc.	Mining rights only	68.076	Active
12501	Commerce Capital Inc.	Mining rights only	52.103	Active
13150	Commerce Capital Inc.	Mining rights only	60.974	Active

Claim No.	Owner	Rights	Size (ha)	Status
13151	Commerce Capital Inc.	Mining rights only	7.891	Active
13261	Commerce Capital Inc.	Mining rights only	83.798	Active
13283	Commerce Capital Inc.	Mining rights only	25.617	Active
13284	Commerce Capital Inc.	Mining rights only	1.998	Active
13292	Commerce Capital Inc.	Mining rights only	13.197	Active

Part IV – Mining Claims

Claim No.	Owner	Rights	Size (ha)	Status
LEA-108455	HTM Canada Ltd*	Mining rights only	111.5	Active

In the process of being registered as owner.

Part 5 – Australian Tenements*

TENEMENT	STATUS	OWNERSHIP / BENEFICIAL INTEREST	COMMENTS
Mt Fisher Tenement Schedule			
E53/1061	Live	High-Tech Metals Ltd - 100%	Gold Resource
E53/1106	Live	High-Tech Metals Ltd - 100%	
E53/1218	Live	Cannon Resources Pty Ltd (registered holder of tenement) Rox Resources Ltd - 100% beneficial gold rights only	Tenement held by Cannon Resources Pty Ltd
E53/1319	Live	Rox (Mt Fisher) Pty Ltd - 100%*	
E53/1788	Live	High-Tech Metals Ltd - 100%	
E53/1836	Live	High-Tech Metals Ltd - 100%	
E53/2002	Live	High-Tech Metals Ltd - 75% (Earn-in)	Cullen JV Cullen Exploration Pty Ltd will be given 25% when JV forms
E53/2075	Live	High-Tech Metals Ltd - 75% (Earn-in)	Cullen JV Cullen Exploration Pty Ltd will be given 25% when JV forms
E53/2095	Live	High-Tech Metals Ltd - 100%	Cullen JV Cullen Exploration Pty Ltd will be given 25% when JV forms
E53/2102	Live	High-Tech Metals Ltd - 100%	
L53/262	Live	High-Tech Metals Ltd - 100%	Airstrip
M53/0009	Live	High-Tech Metals Ltd - 100%	Gold Resource
M53/0127	Live	High-Tech Metals Ltd - 100%	Gold Resource
E53/2199	Live	High-Tech Metals Ltd - 100%	
E53/2201	Live	High-Tech Metals Ltd - 100%	
E53/2307	Live	High-Tech Metals Ltd - 100%	
E53/2354	Application	Rox (Mt Fisher) Pty Ltd - 75% (Earn-in) *	Cullen JV
E53/2355	Application	Rox (Mt Fisher) Pty Ltd - 75% (Earn- in) *	Cullen JV
E53/2356	Application	Rox (Mt Fisher) Pty Ltd - 75% (Earn- in) *	Cullen JV

TENEMENT	STATUS	OWNERSHIP / BENEFICIAL INTEREST	COMMENTS
Mt Eureka Tenement Schedule			
E53/1209	Live	High-Tech Metals Ltd - 75% (Earn-in)	Cullen JV
E53/1299	Live	High-Tech Metals Ltd - 75% (Earn-in)	Cullen JV Gold Resource
E53/1637	Live	High-Tech Metals Ltd - 75% (Earn-in)	Cullen JV
E53/1893	Live	High-Tech Metals Ltd - 75% (Earn-in)	Cullen JV
E53/1957	Live	High-Tech Metals Ltd - 75% (Earn-in)	Cullen JV
E53/1958	Live	High-Tech Metals Ltd - 75% (Earn-in)	Cullen JV
E53/1959	Live	High-Tech Metals Ltd - 75% (Earn-in)	Cullen JV
E53/1961	Live	High-Tech Metals Ltd - 75% (Earn-in)	Cullen JV
E53/2052	Live	High-Tech Metals Ltd - 75% (Earn-in)	Cullen JV
E53/2063	Live	High-Tech Metals Ltd - 75% (Earn-in)	Cullen JV
E53/2101	Application	Rox Resources Ltd - 75% (Earn-in) *	Cullen JV This application is registered 100% in the name of Cullen Resources Pty Ltd
E53/2358	Application	Rox Resources Ltd - 75% (Earn-in) *	Cullen JV This application is registered 100% in the name of Cullen Resources Pty Ltd

*In the process of being registered as beneficial owner.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

High-Tech Metals Limited

ABN	**Quarter ended ("current quarter")**
68 657 249 995	**30 June 2026**

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (12 months) $A'000**
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	(37)	(148)
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(114)	(353)
	(e) administration and corporate costs	(116)	(484)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	46	73
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Research and development refunds	-	-
1.8	Other (provide details if material)	-	-
1.9	**Net cash from / (used in) operating activities**	**(221)**	**(912)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements (see item 10)	-	-
	(c) property, plant and equipment	(12)	(12)
	(d) exploration & evaluation	(1,203)	(2,258)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements(see item 10)	-	-
	(c) property, plant and equipment	-	-
	(d) investments	1	215
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**(1,214)**	**(2,055)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of shares	-	1,381
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	10,620
3.4	Transaction costs related to issues of shares, convertible notes or options	52	(740)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other – Payment of lease liabilities	(48)	(48)
3.10	**Net cash from / (used in) financing activities**	**4**	**11,213**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	11,280	1,603
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(221)	(912)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(1,214)	(2,055)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	4	11,213

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (12 months) $A'000**
4.5	Effect of movement in exchange rates on cash held	(28)	(28)
4.6	**Cash and cash equivalents at end of period**	**9,821**	**9,821**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	9,781	11,270
5.2	Call deposits	40	10
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**9,821**	**11,280**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1: directors' remuneration (fees and superannuation), Company Secretary Services and office rent.	66
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	-

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

N/A

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(221)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(1,203)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(1,424)
8.4	Cash and cash equivalents at quarter end (item 4.6)	9,821
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	9,821
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	6.90

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: ....30/07/2026.........................

Authorised by: The Board of Directors, High-Tech Metals Limited
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: “By the board”. If it has been authorised for release to the market by a committee of your board of directors, you can insert here: “By the [*name of board committee – eg Audit and Risk Committee*]”. If it has been authorised for release to the market by a disclosure committee, you can insert here: “By the Disclosure Committee”.

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council’s *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.