HyTerra Ltd
Unit 6, 335 Hay Street
Subiaco Western Australia 6008
ASX: HYT

Phone +61 8 6478 7730
info@hyterra.com
ABN 68 116 829 675
hyterra.com

15 May 2026

ASX RELEASE

Completion of Entitlement Offer and Notification of Shortfall

Highlights

- Applications for 290,491,632 New Shares raising approximately $4,066,883 before costs.
- 215,930,666 New Shares remain available for issue under the Shortfall Offer.
- Funds raised will be applied in accordance with the use of funds set out in the Prospectus.

HyTerra Ltd (ASX:HYT) (the **Company**) is pleased to announce the results of its non-renounceable rights issue (**Offer**) as announced to ASX on 23 April 2026 and closed on 13 May 2026.

The Offer was made to eligible shareholders registered as at 29 April 2026, to subscribe for 3 New Shares for every 10 existing shares held at an issue price of $0.014 per New Share, to raise up to approximately $7.0 million before costs. The Offer was not underwritten.

The Company received applications for a total of 290,491,632 New Shares as follows:

	Shares	**Funds raised**
Entitlement acceptances	282,601,574	$3,956,422
Shortfall acceptances	7,890,058	$110,461
Total	**290,491,632**	**$4,066,883**

215,930,666 New Shares remain available for issue under the Shortfall Offer which is a separate offer made under the Prospectus and will remain open for up to three months following the closing date of the Offer. The Directors reserve the right to allocate Shortfall Securities at their discretion, subject to the Corporations Act, the Listing Rules and the allocation policy set out in the Prospectus.

The New Shares applied for by eligible shareholders under the Offer are expected to be issued on 20 May 2026 in accordance with the timetable announced to ASX on 23 April 2026.

The Board thanks participating shareholders for their ongoing support.

This announcement has been authorised for release by the Board of Directors.

For more information, please see: www.hyterra.com

Riley Kemp
Chief Executive Officer
info@hyterra.com

Avon McIntyre
Executive Director
info@hyterra.com