

6 July 2026

ASX RELEASE

Shortfall Offer Update

HyTerra Limited (ASX: HYT) wishes to advise that today the Company has issued and allotted 119,250,000 ordinary shares representing \$1.669 million of settled subscription proceeds under the initial tranche of the Shortfall Offer announced on 29 June 2026.

An Appendix 2A – Application for quotation of securities will be lodged today.

The remaining shares under the committed initial tranche will be issued and allotted following receipt of subscription proceeds from an international participant, which is expected in the coming days.

This announcement has been authorised for release by the Board of Directors.

For more information:

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