3 November 2025

Dear Optionholder,

Notice to Optionholders of Non-Renounceable Entitlement Offer

We write to you as the registered holder of options (**Options**) to acquire fully paid ordinary shares (**Shares**) in the capital of Infini Resources Limited (ACN 656 098 583) (ASX:I88) (**Company**).

Pursuant to the prospectus lodged with ASIC and ASX on 3 November 2025 (**Prospectus**), the Company is undertaking a non-renounceable pro-rata entitlement offer to Eligible Shareholders of one (1) Loyalty Option for every four (4) existing Shares held by Eligible Shareholders as at 5.00pm (AWST) on Friday, 7 November 2025 (**Record Date**) at an issue price of $0.02 each to raise up to approximately $533,000 (before costs) (**Entitlement Offer**). The Loyalty Options will be exercisable at $0.27 each and expiring on 30 September 2028.

The Company will apply for quotation of the Loyalty Options subject to compliance with the requirements of ASX and the Listing Rules, as set out in the Prospectus.

The Prospectus also includes the Shortfall Offer and JLM Offer (together with the Entitlement Offer, the **Offers**). The Offers are not underwritten.

Capitalised terms used but not defined in this letter have the meaning ascribed to them in the Prospectus.

The Entitlement Offer is made to Eligible Shareholders only. Eligible Shareholders are those Shareholders who:

- are the registered holder of Shares on the Record Date;
- have a registered address in Australia, or subject to the offer restrictions in the Prospectus, New Zealand or Hong Kong; and
- are eligible under all applicable securities laws to receive an offer under the Entitlement Offer.

Your Participation

Pursuant to the terms of the Options you currently hold, there is no entitlement to participate in the Entitlement Offer unless you exercise your Options into Shares and are entered onto the register as a shareholder of the Company prior to the Record Date.

If you wish to participate in the Entitlement Offer, a notice of Options exercise and payment of the Options' exercise price should be lodged with the Company's share registry, Automic, with sufficient time to ensure that you are registered as a shareholder of the Company by the Record Date.

If you do not wish to participate in the Entitlement Offer, no action is required.

Further details

Details of the Entitlement Offer are contained in the Prospectus. The Prospectus can be accessed from the ASX and Company websites, www.asx.com.au and https://infiniresources.com.au/investors/asx-announcements/ (respectively). Before deciding whether to exercise all or any of your Options, you should ensure that you satisfy the requirements for an Eligible Shareholder and consider the terms of the Entitlement Offer carefully. It is recommended that you consult with your professional adviser before making any investment decision.

For all enquiries concerning the Entitlement Offer, please contact the Company by telephone on +61 8 6166 6361 or by email at info@infiniresources.com.au. For all general shareholder enquiries, please contact the Company's Share Registry, Automic Group, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) or by email at corporate.actions@automicgroup.com.au. For other questions, you should consult your stockbroker, solicitor, accountant or other suitably qualified professional adviser.

Yours faithfully

Dr David Pevcic
Non-Executive Chairman
Infini Resources Limited