12 November 2025

Dear Shareholder,

Notice to Ineligible Shareholders of Non-Renounceable Entitlement Offer

We write to you as the registered holder of fully paid ordinary shares (**Shares**) in the capital of Infini Resources Limited (ASX: I88) (**Company**) at 5.00pm (AWST) on Friday, 7 November 2025 (**Record Date**).

Pursuant to the prospectus lodged with ASIC and ASX on 3 November 2025 (**Prospectus**), the Company is undertaking a non-renounceable pro-rata entitlement offer to Eligible Shareholders of one (1) Loyalty Option for every four (4) existing Shares held by Eligible Shareholders on the Record Date, at an issue price of $0.02 each to raise up to approximately $533,000 (before costs) (**Entitlement Offer**). The Loyalty Options will be exercisable at $0.27 each and expiring on 30 September 2028.

The Company will apply for quotation of the Loyalty Options subject to compliance with the requirements of ASX and the Listing Rules, as set out in the Prospectus.

The Prospectus also includes the Shortfall Offer and JLM Offer (together with the Entitlement Offer, the **Offers**). The Offers are not underwritten.

Capitalised terms used, but not defined in this letter, have the meaning ascribed to them in the Prospectus.

Ineligible Shareholders

The Entitlement Offer is made to Eligible Shareholders only. Eligible Shareholders are those Shareholders who:

- are the registered holder of Shares on the Record Date;
- have a registered address in Australia, or subject to the offer restrictions in the Prospectus, New Zealand or Hong Kong; and
- are eligible under all applicable securities laws to receive an offer under the Entitlement Offer.

Pursuant to section 9A(3)(a) of the Corporations Act 2001 (Cth) (**Corporations Act**) and ASX Listing Rule 7.7.1(a), the Company has determined that it is unreasonable on this occasion to extend the Entitlement Offer to shareholders with a registered address outside of Australia, New Zealand and Hong Kong (**Ineligible Shareholders**), having regard to the small number of Ineligible Shareholders, the relatively small number and value of Loyalty Options that would be issued to the Ineligible Shareholders and the costs of complying with the legal and regulatory requirements in each such jurisdiction.

As you do not satisfy the criteria for an Eligible Shareholder, you are deemed to be an Ineligible Shareholder for the purposes of the Entitlement Offer. Accordingly, in compliance with section 9A(3) of the Corporations Act and ASX Listing Rule 7.7.1(b), the Company wishes to inform you that it is unfortunately unable to extend to you the opportunity to participate in the Entitlement Offer. Under the terms of the Entitlement Offer, you are not eligible to apply for the Loyalty Options offered, and you will not be sent a copy of the Prospectus.

Further details

For all enquiries concerning the Prospectus or the Entitlement Offer, please contact the Company by telephone on +61 8 6166 6361 or by email at info@infiniresources.com.au. For all general shareholder enquiries, please contact the Company's Share Registry by telephone on 1300 288 664 (within Australia) and +61 2 9698 5414 (outside Australia) between 8:30am and 7:00pm (Sydney time), Monday to Friday or by email at corporate.actions@automicgroup.com.au.

For other questions, you should consult your stockbroker, solicitor, accountant or other suitably qualified professional adviser.

Yours faithfully
Dr David Pevcic
Non-Executive Chairman
Infini Resources Limited