



Announcement Summary

Entity name

ICETANA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 07, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICE	ORDINARY FULLY PAID	7,500,000	07/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ICETANA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

90140449725

1.3 ASX issuer code

ICE

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

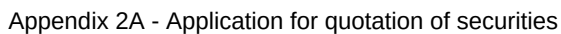
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Apr-2026 09:17	New - Proposed issue of securities - ICE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of 31,250,000 Lead Manager Options remains subject to shareholder approval.



Placement Details

ICE : ORDINARY FULLY PAID

7/5/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

7,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

A placement fee equal to 6% of funds raised in the Placement, that is \$240,000, to be paid by way of the issue of 7,500,000 ordinary shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

240,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ICE : ORDINARY FULLY PAID	539,325,914

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICEAU : OPTION EXPIRING 29-JAN-2030 EX \$0.072	2,000,000
ICEAT : OPTION EXPIRING 10-DEC-2029 EX \$0.085	5,900,000
ICEAN : OPTION EXPIRING 29-NOV-2026 EX \$0.15	950,000
ICEAP : OPTION EXPIRING 17-JUL-2028 EX \$0.046	83,333
ICEAO : OPTION EXPIRING 19-OCT-2027 EX \$0.046	18,783,333
ICEAS : OPTION EXPIRING 10-MAR-2030 EX \$0.032	9,116,667
ICEAR : OPTION EXPIRING 10-MAR-2029 EX \$0.025	27,350,000
ICEAM : OPTION EXPIRING 15-NOV-2026 EX \$0.15	50,000