



Announcement Summary

Entity name
INTELICARE HOLDINGS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday September 22, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICR	ORDINARY FULLY PAID	121,834,000	22/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INTELCARE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

622484397

1.3 ASX issuer code

ICR

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

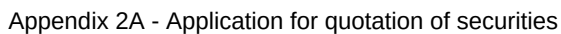
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Sep-2025 08:54	New - Proposed issue of securities - ICR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further 11,500,000 fully paid ordinary shares and 20,000,000 unlisted broker options both subject to shareholder approval at AGM scheduled for 19 November 2025



Placement Details

ICR : ORDINARY FULLY PAID

22/9/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	40	100.00 %



Issue details

Number of +securities to be quoted

121,834,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01500000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ICRO : OPTION EXPIRING 19-DEC-2025	81,176,732
ICR : ORDINARY FULLY PAID	608,022,144

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICRAP : PERFORMANCE RIGHTS	17,200,000
ICRAO : OPTION EXPIRING 05-SEP-2025 EX \$0.16	12,500,000
ICRAE : OPTION EXPIRING 16-OCT-2023 EX \$0.30	937,500
ICRAF : OPTION EXPIRING 18-MAY-2023 EX \$0.30	3,000,000
ICRAG : OPTION EXPIRING 16-OCT-2024 EX \$0.30	1,000,000
ICRAH : OPTION EXPIRING 16-OCT-2024 EX \$0.40	1,000,000
ICRAI : OPTION EXPIRING 13-DEC-2022 EX \$0.30	203,125
ICRAK : PERFORMANCE RIGHTS	1,150,000
ICRAM : OPTION EXPIRING 20-FEB-2024 EX 30C	93,750
ICRAN : OPTION EXPIRING 20-FEB-2024 EX 40C	187,500
ICRAL : OPTION EXPIRING 20-FEB-2024 EX 20C	168,750
ICRAJ : OPTION EXPIRING 13-DEC-2022 RESTRICTED	5,734,375
ICRAB : ORDINARY FULLY PAID RESTRICTED	1,672,500



ICRAC : ORDINARY FULLY PAID RESTRICTED	30,000
ICRAD : OPTION EXPIRING 16-OCT-2023 EX \$0.20	937,500