



Announcement Summary

Entity name

INFOCUS GROUP HOLDINGS LIMITED

Date of this announcement

Thursday September 18, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IFGAF	CONVERTIBLE NOTES	166,450	18/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INFOCUS GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

096870978

1.3 ASX issuer code

IFG

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Jul-2025 08:58	New - Proposed issue of securities - IFG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of up to 25 million shares on demand from the Noteholder



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IFGAF : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

18/9/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 166,450 Notes raising approx AUD 250,000

Issue details

Number of +securities

166,450

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 1.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IFG : ORDINARY FULLY PAID	427,711,003

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IFGAC : PERFORMANCE RIGHTS	33,750,000
IFGAF : CONVERTIBLE NOTES	296,650
IFGAD : OPTION EXPIRING 31-DEC-2027 EX \$0.075	22,333,334
IFGAE : OPTION EXPIRING 31-DEC-2027 EX \$0.07	5,000,000
IFGAA : OPTION EXPIRING 31-DEC-2025 EX \$0.15	16,683,335