ASX RELEASE
18 SEPTEMBER 2025

Financing Update and Cleansing Statement

InFocus Group Holdings Limited (ASX: **IFG**) (the **Company** or **InFocus**), a data analytics and software solutions company, provides the following financing update and cleansing statement.

Financing Update

InFocus confirms it has drawn a further and final AUD 250,000 from Obsidian Global GP LLC (Obsidian) pursuant to the terms of the extended financing facility announced on 8 July 2025. Convertible Notes will be issued today.

The Company has also received the first AUD 1 million under the financing facility announced on 1 September 2025 which will be applied towards the activities of InFocus Digital Ventures, and initially held in Monochrome's IBTC ETF (CBOE:IBTC), which is an ETF that provides direct exposure to Bitcoin. The remainder of the initial drawdown is being completed.

Cleansing Statement

The Company advises that between 12 September 2025 and 18 September 2025, it issued a total of 145,771,821 Shares without disclosure to the recipients under Part 6D.2 of the *Corporations Act 2001* (Cth).

- 2,771,821 Shares following shareholder approval to a service provider following shareholder approval;
- 68,000,000 Shares following shareholder approval to a service provider following shareholder approval;
- 65,000,000 Shares following shareholder approval to a service provider following shareholder approval; and
- 10,000,000 Shares to a service provider who is not a party to whom ASX Listing Rule 10.11 applies at an issue price of $0.019 per share using the Company's placement capacity under Listing Rule 7.1.

(together the **Shares Issued**).

The Company hereby gives notice under Section 708A(5) of the Corporations Act that:

(a) The Company has issued the Shares Issued without disclosure to the recipients under Part 6D.2 of the Corporations Act;

(b) as at the date of this notice, the Company has complied with the provisions of:

  a. Chapter 2M of the Corporations Act as they apply to the Company; and

  b. Section 674 of the Corporations Act; and

(c) as at the date of this notice there is no information:

  a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

  b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

i. the assets and liabilities, financial position and performance, profits and losses and prospects of the body; or

ii. the rights and liabilities attaching to the relevant securities

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

ENDS

This announcement has been approved by the directors of InFocus Group Holdings Limited.

For further information, please contact:

InFocus Group Holdings Limited	Reign Advisory Pty Ltd
e: info@ifghltd.com.au	e: IFG@reignadvisory.com
p: +61 8 9465 1091	p: +61 2 9174 5388

About InFocus Group Holdings Limited

InFocus Group Holdings Limited (**IFG**) is a data intelligence and software solutions company with proven expertise in data analytics as well as software and platform development. IFG operates four business units: InFocus Analytics, the Frugl Grocery app, and software development consultancy houses Onify and Prodigy9. InFocus has also recently launched InFocus Digital Ventures, a business unit specialised in frontier technologies such as digital assets and artificial intelligence. Together, these business units provide IFG with enterprise-scale capabilities across data analytics, business intelligence, software and platform development, cybersecurity, artificial intelligence and machine learning, and team augmentation, and an engine for developing next-generation products and services.