



Announcement Summary

Entity name

INFOCUS GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 18, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IFG	ORDINARY FULLY PAID	1,818,182	17/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INFOCUS GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

096870978

1.3 ASX issuer code

IFG

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/11/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Nov-2025 15:17	New - Proposed issue of securities - IFG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of Convertible Notes subject to shareholder approval yet to be sought.



Placement Details

IFG : ORDINARY FULLY PAID

17/11/2025

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

For example, to enter a value of 50%
please input as 50.00

%

%

%

%

%



Issue details

Number of +securities to be quoted

1,818,182

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue in lieu of facility fee for making AUD 1 million convertible notes available.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.011000

Any other information the entity wishes to provide about the +securities to be quoted

Further information set out in ASX release of 17 November 2025

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IFG : ORDINARY FULLY PAID	453,002,646

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IFGAG : OPTION EXPIRING 18-SEP-2027 EX \$0.05	31,268,519
IFGAC : PERFORMANCE RIGHTS	33,750,000
IFGAF : CONVERTIBLE NOTES	296,650
IFGAD : OPTION EXPIRING 31-DEC-2027 EX \$0.075	22,333,334
IFGAE : OPTION EXPIRING 31-DEC-2027 EX \$0.07	5,000,000
IFGAA : OPTION EXPIRING 31-DEC-2025 EX \$0.15	16,683,335