

**Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)
("Corporations Act")**

20 August 2026

**Notice under Section 708A(5)(e) of the *Corporations Act 2001*
(Cth)**

On 20 August 2026, International Graphite Limited (the "Company") issued 58,816,313 fully paid ordinary shares at \$0.04 per share as part of a placement.

The Corporations Act restricts the on sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By giving this notice, the issue of the Shares will fall within the exemption in section 708A(5)(e) of the Corporations Act.

Accordingly, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

An application for quotation of securities (Appendix 2A) with respect to the Shares issued has been lodged with the ASX today.

For and on behalf of International Graphite Ltd.

Robert Hodby
Company Secretary
International Graphite Ltd