



Announcement Summary

Entity name

INTERNATIONAL GRAPHITE LIMITED

Date of this announcement

Thursday August 20, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 19 AUG-2028 EX \$0.08	55,000,000	20/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INTERNATIONAL GRAPHITE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

56624579326

1.3 ASX issuer code

IG6

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Jun-2026 10:18	New - Proposed issue of securities - IG6	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

7,500,000 Options exercisable at \$0.08 per share on or before 19 August 2026



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Options were issued pursuant to a placement per ASX Announcement dated 19 June 2026.
Options are exercisable at \$0.08 per share on or before 19 August 2028

Issue details

Number of +securities

55,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options as free attaching options



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	OPTIONS EXPIRING 19 AUG-2028 EX \$0.08
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
20/8/2026	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.08000000	19/8/2028
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
IG6 : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		
Options were issued pursuant to a placement per ASX Announcement dated 19 June 2026. Options are exercisable at \$0.08 per share on or before 19 August 2028		

Issue details

Number of +securities
55,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IG6 : ORDINARY FULLY PAID	256,658,435

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IG6AI : OPTION EXPIRING 01-MAY-2028 EX \$0.12	6,000,000
IG6AC : OPTION EXPIRING 01-APR-2023 RESTRICTED	480,000
IG6AD : OPTION EXPIRING 01-APR-2023 RESTRICTED	720,000
IG6AF : OPTION EXPIRING 01-APR-2027 RESTRICTED	6,800,000
IG6AG : PERFORMANCE RIGHTS	19,000,000
IG6AH : OPTION EXPIRING 30-APR-2027 EX \$0.40	4,000,000
New class - code to be confirmed : OPTIONS EXPIRING 19 AUG-2028 EX \$0.08	55,000,000