



Announcement Summary

Entity name

IMEXHS LIMITED

Date of this announcement

Monday June 01, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2026 CEO and Employee Options issued for Short Term Incentive Payment.	182,965	01/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMEXHS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

60096687839

1.3 ASX issuer code

IME

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Grant of options for 2026 Short Term Incentive Payment as approved at the AGM held on 20 May 2026.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

2026 CEO and Employee Options issued for Short Term Incentive Payment.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03079915-3A691562&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

19/3/2036

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IME : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03079915-3A691562&v=undefined>



Issue details

Number of +securities

182,965

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Number of options calculated using the VWAP per share during the 10 trading days following the release of the Company's FY25 Results on the ASX being \$0.41 per share.

Purpose of the issue

Other

Additional Details

Short term incentive elected to be received in options rather than cash.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IME : ORDINARY FULLY PAID	54,070,728

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMEAAC : OPTION EXPIRING 21-MAY-2029 EX NIL	186,779
IMEAAD : OPTION EXPIRING 21-MAY-2035 EX NIL	809,009
IMEAV : OPTION EXPIRING 19-MAY-2026 EX NIL	20,044
IMEAAA : OPTION EXPIRING 23-APR-2028 EX NIL	27,945
IMEAN : OPTION EXPIRING 12-MAR-2027 EX \$2.75	160,000
IMEAO : OPTION EXPIRING 12-MAR-2027 EX \$3.50	160,000
IMEAP : OPTION EXPIRING 12-MAR-2027 EX \$1.50	240,000
IMEAAB : OPTION EXPIRING 23-APR-2034 EX NIL	355,221
IMEAZ : OPTION EXPIRING 16-MAY-2027 EX NIL	79,453
New class - code to be confirmed : 2026 CEO and Employee Options issued for Short Term Incentive Payment.	182,965



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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