



Announcement Summary

Entity name
INFINITY MINING LIMITED

Announcement Type
New announcement

Date of this announcement
Monday January 19, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMIO	OPTION EXPIRING 15-NOV-2028	110,000,000	12/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INFINITY MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

73609482180

1.3 ASX issuer code

IMI

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/1/2026



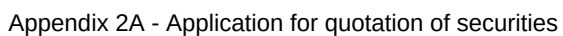
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Nov-2025 15:13	Update - Update - Proposed issue of securities - IMI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

IMIO : OPTION EXPIRING 15-NOV-2028

12/1/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

110,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Non-cash consideration, being options issued for nil cash consideration in connection with the November 2025 private placement and as part consideration for brokerage services.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2,200,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Issued pursuant to shareholder approvals obtained on 19 December 2025 under ASX Listing Rule 7.1 in connection with the Company's November 2025 private placement, including options issued to placement participants and broker options issued as part consideration for brokerage services.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMIO : OPTION EXPIRING 15-NOV-2028	392,010,220
IMI : ORDINARY FULLY PAID	523,015,777

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMIAJ : OPTION EXPIRING 30-OCT-2027 EX \$0.029	20,000,000
IMIAM : OPTION EXPIRING 04-SEP-2028 EX \$0.0105	60,000,000
IMIAK : OPTION EXPIRING 30-NOV-2029 EX \$0.07	35,000,000
IMIAG : OPTION EXPIRING 21-JUL-2026 EX \$0.163	5,000,000