



Announcement Summary

Entity name

IMUGENE LIMITED

Date of this announcement

Thursday April 02, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IMUAJ	OPTION EXPIRING 30-JUN-2028 EX \$0.86	2,272	26/03/2026
IMUAJ	OPTION EXPIRING 30-JUN-2028 EX \$0.86	2,272	30/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Jul-2025 10:36	New - Proposed issue of securities - IMU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86

Date the +securities the subject of this notification were issued

26/3/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,272

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

2,272 Piggyback Options (with an exercise price of \$0.86 and expiry date of 30 June 2028) issued upon the exercise of 2,272 quoted options (IMUO).

ASX +security code and description

IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86

Date the +securities the subject of this notification were issued

30/3/2026

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,272

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

2,272 Piggyback Options (with an exercise price of \$0.86 and expiry date of 30 June 2028) issued upon the exercise of 2,272 quoted options (IMUO).





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	357,005,792
IMUOE : OPTION EXPIRING 31-AUG-2026	21,698,915

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAT : NEW CONVERTIBLE NOTES	10
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$8.16	235,306
IMUAA : WARRANTS	7,812,500
IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86	48,722
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$11.22	5,882,353
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$6.12	44,118
IMUA AE : OPTION EXPIRING 01-JUL-2026 EX \$6.392	45,294
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$5.236	17,779
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$10.404	810,951
IMUA AH : OPTION EXPIRING 29-SEP-2026 EX \$6.256	50,001
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$13.60	88,235
IMUAAN : RESTRICTED STOCK UNITS	3,245,028
IMUA AO : PERFORMANCE RIGHTS AWARD	1,974,813
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$2.278	235,295



IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$3.094	352,942
IMUAAR : CONVERTIBLE NOTES	175
IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$0.33	15,479,877