

RESULTS OF GENERAL MEETING

A General Meeting of Industrial Minerals Limited (ASX Code: IND) was held on Friday 21 August 2026 at 10.00am (WST) at Unit 38, 460 Stirling Highway, Peppermint Grove in accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001.

The resolutions voted on were in accordance with the Notice of General Meeting previously released to the ASX and mailed to shareholders. All resolutions were passed on a poll.

The results are provided on the following page.

Yours sincerely

Natalie Madden

Company Secretary

In accordance with Section 251AA(2) of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the following information is provided in relation to resolution(s) put to members at the meeting.

RESOLUTION DETAILS				PROXY VOTES				POLL RESULTS			
Resolution	Decided by Show of Hands (S) or Poll (P)	Resolution Type		FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN*	FOR	AGAINST	ABSTAIN*	Result
1 APPROVAL TO UNDERTAKE THE ACQUISITION OF GALLEON METALS	P	Ordinary		20,400,967 93.04%	0 0.00%	1,525,022 6.96%	0	23,845,989 100.00%	0 0.00%	0	Carried
2 APPROVAL TO ISSUE CONSIDERATION SHARES TO VENDORS	P	Ordinary		20,400,967 93.04%	0 0.00%	1,525,022 6.96%	0	23,845,989 100.00%	0 0.00%	0	Carried
3 RATIFICATION OF PRIOR ISSUE OF SHARES UNDER LISTING RULE 7.1 – PLACEMENT TRANCHE 1	P	Ordinary		24,585,034 99.55%	0 0.00%	110,000 0.45%	0	25,005,034 100.00%	0 0.00%	0	Carried
4 RATIFICATION OF PRIOR ISSUE OF SHARES UNDER LISTING RULE 7.1A – PLACEMENT TRANCHE 1	P	Ordinary		24,585,034 99.55%	0 0.00%	110,000 0.45%	0	25,005,034 100.00%	0 0.00%	0	Carried
5 APPROVAL TO ISSUE SHARES TO UNRELATED PLACEMENT PARTICIPANTS – PLACEMENT TRANCHE 2	P	Ordinary		31,717,634 95.41%	0 0.00%	1,525,022 4.59%	0	35,162,656 100.00%	0 0.00%	0	Carried
6 ELECTION OF PROPOSED MANAGING DIRECTOR – MR WARRICK CLENT	P	Ordinary		31,717,634 95.73%	0 0.00%	1,415,022 4.27%	110,000	35,052,656 100.00%	0 0.00%	110,000	Carried
7 ELECTION OF PROPOSED DIRECTOR – MR MIKE DUNBAR	P	Ordinary		31,717,634 95.73%	0 0.00%	1,415,022 4.27%	110,000	35,052,656 100.00%	0 0.00%	110,000	Carried
8 APPROVAL TO ISSUE SHARES TO DIRECTOR IN LIEU OF FEES – ASHLEY PATTISON	P	Ordinary		25,627,634 94.38%	0 0.00%	1,525,022 5.62%	0	29,072,656 100.00%	0 0.00%	0	Carried
9 APPROVAL TO ISSUE SHARES TO DIRECTOR IN LIEU OF FEES – JEFFREY SWEET	P	Ordinary		28,557,656 99.62%	0 0.00%	110,000 0.38%	0	30,587,656 100.00%	0 0.00%	0	Carried
10 APPROVAL TO ISSUE SHARES TO DIRECTOR IN LIEU OF FEES – ALEXANDER NEULING	P	Ordinary		31,517,634 95.17%	0 0.00%	1,600,022 4.83%	0	34,737,656 100.00%	0 0.00%	0	Carried
11 APPROVAL TO ISSUE SHARES TO DIRECTOR IN LIEU OF FEES – MELANIE LEIGHTON	P	Ordinary		31,642,634 95.19%	0 0.00%	1,600,022 4.81%	0	35,162,656 100.00%	0 0.00%	0	Carried
12 APPROVAL TO ISSUE PERFORMANCE RIGHTS TO PROPOSED DIRECTOR – WARRICK CLENT	P	Ordinary		31,621,634 95.45%	18,000 0.05%	1,490,022 4.50%	113,000	35,031,656 99.95%	18,000 0.05%	113,000	Carried
13 APPROVAL TO ISSUE PERFORMANCE RIGHTS TO PROPOSED DIRECTOR – MIKE DUNBAR	P	Ordinary		31,621,634 95.45%	18,000 0.05%	1,490,022 4.50%	113,000	35,031,656 99.95%	18,000 0.05%	113,000	Carried
14 APPROVAL TO ISSUE PERFORMANCE RIGHTS TO DIRECTOR – ASHLEY PATTISON	P	Ordinary		25,534,634 94.42%	18,000 0.07%	1,490,022 5.51%	110,000	28,944,656 99.94%	18,000 0.06%	110,000	Carried
15 APPROVAL TO ISSUE PERFORMANCE RIGHTS TO DIRECTOR – JEFFREY SWEET	P	Ordinary		28,464,656 99.67%	18,000 0.06%	75,000 0.26%	110,000	30,459,656 99.94%	18,000 0.06%	110,000	Carried

*Abstain votes are provided for information only and are not included in the calculation of total available votes.

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