



Announcement Summary

Name of entity
INVESTSMART GROUP LIMITED

Announcement type
Update announcement

Type of update
Final buy-back notification

Date of this announcement
14/8/2025

Reason for update
Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back
INV : ORDINARY FULLY PAID

The type of buy-back is:
Employee share scheme buy-back

Total number of +securities bought back
300,000

Total consideration paid or payable for the securities
AUD 145,500.00000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVESTSMART GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

111772359

1.3 ASX issuer code

INV

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

29/7/2025

1.4d Date of previous announcement to this update

29/7/2025

1.5 Date of this announcement

14/8/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

INV : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

Employee share scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

143,040,484

3A.2 Total number of +securities proposed to be bought back

300,000

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

3A.9a.2 Buy-back price per +security

0.49000000

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

14/8/2025



Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Shares were issued to employees under the Employee and Director Share Plan approved by shareholders at the 2022 AGM (EDSP). Non-recourse loans were provided to employees for the sole purpose of allowing them to acquire shares. The employees have surrendered their shares in the EDSP in full satisfaction of the loans provided to them. Those shares will be bought-back and cancelled.



Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

300,000

5.2 Total consideration paid or payable for the securities

AUD 145,500.00000