



Announcement Summary

Entity name

IMPEDIMED LIMITED

Date of this announcement

Friday June 26, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Follow-on Option exercisable at \$0.015 subject to exercise of an Attaching Option expire 31-Dec-2027	1,800,000,000	16/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMPEDIMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

65089705144

1.3 ASX issuer code

IPD

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Follow-on Options in relation to the capital raising - detailed in the Appendix 3B lodged 4 May 2026

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Follow-on Option exercisable at \$0.015 subject to exercise of an Attaching Option expire 31-Dec-2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://investors.impedimed.com/announcements> See Prospectus lodged on 4 May 2026 and Notice of Shareholder Meeting lodged on 13 May 2026.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

31/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IPD : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Follow-on Options were detailed in the Appendix 3B lodged on 4 May 2026.



Issue details

Number of +securities

1,800,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Each participant in the Placement or the Security Purchase Plan received one free Follow-on Option per share. Plus Trafalgar Capital received 180m Follow-on Options

Purpose of the issue

Other

Additional Details

The use of funds from the capital raising was detailed in the Prospectus lodged on 4 May 2026.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPDO : OPTION EXPIRING 31-MAR-2027	1,800,000,000
IPD : ORDINARY FULLY PAID	3,659,805,353

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPDAB : WARRANTS	18,737,805
IPDAAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES.	51,045,000
IPDAA : PERFORMANCE RIGHTS	15,865,377
New class - code to be confirmed : Follow-on Option exercisable at \$0.015 subject to exercise of an Attaching Option expire 31-Dec-2027	1,800,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

11/6/2026