



ASX ANNOUNCEMENT

30 October 2025

I Synergy Group Limited

September 2025 Quarter Update

I Synergy Group Limited (ASX: IS3) (I Synergy or Company) is pleased to announce the September Quarter Statement of Activity and Cash Flows.

OPERATIONAL UPDATE

The Company continued to progress its strategic direction this quarter, initiating early-stage activities in AI infrastructure and digital technologies. Organisational steps were taken to support future delivery and operational execution. While these initiatives are in their initial phases, they lay important groundwork for potential long-term growth.

Strategic AI Infrastructure Collaboration with TGL

During the quarter, the Company announced to the ASX that it had entered into a non-binding Memorandum of Understanding (MoU) with Treasure Global Inc. (NASDAQ: TGL), a Malaysian solutions provider focused on developing digital platforms and artificial intelligence (AI) infrastructure listed on the National Association of Securities Dealers Automated Quotations (NASDAQ) (announced 24 July 2025).

On 13 August 2025, the Company entered into a formal Sale and Purchase Agreement with TGL, formalising the non-binding MoU. The agreement was valued at A\$300,000, structured over six-monthly instalments of A\$50,000. The Agreement includes provisions for product inspection, defect rectification, and licensing of both proprietary and third-party intellectual property necessary for use.

To support delivery, the Company established a wholly owned subsidiary, ISG Technology Ltd (ITL), that was incorporated on 8 October 2025. The subsidiary was formed to oversee the delivery obligations and operational activities under the new agreement. This report serves as its initial disclosure, and further updates will be provided in future as the subsidiary begins to scale its activities.

The Agreement is not expected to have a material impact on the Company's financial position in the current financial year. The Company will provide further updates as the Agreement progresses.



I Synergy enters into a Strategic Partnership with Octagram

On 23 September 2025, the Company entered into a one (1) year Strategic Partnership Agreement with Octagram Investment Limited (OTG), a Malaysian-incorporated gaming and software development company. The partnership focuses on collaboration in AI-powered marketing tools, blockchain-based engagement systems, and cross-platform gaming solutions.

The Agreement provides that each party retains ownership of its intellectual property and trademarks, granting limited, non-exclusive licences to use the other party's trademarks solely for partnership activities during the agreement term. Either party may terminate the agreement with seven days' written notice. The arrangement is non-exclusive and subject to customary commercial terms.

The partnership is not expected to have a material financial impact in the current financial year. The Company will provide updates as milestones are achieved.

CORPORATE UPDATE

ASX Price and Volume Query – Disclosure and Response

On 22 July 2025, the Company received a price and volume query from the ASX following a significant and unexplained increase in its share price and trading volumes. In response, the Board and senior management confirmed that, at the time, they were not aware of any undisclosed price-sensitive information. However, the Company had been engaged in confidential, early-stage discussions with TGL regarding a potential strategic collaboration (Refer to June 2025 Quarterly Activities Report announced on 31 July 2025).

Half-Yearly report

During the quarter, the Company released their half-yearly report on 29 August 2025.

Receipt of 30% shareholding in Dormant Subsidiary.

During the quarter, the Company received a written request from Beyond Affluence Ltd, the holder of a 30% equity interest in I Synergy Universal Sdn Bhd ("the Subsidiary"), to transfer its entire shareholding to the Company for a nominal consideration of MYR 1. The Company currently holds 70% of the Subsidiary, which is dormant, holds no material assets or liabilities, and has ceased all business activities. (Refer to June 2025 Quarterly Activities Report announced on 31 July 2025).

The transfer was completed on 9 September 2025, with the Company now holding 100% equity interest in the Subsidiary.



Issue of Conversion Shares under the Convertible Note facility

During the quarter, the Company completed all remaining conversions under its existing Convertible Note facility, in accordance with the terms disclosed on 22 April 2024. These conversions provided additional equity funding without increasing debt and reflect continued support from the noteholder(s).

Details of the conversions completed during the quarter are as follows:

Date	Issued Shares
8 July 2025	101,649,315
14 July 2025	102,460,273
26 August 2025	14,690,410
22 September 2025	14,674,755

In total, 233,474,753 fully paid ordinary shares were issued during the quarter under this facility, increasing the Company's issued capital to 1,735,665,077 shares. No further conversions remain outstanding under this Convertible Note facility.

Refer to **Annexure A** for the **Recent Announcements** during the quarter.

RELATED PARTY PAYMENTS

In accordance with ASX listing Rule 4.7C.3, payments to related parties and their associates outlined in the Company's Appendix 4C for the quarter of approximately \$71k relate to directors' salaries, fees and superannuation payments.

Approved by the Board of Directors and Released by the Company Secretary

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About I Synergy Group Limited

I Synergy Group Limited ("I Synergy") is a socially responsible technology company that is positively impacting society through its innovative digital solutions. By providing new opportunities for job creation, skill development, and entrepreneurship, I Synergy is helping to create a more sustainable and prosperous future for all. To learn more, please visit: www.isynergysgroup.com



FORWARD LOOKING STATEMENTS

This announcement contains forward-looking statements, including statements of current intention, statements of opinion and predictions as to possible future events. Forward-looking statements should, or can generally, be identified by the use of forward-looking words such as “believe”, “expect”, “estimate”, “will”, “may”, “target” and other similar expressions within the meaning of securities laws of applicable jurisdictions and include but are not limited to the expected outcome of the acquisition. Indications of, and guidance or outlook on, future earnings or financial position or performance are also forward-looking statements. Such statements are not statements of fact, and there can be no certainty of outcome in relation to the matters to which the statements relate. These forward-looking statements involve known and unknown risks, uncertainties, assumptions, and other important factors that could cause the actual outcomes to be materially different from the events or results expressed or implied by such statements. Those risks, uncertainties, assumptions, and other important factors are not all within the control of the Company and cannot be predicted by the Company and include changes in circumstances or events that may cause objectives to change, as well as risks, circumstances and events specific to the industry, countries and markets in which the Company operates. They also include general economic conditions, exchange rates, interest rates, competitive pressures, selling price, market demand and conditions in the financial markets, which may cause objectives to change or may cause outcomes not to be realised.

None of the Company’s or any of its subsidiaries, advisors, or affiliates (or any of their respective officers, employees or agents) makes any representation, assurance or guarantee as to the accuracy or likelihood of fulfilment of any forward-looking statement or any outcomes expressed or implied in any forward-looking statements. Statements about past performance are not necessarily indicative of future performance.

ANNEXURE A: RECENT ANNOUNCEMENTS

Summary of announcements during the period to the release of this report:

Date	Announcement
7 July 2025	Appendix 3Y x3
7 July 2025	Becoming a substantial holder
7 July 2025	Change in substantial holding
8 July 2025	Change in substantial holding
8 July 2025	Becoming a substantial holder
8 July 2025	Application for quotation of securities - IS3
8 July 2025	Issue of Conversion Shares under Convertible Note Facility
8 July 2025	Cleansing Statement
9 July 2025	Becoming a substantial holder
14 July 2025	Application for quotation of securities - IS3
14 July 2025	Issue of Conversion Shares under Convertible Note Facility
14 July 2025	Cleansing Statement
17 July 2025	Becoming a substantial holder
22 July 2025	Pause in Trading
22 July 2025	Trading Halt
24 July 2025	MoU for Strategic AI Infrastructure Collaboration
24 July 2025	Response to ASX Price Query
28 July 2025	Receipt of 30% Shareholding in Dormant Subsidiary
31 July 2025	June Quarterly Activities Report
31 July 2025	June Quarterly Appendix 4C
12 August 2025	Pause in Trading
12 August 2025	Trading Halt
13 August 2025	Sale and Purchase Agreement for AI-based GPUs
26 August 2025	Application for quotation of securities - IS3
26 August 2025	Issue of Conversion Shares under Convertible Note Facility
26 August 2025	Cleansing Statement
29 August 2025	Half Yearly Report and Accounts
15 September 2025	I Synergy enters into a Strategic Partnership with Octagram
22 September 2025	Application for quotation of securities - IS3
22 September 2025	Issue of Conversion Shares under Convertible Note Facility
22 September 2025	Cleansing Statement