



Announcement Summary

Entity name

INVERT GRAPHITE LIMITED

Date of this announcement

Thursday August 20, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 20-AUG-2029 EX NIL	91,666,667	20/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVERT GRAPHITE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45101955088

1.3 ASX issuer code

IVG

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Jun-2026 09:33	New - Proposed issue of securities - IVG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

41,666,667

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration options for the acquisition of RapidGraphite Pty Ltd, convertible upon the later of 12 months and achievement of technical performance milestones, expiring three years from issue.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance based options issued as part-consideration for consulting services, vesting on achievement of performance milestones and expiring three years from issue.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Zero exercise price options to incentivise continued performance, with 50% vesting after 12 months and 50% after 24 months, subject to continued service, and expiring three years from issue.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

21,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Zero exercise price options to incentivise continued service, vest upon achievement of the performance milestone, subject to continued service, and expiring three years from issue.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 20-AUG-2029 EX NIL

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03107487-2A1682157&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

20/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Various zero exercise price options, with an expiration of three years from issue.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

91,666,667

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVG : ORDINARY FULLY PAID	444,323,609

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVGAJ : ORDINARY FULLY PAID RESTRICTED	58,284,924
IVGAK : OPTION EXPIRING 03-JUN-2027 RESTRICTED	15,000,000
IVGAN : PERFORMANCE SHARES RESTRICTED	3
IVGAA : OPTION EXPIRING 14-AUG-2028 EX \$0.06	4,166,667
IVGAL : OPTION EXPIRING 26-JUN-2030 EX NIL	31,700,000
New class - code to be confirmed : OPTIONS EXPIRING 20-AUG-2029 EX NIL	91,666,667