



INVESTIGATOR SILVER LIMITED
ACN 115 338 979

Notice of Extraordinary General Meeting Explanatory Statement and Proxy Form

Date of Meeting:
Tuesday, 21 April 2026

Time of Meeting:
10:00am (ACST)

Place of Meeting:
Virtually (Online)

This Notice of Extraordinary General Meeting, Explanatory Statement and Proxy Form should be read in their entirety. If you are in doubt as to how you should vote, you should seek advice from your professional adviser(s).

INVESTIGATOR SILVER LIMITED
ACN 115 338 979
Registered Office: 47-49 King Street, Norwood SA 5067

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that the Extraordinary General Meeting of Shareholders of Investigator Silver Limited (the 'Company') will be held via a webinar conference facility at 10:00am (ACST) on Tuesday, 21 April 2026 ("**EGM**" or "**Meeting**").

Participating in the Extraordinary General Meeting

The EGM will be held via a webinar conference facility.

Shareholders who wish to participate in the Meeting online may register in advance for the meeting:

https://vistra.zoom.us/webinar/register/WN_2E8XJtcpSferPxHX7xPluQ

When: Tuesday, 21 April 2026 at 10:00am (ACST)

Topic: IVR Extraordinary General Meeting

After registering, you will receive a confirmation email containing information about joining the meeting. The Company strongly recommends its shareholders to lodge a directed proxy as soon as possible in advance of the meeting even if they are planning to attend the meeting online.

Questions

The Company invites you to submit questions (relevant to the business of the Meeting) in writing prior to the EGM by email to anita.addorisio@vistra.com.

Written questions must be received no later than 5:00pm (AEST) on Friday, 17 April 2026.

Proxies

Shareholders are strongly encouraged to submit their proxies as early as possible and in any event prior to the cutoff for proxy voting as set out in the Notice. To lodge your proxy, please follow the directions on your personalised Proxy Form which will be enclosed with a copy of the Notice, delivered to you by email or post (depending on your communication preferences). Shareholders attending the Meeting will be able to ask questions and the Company has made provision for Shareholders who register their attendance before the start of the Meeting to also cast their votes on the proposed resolutions at the Meeting.

Further Information

Any Shareholders who wish to attend the Meeting should monitor the Company's website and its ASX announcements for any updates about the Extraordinary General Meeting. If it becomes necessary or appropriate to make alternative arrangements for the holding or conducting of the Meeting, the Company will make further information available through the ASX website at asx.com.au (ASX: IVR) and on its website at <https://investres.com.au/announcements>.

AGENDA

The Explanatory Statement and Proxy Form which accompany and form part of this Notice, includes defined terms and describe in more detail the matters to be considered. Please consider this Notice, the Explanatory Statement and Proxy Form in their entirety.

ORDINARY BUSINESS

Resolution 1: Ratification of Prior Issue of Tranche 1 Placement Shares

To consider and, if thought fit, pass the following resolution as an **ordinary resolution**:

"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders approve, ratify and confirm the allotment and issue on 10 March 2026 of 484,477,741 fully paid ordinary shares ("Shares") in the Company at an issue price of \$0.086 (8.6 cents) per Share, made under the Company's existing placement capacity pursuant to Listing Rule 7.1 and 7.1A, as described in the Explanatory Statement."

Resolution 2: Approval to Issue Shares under Tranche 2 Placement Shares

To consider and, if thought fit, pass the following Resolution as an **ordinary resolution**:

"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, Shareholders approve, the allotment and issue of 155,057,143 fully paid ordinary shares at an issue price of \$0.086 (8.6 cents) per Share to professional and sophisticated investors eligible under section 708 of the Corporations Act (Cth) on the terms and conditions set out in the Explanatory Statement."

By order of the Board



Anita Addorisio
Company Secretary
18 March 2026

Notes

1. Entire Notice

The details of the resolutions contained in the Explanatory Statement accompanying this Notice of Meeting should be read together with, and form part of, this Notice of Meeting.

2. Record Date

The Company has determined that for the purposes of the Extraordinary General Meeting, shares will be taken to be held by the persons who are registered as holding the shares at 7:00pm on the date 48 hours before the date of the Extraordinary General Meeting, this is no later than 10:00am (ACST) on Sunday, 19 April 2026. Only those persons will be entitled to vote at the Extraordinary General Meeting and transfers registered after that time will be disregarded in determining entitlements to attend and vote at the Extraordinary General Meeting. On a poll, Shareholders have one vote for every fully paid ordinary share held.

3. Voting

Each of the Resolutions proposed at the Meeting will be decided on a poll.

4. Proxies

- a. Votes at the Extraordinary General Meeting may be given personally or by proxy, attorney or representative.
- b. Each Shareholder has a right to appoint one or two proxies.
- c. A proxy need not be a Shareholder of the Company.
- d. If a Shareholder is a company it must execute under its common seal or otherwise in accordance with its constitution or the Corporations Act.
- e. Where a Shareholder is entitled to cast two or more votes, the Shareholder may appoint two proxies and may specify the proportion of number of votes each proxy is appointed to exercise.
- f. If a Shareholder appoints two proxies, and the appointment does not specify the proportion or number of the Shareholder's votes, each proxy may exercise half of the votes.
- g. A proxy must be signed by the Shareholder or his or her attorney who has not received any notice of revocation of the authority. Proxies given by corporations must be signed in accordance with corporation's constitution and Corporations Act.
- h. If you sign the Proxy Form and do not appoint a proxy, you will have appointed the Chair of the Meeting as your proxy.
- i. To be effective, Proxy Forms must be received by the Company's share registry (Computershare Investor Services Pty Limited) no later than 48 hours before the commencement of the Extraordinary General Meeting, this is no later than 10:00am (ACST) on Sunday 19 April 2026. Any proxy received after that time will not be valid for the scheduled Meeting.

5. Corporate Representative

Any corporate Shareholder who has appointed a person to act as its corporate representative at the Meeting should provide that person with a certificate or letter executed in accordance with the Corporations Act authorising him or her to act as that company's representative. The authority may be sent to the Company and/or share registry in advance of the Meeting or handed in at the Meeting (in person) when registering as a corporate representative.

6. Undirected Proxies

Subject to the restrictions set out in Note 7 below, the Chair of the Meeting will vote undirected proxies in **FAVOUR** of each Resolution. In exceptional circumstances, the Chair may change his or her voting intention on a Resolution, in which case an ASX announcement will be made. Shareholders may also choose to direct the Chair to vote against the Resolution or to abstain from voting.

7. Voting Exclusion Statement

Resolution 1

The Company will disregard any votes cast in FAVOUR of the Resolution by or on behalf of:

- a. any person who participated in the issue; or
- b. an associate of that person or those persons.

However, this does not apply to a vote cast in FAVOUR of the Resolution by:

- a. a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- b. the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or
- c. a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - i. the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - ii. the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 2

The Company will disregard any votes cast in FAVOUR of the Resolution by or on behalf of:

- a. any person who is expected to participate in the proposed issue, or obtain a material benefit as a result of the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company); or
- b. an associate of that person or those persons.

However, this does not apply to a vote cast in FAVOUR of the Resolution by:

- d. a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or

- e. the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or
- f. a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - i. the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - ii. the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

8. **Enquiries**

Shareholders are invited to contact the Company Secretary by email at anita.addorisio@vistra.com if they have any queries in respect of the matters set out in these documents.

EXPLANATORY STATEMENT

This Explanatory Statement is included in and forms part of the Notice of Extraordinary General Meeting. The purpose of this Explanatory Statement is to provide Shareholders with information they require to make an informed decision on the Resolutions.

If you are in doubt as to how to vote, you should seek advice from your accountant, solicitor, tax advisor or other professional adviser prior to voting. It is important that you read this Explanatory Statement in its entirety for a detailed explanation of the Resolutions.

Defined terms used in this Notice have the meanings given to them in the Glossary at the end of this Notice.

ORDINARY BUSINESS

Background to Resolutions 1 and 2

As announced to the ASX on 3 March 2026, the Company completed a two-tranche placement to raise \$55 million (before costs) at an issue price of \$0.086 per share through a placement to existing and new domestic and international institutional investors ("**Placement**").

The Placement follows the release of the Company's Definitive Feasibility Study (DFS) for the 100%-owned Paris Silver Project on 27 February 2026, which confirmed a conventional, low-risk development pathway and strong financial outcomes.

Following the DFS, Investigator's priority is to maintain development momentum and transition immediately from study phase into execution.

With an estimated development funding requirement of approximately A\$260 million for Paris, the Company considered it important to secure funding at this stage to remove near-term financing uncertainty and enable an accelerated execution program. The Placement strengthens Investigator's balance sheet and supports early, schedule-critical activities that position Paris for a construction decision and accelerate the pathway to first silver.

Proceeds from the Placement will be applied to progress Paris through the next stage of development, with a focus on activities that tighten execution certainty, protect the schedule critical path and accelerate the pathway to first silver. Key activities include:

- advancing the next level of engineering and design to support construction-ready scope definition and contractor pricing;
- progressing approvals and permitting workstreams and associated stakeholder engagement;
- early contractor engagement, procurement strategy development and tendering of early work packages;
- targeted high-density infill and definition drilling in areas scheduled to be mined in the early years, to strengthen geological confidence, accelerate lender due diligence over the period most relevant to debt repayment, and support more competitive financing terms;
- commencement of preparatory and enabling works to support an efficient construction start;
- long-lead procurement planning and, where appropriate, early commitments to protect schedule;
- mine expansion drilling immediately around the planned pit aimed at converting Inferred material to higher-confidence Resource classification to support mine planning and future optimisation;
- regional drilling across the broader 15km Paris Silver Corridor to test near-plant growth opportunities and build longer-term optionality; and
- strengthening the owner's team and delivery systems required to execute the Project efficiently and safely.

Placement proceeds will also support general working capital and corporate purposes consistent with progressing the Paris Silver Project and maintaining disciplined financial management.

The Placement will be conducted in two tranches:

- **Tranche 1:** 484,477,741 new shares to raise approximately \$41.7 million. The Placement will be settled through the issue of 286,915,216 shares under the Company's existing placement capacity under ASX Listing Rules 7.1 and 197,562,525 shares under LR7.1A.
- **Tranche 2:** 155,057,143 new shares to raise approximately \$13.3 million, subject to shareholder approval (the subject of Resolution 2 of this Notice of Meeting).

Resolution 1: Ratification of Prior Issue of Tranche 1 Placement Shares

As noted above the Company is seeking Shareholder approval pursuant to ASX Listing Rule 7.4, to ratify the issue of 484,477,741 new shares in the Company on 10 March 2026 at an issue price of \$0.086 (8.6 cents). The New Shares were issued without Shareholder approval from the Company's existing placement capacity under ASX Listing Rules 7.1 and 7.1A.

ASX Listing Rules

Listing Rule 7.1 allows the Company to issue new securities up to 15% of the existing capital of the Company in any 12-month period without the prior approval of Shareholders, unless one of the exceptions in Listing Rule 7.2 applies. 286,915,216 Shares were issued pursuant to the Listing Rule 7.1 on 10 March 2026. Listing Rule 7.1A allows the Company to issue an additional 10% of new securities of the existing capital of the Company in any 12 month period if previously approved by shareholders. Shareholders provided their approval at the Company's Annual General Meeting held on 26 November 2025. 197,562,525 Shares were issued pursuant to the Listing Rule 7.1A on 10 March 2026.

Under Listing Rule 7.4 an issue of securities will be treated as having been made with the approval of Shareholders for the purposes of Listing Rule 7.1 if the issue did not breach Listing Rule 7.1 at the time and Shareholders subsequently approve it. As the issue of the Placement Shares was within the Company's Listing Rule 7.1 placement capacity, did not fall within any of the exceptions in Listing Rule 7.2, and was not previously approved by Shareholders, the Company now seeks Shareholder ratification for the issue of the Placement Options pursuant to Listing Rule 7.4 in order to retain as much flexibility as possible to issue additional equity securities over the 12-month period following the issue of the Placement Shares, without having to obtain Shareholder approval for such issues.

If this Resolution is approved, the prior issue of 484,477,741 Shares under the Placement may be treated by the Company as having been made with Shareholder approval under Listing Rule 7.1 and 7.1A. The Company will therefore have the flexibility, if required, to issue additional equity securities without the 286,915,216 Shares counting towards the 15% threshold for the purposes of ASX Listing Rules 7.1 or 197,562,525 Shares counting towards the 10% threshold for the purposes of ASX Listing Rule 7.1A.

If this Resolution is not approved, the prior issue 484,477,741 Shares under the Placement will not be treated by the Company as having been made with Shareholder approval under ASX Listing Rules 7.1. The Company will therefore have 286,915,216 Shares as counting towards the 15% threshold for the purposes of ASX Listing Rule 7.1 and 197,562,525 Shares as counting towards the 10% threshold for the purposes of ASX Listing Rule 7.1A. Listing Rule 7.5 requires that the following information be provided to Shareholders for the purpose of obtaining Shareholder approval pursuant to Listing Rule 7.4:

- (a) The Shares were issued by the Company on 10 March 2026 to professional and sophisticated investors, who were not related parties, identified through a bookbuild conducted by the Joint Lead Managers, Barrenjoey Markets Pty Limited, Canaccord Genuity (Australia) Limited and MA Moelis Australia Advisory Pty Ltd. The Company's substantial shareholder, Jupiter Asset Management, participated in the Placement with no other participants required to be disclosed under ASX Guidance Note 21;
- (b) The number and class of securities issued was 484,477,741 fully paid ordinary shares in the Company;
- (c) The Shares were issued for cash at an issue price of \$0.086 (8.6 cents) per Share; and
- (d) Funds raised from Tranche 1 of the Placement will be used for the Paris DFS execution readiness, including detailed engineering and contracting works, early capital commitments and ordering of long-lead items prior to FID; Permitting; In-fill and pit expansion drilling Paris; Working capital and Placement costs.

Board Recommendation

The Board recommends that shareholders vote in **FAVOUR** of this Resolution.

Voting Exclusions

Refer to Note 7 for voting exclusions.

Voting Intention

The Chair of the Meeting intends to vote all undirected proxies in **FAVOUR** of this Resolution.

Resolution 2: Approval to Issue Shares under Tranche 2 Placement Shares

Background

As announced to the ASX on 3 March 2026 and outlined in the Background to Resolutions 1 and 2, the Company announced it had successfully completed a placement to raise \$55 million at an issue price of \$0.086 per share.

The Company is seeking Shareholder approval pursuant to ASX Listing Rule 7.1, to issue 155,057,143 fully paid ordinary shares in the Company at an issue price of \$0.086 (8.6 cents) per share to raise approximately \$13.3 million (Tranche 2 Placement), on the terms as announced by the Company on 3 March 2026 to professional and sophisticated investors eligible under section 708 of the Corporations Act.

ASX Listing Rules

ASX Listing Rule 7.1 provides that a company must not, without shareholder approval, issue or agree to issue more securities during any 12 month period than that amount which represents 15% of the number of fully paid ordinary securities on issue at the commencement of that 12 month period. As the issue of 155,057,143 Shares, without shareholder approval, exceed that 15% limit, the Company proposes Resolution 2 to seek shareholder approval under Listing Rule 7.1.

If this Resolution is passed, the Company will issue the 155,057,143 fully paid ordinary shares without using any of its placement capacity under Listing Rule 7.1, retain the flexibility to make future issues of equity securities up to the 15% limit and raise approximately \$13.3 million before issue costs.

If this Resolution is not passed, the Company will not be able to proceed with the issue of 155,057,143 fully paid ordinary shares and raise an additional \$13.3 million. The Company would need to reassess the use of funds and reprioritise workstreams under the use of funds as previously disclosed.

ASX Listing Rule 7.3 requires that the following information be provided to Shareholders for the purpose of obtaining Shareholder approval pursuant to ASX Listing Rule 7.1:

- (a) The Shares will be issued to professional and sophisticated investors, who are not related parties, identified through a bookbuild conducted by the Joint Lead Managers, Barrenjoey Markets Pty Limited, Canaccord Genuity (Australia) Limited and MA Moelis Australia Advisory Pty Ltd. The Company's substantial shareholder, Jupiter Asset Management, will participate in the Placement with no other participants required to be disclosed under ASX Guidance Note 21;
- (b) the number and class of securities to be issued are 155,057,143 fully paid ordinary shares in the Company;
- (c) the date by which the Company will issue the securities will be no later than three (3) months after the date of this Meeting (or such later date as may be approved by ASX). The Company however expects to issue the shares on or around 28 April 2026;
- (d) the issue price of the Shares will be \$0.086 (8.6 cents) per share;
- (e) Funds raised from Tranche 1 and Tranche 2 of the Placement will be used for the Paris DFS execution readiness, including detailed engineering and contracting works, early capital commitments and ordering of long-lead items prior to FID; Permitting; In-fill and pit expansion drilling Paris; Working capital and Placement costs.

Board Recommendation

The Board recommends that shareholders vote in **FAVOUR** of this Resolution.

Voting Exclusions

Refer to Note 7 for voting exclusions.

Voting Intention

The Chair of the Meeting intends to vote all undirected proxies in **FAVOUR** of this Resolution.

GLOSSARY

The following terms have the following meanings in this Explanatory Statement:

“\$” means Australian Dollars;

“**10% Placement Facility**” has the meaning as defined in the Explanatory Statement for Resolution 1;

“**10% Placement Period**” has the meaning as defined in the Explanatory Statement for Resolution 1;

“**ASX**” means ASX Limited ABN 98 008 624 691 or the Australian Securities Exchange, as the context requires;

“**ASX Guidance Note 21**” has the meaning as defined where the identity of an investor is required to be disclosed if in ASX’s view the investor is likely to be material if they are:

- a related party of the entity; a member of the entity’s key management personnel;
- a substantial shareholder in the entity;
- an advisor to the entity;
- or any associate of the above;

and they are being issued with more than 1% of the entity’s current issued capital.

“**ACST**” means Australian Central Standard Time;

“**Board**” means the Directors acting as the board of Directors of the Company or a committee appointed by such board of Directors;

“**Chair**” means the person appointed to chair the Meeting of the Company convened by the Notice;

“**CHESS**” has the meaning in Section 2 of the ASX Settlement Operating Rules;

“**Closely Related Party**” means:

- (a) a spouse or child of the member; or
- (b) has the meaning given in section 9 of the Corporations Act;

“**Company**” means Investigator Silver Limited ACN 115 338 979;

“**Constitution**” means the constitution of the Company as at the date of the Meeting;

“**Corporations Act**” means the Corporations Act 2001 (Cth);

“**Director**” means a Director of the Company;

“**Equity Security**” has the same meaning as in the Listing Rules;

“**Explanatory Statement**” means the explanatory statement which forms part of this Notice;

“**Key Management Personnel or KMP**” means persons having authority and responsibility for planning, directing and controlling the activities of the Company, directly or indirectly, including any Director (whether executive or otherwise) of the Company;

“**Listing Rules**” means the Listing Rules of the ASX;

“**Meeting**” has the meaning given in the introductory paragraph of the Notice;

“**Notice**” means this Notice of Meeting including the Explanatory Statement;

“**Proxy Form**” means the proxy form attached to the Notice;

“**Resolution**” means a resolution referred to in the Notice;

“**Section**” means a section of the Explanatory Statement;

“**Share**” means a fully paid ordinary share in the capital of the Company;

“**Shareholder**” means Shareholder of the Company;

“**Trading Day**” means a day determined by ASX to be a trading day in accordance with the Listing Rules; and

“**VWAP**” means volume weighted average price.



Investigator Silver Limited
ABN 90 115 338 979

Need assistance?



Phone:
1300 653 865 (within Australia)
+61 3 9415 4132 (outside Australia)



Online:
www.investorcentre.com/contact



YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **10:00am (ACST) on Sunday, 19 April 2026.**

Proxy Form

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE MEETING

Corporate Representative

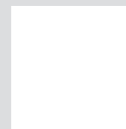
If a representative of a corporate securityholder or proxy is to participate in the meeting you will need to provide the appropriate "Appointment of Corporate Representative". A form may be obtained from Computershare or online at www.investorcentre.com/au and select "Printable Forms".

Lodge your Proxy Form:

Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



Control Number: 188658

SRN/HIN:

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

☐ **Change of address.** If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.

Proxy Form

Please mark ☒ to indicate your directions

Step 1 Appoint a Proxy to Vote on Your Behalf

I/We being a member/s of Investigator Silver Limited hereby appoint

☐ the Chairman of the Meeting **OR**

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Extraordinary General Meeting of Investigator Silver Limited to be held as a virtual meeting on Tuesday, 21 April 2026 at 10:00am (ACST) and at any adjournment or postponement of that meeting.

Step 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain
Resolution 1	Ratification of Prior Issue of Tranche 1 Placement Shares	☐	☐	☐
Resolution 2	Approval to Issue Shares under Tranche 2 Placement Shares	☐	☐	☐

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

Step 3 Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director & Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

/ /

Date

Update your communication details (Optional)

Mobile Number

Email Address

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically