



Announcement Summary

Entity name

INVION LIMITED

Date of this announcement

Tuesday June 16, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IVXAAQ	CONVERTIBLE NOTES	671,882	16/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

094730417

1.3 ASX issuer code

IVX

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jan-2026 18:15	New - Proposed issue of securities - IVX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
IVXAAQ : CONVERTIBLE NOTES
Date the +securities the subject of this notification were issued
16/6/2026
Any other information the entity wishes to provide about the +securities the subject of this notification
Approved by Shareholders at the Company's EGM held on 29 May 2026 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03083130-2A1668490&v=undefined

Issue details

Number of +securities	
671,882	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 1.00000000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVXO : OPTION EXPIRING 30-JUN-2027	65,894,631
IVX : ORDINARY FULLY PAID	109,200,637

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVXAO : OPTION EXPIRING 31-OCT-2028 EX NIL	162,515
IVXAB : OPTION EXPIRING 29-MAY-2028 EX \$0.14	794,332
IVXAR : OPTION EXPIRING 11-JUN-2029 EX NIL	5,056,677
IVXAS : OPTION EXPIRING 11-JUNE-2029 EX \$0.086	3,177,324
IVXAAO : OPTION EXPIRING 13-JAN-2029 EX NIL	48,960
IVXAAP : OPTION EXPIRING 28-JUL-2029 EX NIL	114,527
IVXAC : OPTION EXPIRING 30-JUN-2027 EX \$0.21	681
IVXAAQ : CONVERTIBLE NOTES	1,250,000
IVXAD : OPTION EXPIRING 27-FEB-2029 EX \$0.12	200,000
IVXAP : OPTION EXPIRING 12-MAY-2028 EX \$0.28	14,825,716
IVXAAI : OPTION EXPIRING 17-NOV-2026 EX NIL	220,138
IVXAAM : OPTION EXPIRING 28-NOV-2026 EX \$1.00	1,200,000
IVXAAL : OPTION EXPIRING 01-DEC-2026 EX \$1.00	120,000

