
Jameson
RESOURCES LIMITED
Extraordinary General Meeting
25 June 2026
Crown Mountain Project
A new era in steelmaking coal
EXTRAORDINARY GENERAL MEETING
JUNE 2026

Welcome to Jameson's EGM

Jameson RESOURCES LIMITED

Please log into Automic, the Company's share register manager to vote at the

How do I create an account with Automic?

To create an account with Automic:

1. Please visit Automic's website (https://investor.automic.com.au/#/home)
2. Click on **REGISTER** and follow the steps.
3. Shareholders will require their Security Reference Number (SRN) or Holder Identification Number (HIN) to create an account with Automic.

I have an account with Automic, what are the next steps?

To access the virtual meeting:

1. Open your internet browser and go to investor.automic.com.au
2. Login with your username and password.
3. After logging in, a banner will be displayed at the top once the meeting is open for registration, click on **VIEW** when this appears.
4. Click on **REGISTER** and follow the steps.
5. Click on the **URL** to join the webcast where you can view and listen to the virtual meeting.
6. Once the Chairman of the Meeting has declared the poll open for voting click on **REFRESH** to be taken to the voting screen.
7. **SELECT YOUR VOTING DECLARATION** and click **CONFIRM** to submit your vote. Note that you cannot amend your vote after it has been submitted.

Good morning, Ladies and Gentlemen, my name is Michael Gray and I am the Managing Director and Interim Chair Chairman of Jameson Resources Limited. I will chair today's Extraordinary General Meeting.

I would like to begin by acknowledging the traditional owners of the lands on which we meet, including the First Nations of British Columbia and pay my respects to their elders, past and present.

On behalf of the Board of Directors, I welcome you to this Extraordinary General Meeting.

In addition to those participating virtually in the meeting, shareholders, represented by proxy have also voted and based on the number of voting members in attendance, I declare a quorum for this meeting.

This meeting is being webcast live and a copy of its recording will be available on our website after the meeting.

Welcome and Introductions

Board and Management Team

Michael Gray
Executive Chairman & CEO/MD

Michael Gray is an experienced resource executive with over 30 years' experience in resource and infrastructure development.

Michael has extensive experience in the planning and construction of greenfield coking coal projects and has substantial expertise in permitting, capital markets, financing including development and implementation of product marketing and customer development, stakeholder engagement, and mine construction and operations.

He holds a Bachelor of Engineering (Civil) from the University of Queensland, a Masters of Business Administration from Deakin University, is a graduate of the Australian Institute of Company Directors' Course and was the inaugural winner of the Talbot Family Foundation International Company Directors Scholarship.

Steve van Barneveld
Non-Executive Director

Mr van Barneveld is a process engineer with over 30 years of experience in the mining services sector, a significant portion of which has been spent with Sedgman Limited, a leading international designer and builder of coal handling and processing plants.

Mr van Barneveld has held senior management positions within Sedgman, overseeing a period of significant growth and international expansion.

He has extensive experience in asset development, design, construction and operations management.

Mike McDonald
Non-Executive Director

Mr Mike McDonald, KC joined the Board as a non-executive Director on 1 July 2024, based in Penticton, British Columbia, Canada.

Mr McDonald is of Cress descent, a member of the Peguis First Nation of Manitoba and was appointed Queen's Counsel (now King's Counsel) in 2017.

Throughout his professional life, he has been a trusted legal advisor to Indigenous and business leaders in and outside of the Indigenous context in forestry, energy, mining, construction, environmental, and real estate contexts with extensive experience with Environmental Assessments.

I would like to introduce the Directors of Jameson.

The full details of their background and experience are included in the Annual Report and on the Company website.
•**Mike McDonald**, Non-Executive Director, and
•**Steven van Barneveld**, Non-Executive Director

Also, welcome to Imesha Fernando, our client relationship partner from Automic, the Company's share registry representative.

Agenda

Jameson RESOURCES LIMITED

1. Welcome and Introductions – *Michael Gray*
2. How to Vote - *Michael Gray*
3. How to ask a Question – *Michael Gray*
4. Formal Business – Michael Gray *for Resolutions 1, 2 & 4 and* Michael McDonald *for Resolution 3*
5. Close – Michael Gray

Before beginning the formal business of the meeting, I would like to outline today's procedures and protocols.

This Extraordinary General Meeting will proceed in two main parts:

- Firstly, I will run through some meeting procedures including how to vote at the virtual meeting and how to ask a question
- And then we will deal with the formal business of the meeting, as outlined in the Notice of Meeting sent to all shareholders. There will be opportunities for shareholders only to ask questions on the resolutions, and questions will be confined to the formal business of the meeting. I will take your questions specifically regarding each of the proposed resolutions.

If no shareholders attend this meeting, I will go direct to the resolutions and announce the voting outcomes for completeness.

Online Attendees – How to Vote

You must be logged into Automic, the Company's share register manager to vote at the meeting

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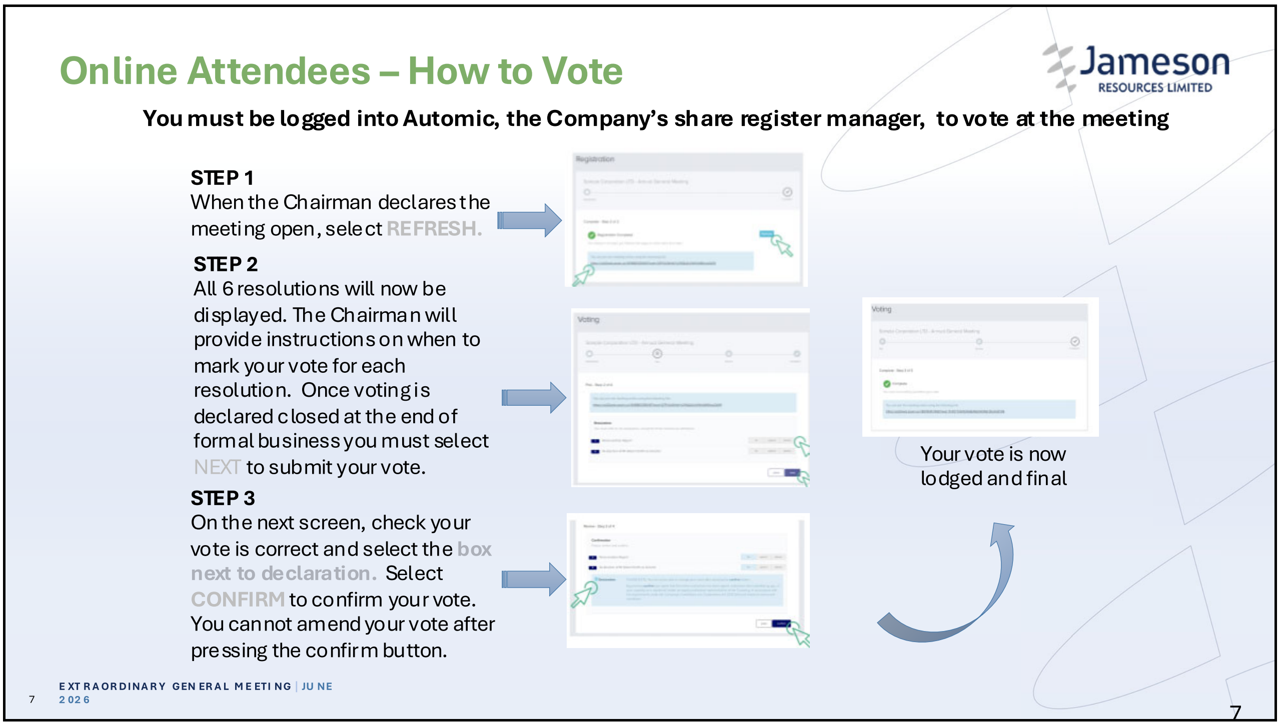
How to Vote

You must be logged into Automic, the Company's share register manager, to vote at the meeting. Instructions on how to log in were provided to Shareholders with the Notice of Meeting.

Shareholders will require their Security Reference Number (SRN) or Holder Identification Number (HIN) to create an account with Automic.

Voting today will be conducted by way of a poll on all items of business.

Automic, the Company's share register will be the returning officer for the purpose of the poll.



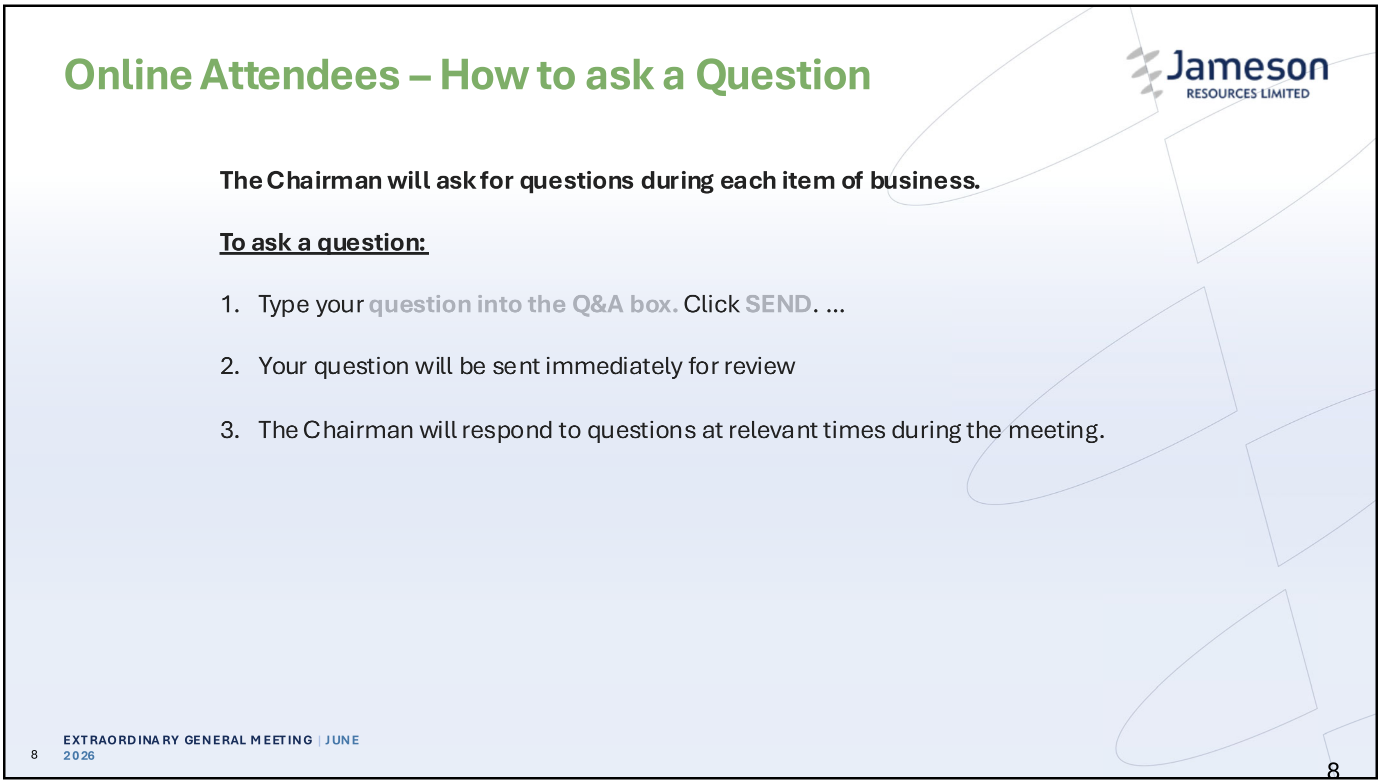
In order to provide you with enough time to vote, voting for all resolutions, will now be open for voting.

- Click on **REFRESH** to be taken to the voting screen
- To cast your vote simply select one of the options.
- Voting will remain open until the end of the meeting and voting on all 4 resolutions and I will provide instructions on when to mark your vote for each resolution.
- I will give you a warning before I move to close voting.
- Proxy holders with directed votes will have those votes all voted as directed.
- All open votes held by a shareholder or proxy holder will be voted in accordance with the option you select via the voting platform.
- If you are participating as a proxy, I ask that you ensure that any vote you cast is in accordance with your instructions.

Persons who are entitled to vote on a poll are all Shareholders, representatives or attorneys or shareholders, proxy holders and authorised corporate representatives except those precluded by Law or the Listing Rules as set out in the Notice of Meeting.

Subject to the exclusions set out in the Notice of Meeting, all those entitled to vote at the meeting will have one vote per share held by him or her.

Once voting is declared closed at the end of the formal business, you must select NEXT to submit your vote. Check your vote is correct on the next screen and select the box next to the declaration to CONFIRM your vote. Please note that you cannot amend your vote after pressing the confirm button.



I will give all shareholders a reasonable opportunity to ask questions and we will endeavour to answer all questions at the meeting. Note that these may be moderated or amalgamated if we receive multiple questions on the same topic.
You are free to submit a question at any time during the meeting through the Zoom Platform.

To ask a question:
1.Type your **question into the Q&A box.** Click **SEND**.
2.Your question will be sent immediately for review
Please note that while you can submit questions from now on, I will not address them until the relevant time in the meeting.

Formal Business

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Resolution #	Item
Resolution 1	Ratification of issue of Tranche 1 Placement Shares under Listing Rule 7.4
Resolution 2	Approval of issue of Tranche 2 Placement Shares to an entity controlled by Michael McDonald under Listing Rule 10.11
Resolution 3	Approval of issue of Tranche 2 Placement Shares to an entity controlled by Michael Gray under Listing Rule 10.11
Resolution 4	Approval of issue of Tranche 2 Placement Shares to Steve van Barneveld under Listing Rule 10.11

Given this is an EGM to either ratify and approve issue of shares, we do not have a presentation and will deal directly with the formal 4 resolutions of the meeting.

The items to be considered will appear on the screen.

Resolution 1 | Ratification of issue of Tranche 1 Placement Shares under Listing Rule 7.4

Jameson RESOURCES LIMITED

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, the Shareholders approve and ratify the issue of 51,936,364 Shares at an issue price of $0.055 pursuant to the Placement on the terms and conditions described in the Explanatory Statement."

1. Ratification of issue of Tranche 1 Placement Shares	Proxies received	% vote
In favour	9,312,700	99.41 %
Against	10,880	0.12 %
Proxy's discretion	44,714	0.48 %

The first formal resolution to be considered is the Ratification of issue of *51,936,364* Placement Shares under Listing Rule 7.4.

Details of the proposed resolution are set out in the Explanatory Statement provided with the Notice of Meeting.

The screen shows details of the proxies received on this resolution.

Are there any questions or comments in relation to this proposed Resolution?

Ladies and Gentlemen, as there is no further discussion on this item of business, please now cast your vote via the voting platform.

Resolution 2 | Approval of issue of Tranche 2 Placement Shares to an entity controlled by Michael McDonald

Jameson RESOURCES LIMITED

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 455,000 Shares to Mr Michael McDonald (or his nominee) at an issue price of $0.055 under the Placement on the terms and conditions set out in the Explanatory Statement."

2. Approval of issue of Tranche 2 Placement Shares to an entity controlled by Michael McDonald	Proxies received	%
In favour	9,312,700	99.41 %
Against	10,880	0.12 %
Proxy's discretion	44,714	0.48 %

The next formal resolution to be considered is Resolution 2 - Approval of issue of 455,000 Tranche 2 Placement Shares to an entity controlled by Michael McDonald.

Details of the proposed resolution are set out in the Explanatory Statement provided with the Notice of Meeting.

The screen shows details of the proxies received on this resolution.

Are there any questions or comments in relation to this proposed Resolution?

Ladies and Gentlemen, as there is no further discussion on this item of business, please now cast your vote via the voting platform.

Resolution 3 | Approval of issue of Tranche 2 Placement Shares to an entity controlled by Michael Gray

Jameson
RESOURCES LIMITED

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

> *"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 1,090,910 Shares to Mr Michael Gray (or his nominee) at an issue price of $0.055 under the Placement on the terms and conditions set out in the Explanatory Statement."*

3. Approval of issue of Tranche 2 Placement Shares to an entity controlled by Michael Gray	Proxies received	%
In favour	8,812,700	99.37 %
Against	10,880	0.12 %
Proxy's discretion	44,714	0.50 %

Given the next formal resolution to be considered is issue of shares to the Chair, I will ask **Michael McDonald** to take over Chair for this resolution.

The next formal resolution to be considered is Resolution 3 - Approval of issue of 1,090,910 Tranche 2 Placement Shares to an entity controlled by Michael Gray.

Details of the proposed resolution are set out in the Explanatory Statement provided with the Notice of Meeting.

The screen shows details of the proxies received on this resolution.

Are there any questions or comments in relation to this proposed Resolution?

Ladies and Gentlemen, as there is no further discussion on this item of business, please now cast your vote via the voting platform.

I now hand back to Michael Gray.

Resolution 4 | Approval of issue of Tranche 2 Placement Shares to Mr Steven van Barneveld

Jameson RESOURCES LIMITED

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 182,000 Shares to Mr Steven van Barneveld (or his nominee) at an issue price of $0.055 under the Placement on the terms and conditions set out in the Explanatory Statement."

4. Approval of issue of Tranche 2 Placement Shares to Mr Steven van Barneveld	Proxies received	%
In favour	9,312,700	99.41 %
Against	10,880	0.12 %
Proxy's discretion	44,714	0.48 %

Thanks Mike.

The next formal resolution to be considered is Resolution 4 - Approval of issue of 182,000 Tranche 2 Placement Shares to Mr Steve van Barneveld.

Details of the proposed resolution are set out in the Explanatory Statement provided with the Notice of Meeting

The screen shows details of the proxies received on this resolution.

Are there any questions or comments in relation to this proposed Resolution?

Ladies and Gentlemen, as there is no further discussion on this item of business, please now cast your vote via the voting platform.

Online Attendees – finalisation of voting process

Jameson RESOURCES LIMITED

You must be logged into Automic, the Company's share register manager to vote at the meeting

1. Voting on all items of formal business will now close
2. Select **NEXT** to submit your vote for all resolutions
3. On the next screen, check your vote is correct and select the **box next to declaration.** Select **CONFIRM** to confirm your vote. You cannot amend your vote after pressing the confirm button
4. Your vote is now lodged and final.

Ladies and gentlemen that concludes our discussion on the formal items of business.

In a couple of minutes, I will close the voting system.

Please ensure that you have cast your vote on all resolutions.

1.Make sure you have voted on all items of business
2.Select **NEXT** to submit your vote for all resolutions
3.On the next screen, check your vote is correct and select the **box next to declaration.** Select **CONFIRM** to confirm your vote. You cannot amend your vote after pressing the confirm button
4.Your vote will then be lodged and final.

I will now pause for 2 minutes to allow you time to finalise your voting.

Thank you Automic, please close the polls.

Results of the polls held at today's meeting will be released to the ASX after the meeting.

Ladies and gentlemen, as there is no further business, this draws today's meeting to a close.

On behalf of the board, I thank you for your virtual attendance, and for your continuing interest in the company.