



Announcement Summary

Entity name

KALGOORLIE GOLD MINING LIMITED

Date of this announcement

Wednesday October 08, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Option ex \$0.06 and exp 1 October 2027	10,938,462	07/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KALGOORLIE GOLD MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

645666164

1.3 ASX issuer code

KAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options associated with SPP - refer App 3B issued 4 Sept 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Option ex \$0.06 and exp 1 October 2027
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
7/10/2025	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://investorhub.kalgoldmining.com.au/announcements	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.06000000	1/10/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

KAL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue was previously advised on 4 September 2024 in an App 3B



Issue details

Number of +securities

10,938,462

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Bonus Option issued as part of SPP

Purpose of the issue

Other

Additional Details

Bonus Option issued as part of SPP

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KAL : ORDINARY FULLY PAID	453,402,353

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KALAI : OPTION EXPIRING 24-NOV-2026 EX \$0.06	10,000,000
KALAK : OPTION EXPIRING 19-MAR-2028 EX \$0.15	4,500,000
KALAJ : OPTION EXPIRING 01-OCT-2026 EX \$0.032	12,621,145
New class - code to be confirmed : Unlisted Option ex \$0.06 and exp 1 October 2027	10,938,462



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

9