KINGFISHER MINING

ASXKFM

2 September 2025

ASX Announcement

Closure and Shortfall Notice of Non-Renounceable Entitlement Offer

Kingfisher Mining Limited (**ASX:KFM**) ("**Kingfisher**" or the "**Company"**) is pleased to announce that the 1 for 2 pro rata non-renounceable entitlement issue of up to 33,357,501 New Shares at an issue price of $0.04 per New Share and 1 free-attaching New Option exercisable at $0.10 on or before 3 years from issue date for every 2 New Shares held to eligible shareholders (Offer) closed at 5:00pm WST on 26 August 2025 (Closing Date).

The Company received applications to subscribe for 17,025,602 New Shares and 8,512,813 New Options from eligible shareholders under the Offer.

Additional entitlement of 2,279,833 New Shares and 1,139,919 New Options were accepted by the Company. As such, a total of 19,305,435 New Shares and 9,652,734 New Options will be issued under the Offer.

	Fully Paid Shares	$0.10 Unquoted Options
Entitlement Acceptance	17,025,602	8,512,813
Additional Entitlement Accepted	2,279,833	1,139,919
Shortfall of Entitlement Issue	14,052,066	7,026,019
Total	**33,357,501**	**16,678,751**

The Company anticipates that the New Shares and New Options under the Offer will be issued to successful applicants on 2 September 2025, with updated holding statements to be dispatched on or about 2 September 2025. It is anticipated that the New Shares and New Options under the Shortfall Offer will be issued and new holdings statements despatched, as soon as possible.

The Company will look to allocate the Shortfall Offer in accordance with clause 1.5 of the Entitlement Issue Prospectus dated 6 August 2025.

The capital structure of the Company following the abovementioned issue of New Shares and New Options is as follows:

SECURITY TYPE	NUMBER OF SECURITIES
Ordinary fully paid shares	86,020,436
$0.691 unquoted options expiring 5 December 2025	2,450,000
$0.10 unquoted options expiring 2 September 2028	9,652,732
Total	**98,123,168**

This announcement has been authorised by the Board of Directors of the Company.

Ends

For further information, please contact:
Kingfisher Mining Limited
Scott Huffadine Non-Executive Chairman Ph: +61 (08) 9481 0389
E: info@kingfishermining.com.au

About Kingfisher Mining Limited
Kingfisher Mining Limited (ASX:KFM) is a mineral exploration company committed to increasing value for shareholders through the acquisition, exploration and development of mineral resource projects throughout Australia. The Company's NSW tenure covers approximately 700km2 with a portfolio of early stage and advanced Copper-Gold and Silver-Lead-Zinc projects, over 3 proven mining districts. The Western Australian tenements cover 938km2 in the underexplored Gascoyne Mineral Field.

The Company has made a number of breakthrough high grade rare earth elements discoveries in the Gascoyne region where it holds a target strike lengths of more than 54km along the Chalba mineralised corridor and more than 30km along the Lockier mineralised corridor.

To learn more please visit: www.kingfishermining.com.au