

27 March 2026

Placement – Cleansing Statement

Killi Resources Limited (ASX: NYM) (**Company**) advises that it has issued 26,865,000 fully paid ordinary shares in the Company (**Shares**) at \$0.038 per Share to raise \$1,020,870 under the first tranche of its Share Placement announced on 23 March 2026.

Please refer to the Appendix 2A lodged today for further information.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708(A)(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing notice under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 and 674A of the Corporations Act;
- d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed to the Company.

Authorised for release by the Killi Resources Limited Board.

– ENDS –

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Brett Smith
Chief Executive Officer
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