



Announcement Summary

Entity name
KILLI RESOURCES LIMITED

Date of this announcement
Friday August 21, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KLIAF	PERFORMANCE RIGHTS	70,000,000	21/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KILLI RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

647322790

1.3 ASX issuer code

KLI

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Jun-2026 10:14	New - Proposed issue of securities - KLI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

KLIAF : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

21/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

As per terms in Notice of General Meeting dated 15 July 2026 - 53,000,000 performance rights in total issued to Consultants, Naylor, Parsons and Halliday. 17m performance rights issued to Neville Power as approved by shareholders 14 August 2026. Each with an expiry date of 21 August 2031.

Issue details

Number of +securities

70,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in return for consultancy and director related services.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KLI : ORDINARY FULLY PAID	360,709,700

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KLIAF : PERFORMANCE RIGHTS	83,160,000
KLIAJ : OPTION EXPIRING 08-OCT-2027 EX \$0.20	2,000,000
KLIAI : OPTION EXPIRING 04-JUL-2027 EX \$0.10	1,000,000