

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity KAILI RESOURCES LIMITED
ARBN 077 559 525

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	JIANZHONG YANG
Date of last notice	19 December 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	The Director is controller of Kaili Holdings Limited. The Director is controller of Treasure Unicorn Limited at time of acquiring it.
Date of change	5 August 2025
No. of securities held prior to change	<u>Indirect:</u> - Kaili Holdings Limited 13,200,000
Class	Fully paid ordinary shares (FPO)
Number acquired	75,734,441 FPO
Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	USD 1.00

+ See chapter 19 for defined terms.

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No. of securities held after change	<u>Indirect:</u> Kaili Holdings Limited 13,200,000 Treasure Unicorn Limited 75,734,441
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade on acquisition of Treasure Unicorn Limited. Jianzhong Yang has granted Yitai Group (Hongkong) Limited, the seller of Treasure Unicorn Limited, a right of first repurchase until 31 December 2025 for a repurchase consideration to be agreed by the seller.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Loan Agreements with Kaili Resources Limited
Nature of interest	Assignment by Yitai Group (Hongkong) Co., Limited ("Yitai") to Jianzhong Yang of loans amounting to \$4,599,506.43 owing by Kaili Resources Limited to Yitai . Yitai has an option exercisable on or before 31 December 2025 at its sole discretion for the loan amounts to be reassigned back to Yitai on payment of the assignment consideration and an additional price.
Name of registered holder (if issued securities)	
Date of change	5 August 2025
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	Loans totalling \$4,599,506.43 owing by Kaili Resources Limited
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	\$1.00
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.