

4 August 2026

APPOINTMENT OF ADVISORS

The Board of Directors of Kip McGrath Education Centres Limited ("KME" or the "Company") advises that it has appointed advisors to assist in considering and responding to the unsolicited approach received from Crimson Consulting Australia Pty Ltd (ACN 600 634 991).

The Board has commenced an evaluation of the approach to determine whether it is in the best interests of the Company and its shareholders.

To assist with the evaluation of the Takeover Offer and any associated strategic alternatives, KME has appointed Houlihan Lokey as its financial advisor and Norton Rose Fulbright as its legal advisor.

Shareholders are reminded to take NO ACTION in relation to the Takeover Offer at this time.

The Company remains focused on executing its current strategic plan and maximising shareholder value. The Board will update the market in due course in accordance with its continuous disclosure obligations.



Damian Banks, Chair