FAX COVER SHEET

TO	
COMPANY	Australian Securities Exchange
FAX NUMBER	611300135638
FROM	Candice Perkins
DATE	2026-08-06 23:28:32 GMT
RE	Notice of Lodgement of Supplementary Bidder's Statement - KME

COVER MESSAGE

Dear Sir/Madam

We act for Crimson Consulting Australia Pty Ltd (ACN 600 634 991) (Crimson Australia).

We enclose, in accordance with section 647(3)(b) of the Corporations Act 2001 (Cth), a copy of Crimson Australia's supplementary bidder's statement dated 7 August 2026 in relation to its off-market takeover offer for all the shares in Kip McGrath Education Centres Limited (ACN 003 415 889).

Kind regards,
KHQ Lawyers

Ref: 260849

7 August 2026

FOR IMMEDIATE RELEASE TO THE MARKET

The Manager
Market Announcements Office
ASX Limited
Level 27, 39 Martin Place
Sydney NSW 2000

Dear Sir/Madam,

Takeover Offer by Crimson Consulting Australia Pty Ltd for Kip McGrath Education Centres Limited (ASX: KME): Lodgement of Supplementary Bidder's Statement

We act for Crimson Consulting Australia Pty Ltd (ACN 600 634 991) (**Crimson Australia**), a wholly owned subsidiary of Crimson Consulting Limited (a New Zealand incorporated company with company number 4957459) and have been authorised by the directors of Crimson Australia to provide this release.

We enclose, in accordance with section 647(3)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**), a copy of Crimson Australia's supplementary bidder's statement dated 7 August 2026 in relation to its off-market takeover offer for all the shares in Kip McGrath Education Centres Limited (ACN 003 415 889) (**Kip McGrath**) that it does not already own or control (**Supplementary Bidder's Statement**).

A copy of the Supplementary Bidder's Statement has been lodged with the Australian Securities and Investments Commission and has been sent to Kip McGrath today.

Further, for the purposes of subsections 633(2) and 633(4)(a) of the Corporations Act, take note that Crimson Australia has now set 7.00pm (Melbourne time) on 5 August 2026 as the date for determining persons to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act.

Yours sincerely
KHQ Lawyers

Toby Norgate
Principal
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PO Box 597, Collins Street West, Melbourne VIC 8007

Supplementary Bidder's Statement

ACCEPT

the Offer to purchase all of your ordinary shares in

Kip McGrath Education Centres Limited
ACN 003 415 889

for

$0.73 per Share

by

Crimson Consulting Australia Pty Ltd

ACN 600 634 991

(a proprietary limited company incorporated in Australia and which is a wholly owned subsidiary of Crimson Consulting Limited, a company incorporated in New Zealand with limited liability (**Crimson Consulting**))

THIS IS AN IMPORTANT DOCUMENT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to how to deal with this document, you should contact your broker, financial adviser or legal adviser immediately.

If you have any queries in relation to the Offer, please call the Crimson Offer Information Line on

1300 109 769 (within Australia) or **+61 2 8072 1443** (outside Australia),
Monday to Friday (excluding public holidays) between 8.30am and 7.00pm (Melbourne time).

IMPORTANT INFORMATION

This document is a supplementary bidder's statement (**Supplementary Bidder's Statement**) under section 643 of the *Corporations Act 2001* (Cth) (**Corporations Act**) issued by Crimson Consulting Australia Pty Ltd ACN 600 634 991 (**Crimson Australia**), a wholly owned subsidiary of Crimson Consulting Limited (**Crimson Consulting**), in relation to Crimson Australia's off-market takeover offer to acquire all of the ordinary shares in Kip McGrath Education Centres Limited ACN 003 415 889 (**Kip McGrath**) contained in Crimson Australia's bidder's statement dated 30 July 2026 (**Bidder's Statement**).

This Supplementary Bidder's Statement supplements, and should be read together with, the Bidder's Statement. This Supplementary Bidder's Statement will prevail to the extent of any inconsistency with the Bidder's Statement.

A copy of this Supplementary Bidder's Statement was lodged with ASIC and provided to ASX on 7 August 2026. Neither ASIC, ASX nor any of their respective officers takes any responsibility for the contents of this Supplementary Bidder's Statement or the merits of the Offer.

Unless the context requires otherwise, capitalised terms used in this Supplementary Bidder's Statement have the same meaning as in the Bidder's Statement. The rules of interpretation in section 10.2 of the Bidder's Statement also apply to this Supplementary Bidder's Statement.

1. CHANGE OF REGISTER DATE

Section 8.1 of the Bidder's Statement states that the date for determining the persons to whom information is to be sent under items 6 and 12 of section 633(1) of the Corporations Act is the Register Date. The Register Date is defined in Section 10.1 of the Bidder's Statement as the date set by Crimson Australia under section 633(2) of the Corporations Act, being 30 July 2026.

Since lodgement of the Bidder's Statement, the register information provided by Kip McGrath under section 641 of the Corporations Act has been obtained as at 5 August 2026 rather than 30 July 2026.

Accordingly, the Register Date has been changed from 30 July 2026 to 5 August 2026 and all references to the 'Register Date' in the Bidder's Statement are amended to refer to 5 August 2026 instead of 30 July 2026.

As per section 9.1(d), the Offer is made to each person registered as the holder of Shares in the register of Kip McGrath shareholders at 7.00pm (Melbourne time) on the Register Date, now updated to 5 August 2026. The Offer also extends to any Shares that are issued during the period from the Register Date to the end of the Offer Period due to the conversion of, vesting of, or exercise of rights conferred by, Performance Rights that are on issue as at the Register Date and to any person who becomes registered, or entitled to be registered, as the holder of Your Shares during the Offer Period.

2. SHAREHOLDER INTENTION STATEMENTS

2.1 Regal

Since lodgement of the Bidder's Statement, Crimson Australia has received from Regal Partners Holdings Pty Limited (formerly Regal Funds Management Pty Limited) (ACN 107 576 821), acting in its capacity as trustee of certain investment funds (**Regal**), the following statement of present intention in respect of the Offer (**Regal Intention Statement**):

> "Regal Partners Holdings Pty Limited (formerly Regal Funds Management Pty Limited), acting in its capacity as trustee of certain investment funds, (**Regal**) which holds or controls 4,806,547 Kip McGrath Education Centres Limited shares (**Kip McGrath Shares**) (9.16% per cent), confirms that it is its present intention to accept an offer at 73c per Kip McGrath Share for all Kip McGrath Shares that it holds or controls, in the absence of a superior proposal. Regal does not intend to accept before the date that is 21 days after the Offer opens. This is a statement of Regal's present intention only and Regal reserves the right to change its mind at any time and for any reason. It does not create any agreement or understanding with Crimson, and Regal reserves the right to dispose of or otherwise deal with some or all of its Kip McGrath Shares at any time (including via on-market selling)."

Kip McGrath Shareholders should note that the Regal Intention Statement is a statement of Regal's present intention only and does not constitute a binding commitment to accept the Offer. Regal has expressly reserved the right to change its mind at any time and for any reason, including to dispose of or otherwise deal with its Kip McGrath Shares.

2.2 Mr McGrath

Since lodgement of the Bidder's Statement, Crimson Australia has received from Mr. Kip McGrath (Founder) (**Mr McGrath**), the following statement of present intention in respect of the Offer (**McGrath Intention Statement**):

> "Mr Kip McGrath, who holds or controls 6,175,514 Kip McGrath Education Centres Limited shares (Kip McGrath Shares) (10.7 per cent), confirms that it is his present intention to accept an offer at 73 cents per Kip McGrath Share for all Kip McGrath Shares that he holds or controls, in the absence of a superior proposal. Mr McGrath does not intend to accept before the date that is 21 days after the Offer opens. This is a statement of Mr McGrath's present intention only and Mr McGrath reserves the right to change his mind at any time and for any reason. It does not create any agreement or understanding with Crimson, and Mr McGrath reserves the right to dispose of or otherwise deal with some or all of his Kip McGrath Shares at any time (including via on-market selling)."

Kip McGrath Shareholders should note that the McGrath Intention Statement is a statement of Mr McGrath's present intention only and does not constitute a binding commitment to accept the Offer. Mr McGrath has expressly reserved the right to change his mind at any time and for any reason, including to dispose of or otherwise deal with his Kip McGrath Shares.

3. UPDATE TO SUBSTANTIAL HOLDERS INFORMATION

Section 3.4 of the Bidder's Statement sets out information about persons who have disclosed themselves as substantial holders of Kip McGrath as at the date of the Bidder's Statement.

Crimson Australia notes that the Regal has stated that it holds or controls 4,806,547 Kip McGrath Shares (9.16%).

The substantial holder table in section 3.4 of the Bidder's Statement lists 'Regal Funds Management Pty Limited and its associates' as holding 5,243,190 Kip McGrath Shares (9.50%), based on the information publicly available at the date of the Bidder's Statement.

The difference may reflect trading activity since the date of Regal's last substantial holder notice lodgement.

4. CONSENTS

Crimson Australia confirms that the persons named in section 8.3 of the Bidder's Statement have not, as at the date of this Supplementary Bidder's Statement, withdrawn their consent to being named in the Bidder's Statement.

In addition, each of Regal Partners Holdings Pty Limited (formerly Regal Funds Management Pty Limited) and Mr Kip McGrath has given, and has not as at the date of this Supplementary Bidder's Statement withdrawn, its written consent to Crimson Australia referring to, and quoting, the Regal Intention Statement and the McGrath Intention Statement (or any part of it), respectively, in any announcement, supplementary bidder's statement or other document in connection with the Offer.

Neither Regal nor Mr McGrath makes, or purports to make, any statement in this Supplementary Bidder's Statement other than those statements contained in the Regal Intention Statement or the McGrath Intention Statement (as applicable). To the maximum extent permitted by law, both Regal and Mr McGrath disclaim and take no responsibility for any part of this Supplementary Bidder's Statement other than references to its name and statements included with the consent of Regal or Mr McGrath (as applicable).

5. APPROVAL OF SUPPLEMENTARY BIDDER'SSTATEMENT

This Supplementary Bidder's Statement has been approved by a resolution passed by the directors of Crimson Australia.

Dated 7 August 2026

Signed for and on behalf of Crimson Consulting Australia Pty Ltd

Director (sign here)

JAMIE BEATON

print name