

CRIMSON CONSULTING AUSTRALIA PTY LTD (ACN 600 634 991)

Section 633(1), item 8 of the *Corporations Act 2001* (Cth)

Notice of completion of sending Bidder's Statement

To: ASX Limited

1. Crimson Consulting Australia Pty Ltd (ACN 600 634 991) (**Crimson Australia**) hereby gives notice in accordance with section 633(1), item 8 of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683* (**ASIC Instrument 2023/683**)) that it has today completed sending its bidder's statement dated 30 July 2026, as supplemented by its supplementary bidder's statement dated 7 August 2026 (together, the **Bidder's Statement**), which contains a takeover offer dated 17 August 2026 (**Takeover Offer**) to acquire all of the securities that it does not already own in Kip McGrath Education Centres Limited (ACN 003 415 889) (**Kip McGrath**) to each person who held securities in the bid class and to each person who held securities which were convertible into securities in the bid class (being the holders of performance rights in Kip McGrath) as at 7.00pm (Melbourne time) on 5 August 2026 (being the date set by Crimson Australia under section 633(2) of the *Corporations Act*) (**Offerees**).
2. The offers have been made on the terms set out in the Bidder's Statement and, in accordance with section 110D of the *Corporations Act*, dispatch has occurred by the following means:
 - (a) Relevant Offerees who have not provided Kip McGrath with an electronic address for the purposes of receiving electronic copies of shareholder communications and have not elected to receive physical copies of shareholder communications have been sent to their registered postal address a letter providing a link to an electronic copy of the Bidder's Statement and personalised acceptance form (**Access Letter**).
 - (b) Relevant Offerees who have elected to receive physical copies of shareholder communications and have provided Kip McGrath with an address for the purposes of receiving physical copies of shareholder communications have been sent to their registered postal address a physical copy of the Bidder's Statement and personalised acceptance form;
 - (c) Relevant Offerees who have provided Kip McGrath with an electronic address for the purposes of receiving electronic copies of shareholder communications, and have not elected to receive physical copies of shareholder communications, have been sent to their electronic address an email providing links to an electronic copy of the Bidder's Statement and their personalised acceptance form (**Access Email**); and
 - (d) Offerees holding performance rights convertible into securities in the bid class have been sent to their registered postal address a letter providing a link to an electronic copy of the Bidder's Statement and information on how to request a personalised acceptance form if their performance rights vest during the offer period (**Performance Rights Access Letter**).



A physical copy of the Bidder's Statement is enclosed with the Performance Rights Access Letter.

3. Copies of the Access Letter, Access Email, Performance Rights Access Letter, and the Bidder's Statement sent to the applicable Offerees were provided to the Australian Securities Exchange on 17 August 2026 upon commencement of despatch, in accordance with section 633(1C)(c) of the Corporations Act (as inserted by *ASIC Corporations (Takeover Bids) Instrument 2023/683*).

date

17 August 2026

Signed for and on behalf of **Crimson Consulting Australia Pty Ltd** by

sign here ►


Secretary

print name

Harry Rillstone