8 October 2025

The Manager
ASX Market Announcements
ASX Limited
Level 40, Central Park
152 - 158 St Georges Terrace
PERTH WA 6000

Notice under 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Kingsland Minerals Limited (ASX:KNG) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 7,476,435 fully paid ordinary shares (**Shares**) at an issue price of $0.12 per share under the placement announced to the Australian Securities Exchange (**ASX**) on 1 October 2025.

The Company has issued the Shares without disclosure to investors under section 708A(5) of the Corporations Act.

For the purposes of section 708A(6) of the Corporations Act, the Company advises::

(a) the Shares are part of a class of securities quoted on the ASX;

(b) it has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

(c) it gives this notice under section 708A(5)(e) of the Corporations Act;

(d) as at the date of this notice, it has complied with:

 (i) the provisions of Chapter 2M of the Corporations Act as they apply to it; and

 (ii) sections 674 and 674A of the Corporations Act;

(e) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Managing Director of Kingsland Minerals Limited, Richard Maddocks.