02.03.2026

CLEANSING STATEMENT

Kuniko Limited (KNI or "the Company") has issued 32,332,371 fully paid ordinary shares (**Shares**) pursuant to Tranche 1 of the Placement announced on 20 February 2026.

The Shares issued under this announcement have been without disclosure under section 708A(5) of the Corporations Act 2001 (Cth) (**Corporations Act**).

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
b) as at the date of this notice the Company has complied with:
    i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    ii. sections 674 and 674A of the Corporations Act; and
c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Enquiries Joel Ives, Company Secretary
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Email: info@kuniko.eu

Authorisation This announcement has been authorised by the Board of Directors of Kuniko Limited.

ASX: KNI

Gettex/FSX/XMUN/XSTU:
WKN: A3CTAL
ISIN: AU0000159840

Highlights

Advancing **Silver, Gold** and **Base Metals** projects in Australia and **Battery Metals** projects in Europe

Targeting **critical** and **strategic** minerals for energy transition and security

Ethical Sourcing ensured

Corporate Directory

Kuniko Limited
ACN 619 314 055

Managing Director
Maja McGuire

Chairman
Gavin Rezos

Non-Executive Director
Brendan Borg

Company Secretaries
Joel Ives, Tom O'Rourke

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KunikoLimited

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