



Announcement Summary

Entity name
LIGHTNING MINERALS LTD

Announcement Type
New announcement

Date of this announcement
Thursday March 05, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
L1MOA	OPTION EXPIRING 03-MAR-2029	78,125,000	03/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIGHTNING MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

656005122

1.3 ASX issuer code

L1M

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/3/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Nov-2025 09:54	New - Proposed issue of securities - L1M	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

L1MOA : OPTION EXPIRING 03-MAR-2029

Issue date

3/3/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	6	0.39 %
100,001 and over	80	99.61 %



Issue details

Number of +securities to be quoted

78,125,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching options to placement shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.005000

Any other information the entity wishes to provide about the +securities to be quoted

Distribution Schedule includes 40,000,000 broker options issued in same class on same issue date.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
L1M : ORDINARY FULLY PAID	277,328,319
L1MO : OPTION EXPIRING 13-MAR-2028	40,389,258
L1MOA : OPTION EXPIRING 03-MAR-2029	78,125,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
L1MAU : OPTION EXPIRING 12-DEC-2030 EX \$0.25	500,000
L1MAN : OPTION EXPIRING 27-SEP-2027 EX \$0.25	5,950,000
L1MAO : PERFORMANCE RIGHTS	46,922,727
L1MAQ : OPTION EXPIRING 14-AUG-2029 EX \$0.075	400,000
L1MAR : OPTION EXPIRING 14-AUG-2029 EX \$0.25	250,000
L1MAS : OPTION EXPIRING 14-AUG-2029 EX \$0.105	350,000
L1MAP : OPTION EXPIRING 18-JUN-2027 EX \$0.105	6,000,000
L1MAG : OPTION EXPIRING 14-NOV-2026 EX \$0.25	5,000,000
L1MAT : OPTION EXPIRING 18-SEP-2028 EX \$0.075	14,733,331
L1MAK : OPTION EXPIRING 06-APR-2027 EX \$0.30	80,000
L1MAL : OPTION EXPIRING 06-APR-2027 EX \$0.40	110,000
L1MAM : OPTION EXPIRING 06-APR-2027 EX \$0.50	140,000

