



Announcement Summary

Entity name

LARAMIDE RESOURCES LTD

Date of this announcement

Saturday August 15, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LAMAB	COMMON SHARES	8,350,000	13/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LARAMIDE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

154146755

1.3 ASX issuer code

LAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

8,350,000 common shares: closing of private placement (see press releases August 11 & 13, 2026)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

LAMAB : COMMON SHARES

Date the +securities the subject of this notification were issued

13/8/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

8,350,000 common shares: closing of private placement (see press releases August 11 & 13, 2026)

Issue details

Number of +securities

8,350,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

CAD - Canadian Dollar

What was the issue price per +security?

CAD 0.60000000

Purpose of the issue

Other

Additional Details

8,350,000 common shares: closing of private placement (see press releases August 11 & 13, 2026)

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAM : CHESS DEPOSITARY INTERESTS 1:1	20,745,234

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAMAY : WARRANTS EXPIRING 18-OCT-2027 EX CAD 0.991	750,000
LAMAB : COMMON SHARES	271,225,125
LAMAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,025,000
LAMAG : WARRANTS EXPIRING 30-JUL-2027 EX CAD 0.60	900,575



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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