



Announcement Summary

Entity name

LATITUDE 66 LIMITED

Date of this announcement

Thursday November 27, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.067 expiring 27 November 2028	2,429,907	27/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LATITUDE 66 LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

61115768986

1.3 ASX issuer code

LAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

See announcement today "Binding Option and JV Agreements over Laverton Gold Project"

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.067 expiring 27 November 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03028996-6A1299498&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06700000

Expiry date

27/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LAT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer announcement 27/11/2025: "Binding Option and JV Agreements over Laverton Gold Project". See Appendix 2A for Shares issued.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Full details contained in announcement today "Binding Option and JV Agreements over Laverton Gold Project". Options issued immediately and hence no Appendix 3B lodged.



Issue details

Number of +securities

2,429,907

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer announcement 27/11/2025: "Binding Option and JV Agreements over Laverton Gold Project". See Appendix 2A for Shares issued.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

N/A

Name of company or asset being acquired

Laverton Gold Project

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAT : ORDINARY FULLY PAID	143,400,705

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LATAD : OPTION EXPIRING 30-JUN-2028 EX \$0.075	7,500,000
LATAX : PERFORMANCE RIGHTS	3,550,000
LATAY : OPTION EXPIRING 18-JUN-2027 RESTRICTED	2,000,000
LATAA : ORDINARY FULLY PAID RESTRICTED	35,409,877
LATAB : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025 RESTRICTED	2,000,000
LATAC : PERFORMANCE RIGHTS EXPIRING 31-DEC-2027 RESTRICTED	11,750,000
New class - code to be confirmed : Options exercisable at \$0.067 expiring 27 November 2028	2,429,907



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,429,907 Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No