



## Announcement Summary

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**Name of entity**

LA TROBE PRIVATE CREDIT FUND

**Announcement type**

Update announcement

**Type of update**

Notification of change in details of buy-back

**Date of this announcement**

14/4/2026

**Reason for update**

Update for final buy-back price.

**ASX Security code and description of the class of +securities the subject of the buy-back**

LF1 : ORDINARY UNITS FULLY PAID

**The type of buy-back is:**

Equal access scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LA TROBE PRIVATE CREDIT FUND

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ARSN

**Registration number**

686964312

**1.3 ASX issuer code**

LF1

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Type of update**

Notification of change in details of buy-back

**1.4b Reason for update**

Update for final buy-back price.

**1.4c Date of initial notification of buy-back**

20/2/2026

**1.4d Date of previous announcement to this update**

20/3/2026

**1.5 Date of this announcement**

14/4/2026

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

LF1 : ORDINARY UNITS FULLY PAID



## Part 2 - Type of buy-back

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### **2.1 The type of buy-back is:**

Equal access scheme buy-back

Part 3 - Buy-back details

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Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

140,504,712

**3A.7 Percentage of +securities the entity will offer to buy back**

2.755846 %

**3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)**

3,872,094

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

1.99240000

**3A.9a.3 Capital component of buy-back price per +security**

1.99240000

**3A.9a.4 Dividend component of buy-back price per +security**

0.00000000

**3A.10 Do the buy-back terms allow for a scale-back?**

Yes

**3A.10a Please summarise the scale-back terms**

If the Responsible Entity receives acceptances for more units than 2.76% of the total units of LF1, the number of each acceptor's units will be subject to a scale-back and reduced by the same proportion needed to ensure the Responsible Entity buys back no more than 2.76% of the total Units of LF1.

**3A.11 What will be done with fractional entitlements?**

Not applicable

**3A.13 Please provide a URL for where the buy-back offer document can be viewed online**

<https://www.latrobefinancial.com.au/investing/la-trobe-private-credit-fund-lf1/>

Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No



**3B.2 Are there any restrictions on foreign participation in the buy-back**

Yes

**3B.2a Please summarise the restrictions on foreign participation**

Pursuant to the terms of the ASIC relief obtained, Unitholders who reside in jurisdictions outside of Australia or New Zealand are not entitled to participate in the buy-back.

**3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?**

Custodian/Nominee

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

Yes

**3B.3a Please summarise the conditions**

The Responsible Entity accepting a valid buy-back election form by the closing date.



## Part 3C - Key dates

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### Equal access scheme buy-back

#### 3C.4 +Announcement date

20/2/2026

#### 3C.5 +Record date for participation in the offer

26/2/2026

#### 3C.6 +Ex Date

25/2/2026

#### 3C.7 Buy-back offer open date

3/3/2026

#### 3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

3/3/2026

#### 3C.9 Last day to extend the offer close date

12/3/2026

#### 3C.10 Buy-back offer closing date

19/3/2026

#### 3C.11 Anticipated date buy-back will occur

25/3/2026

#### 3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

20/3/2026

#### 3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

27/3/2026

## Part 3D - Other Information

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### 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The price at which the Units will be bought back under the Buy-Back Offer will be the Buy-Back Price. The Buy-Back Price is equal to the sum of the:

- i. NAV per Unit as at the Buy-Back Pricing Date; and
- ii. amounts of distributions that the Unitholder would have been entitled to if the Unit was not cancelled from the Buy-Back Cancellation of Units Date up to the Buy-Back Pricing Date.

The NAV per Unit price is the Net Tangible Asset Backing of each unit as defined in the ASX Listing Rules.

