

Market Announcement

22 May 2026

Li-FT Power Ltd. (ASX: LFT) – Admission and Quotation

Description

Li-FT Power Ltd. ('LFT') was admitted to the Official List of ASX on Friday, 22 May 2026.

The securities of LFT will commence quotation at 1:00 PM AEST on Tuesday, 26 May 2026.

The fully-paid common shares of LFT will be settled in the form of CHESS Depository Interests ('CDIs') at a ratio of 1:1.

LFT raised nil funds pursuant to the nominal offer under its prospectus dated 13 April 2026.

Quotation information

Quoted securities	26,570,767 CDIs (equivalent to 26,570,767 fully-paid common shares)
CDI ratio	1 CDI : 1 fully-paid common share
ASX code	LFT
Time	1:00 PM AEST
Date	Tuesday, 26 May 2026
ASX trade abbreviation	LIFTPOWLTD
ISIN	CDIs: AU0000467110
Registered office	Address: 1218-1030 West Georgia Street Vancouver, British Columbia V6E 2Y3, Canada Tel: +1 (604) 609 6185 Email: investors@li-ft.com
Company secretary	Iveta Michalcikova
Share registry	In Australia: Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street Abbotsford, Victoria 3067 Tel: 1300 850 505 or +61 03 9415 5000 Fax: +61 3 9473 2500 Email: company.secretary@computershare.com.au In Canada: Address: Odyssey Trust Company 350 409 Granville St. Vancouver, British Columbia V6C 1T2 Tel: 1-587-885-0960 Email: shareholders@odysseytrust.com / clients@odysseytrust.com
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.

Place of incorporation	British Columbia, Canada
Dividend policy	See section 2.11 of the Prospectus
Activities	Mineral exploration engaged in the acquisition, development, and exploration of lithium pegmatite projects in Canada
Lead manager	N/A
Underwriter	N/A
ASX restricted securities	Nil
Other securities not quoted	60,149,250 common shares 75,000 Performance Share Units 56,963 Deferred Share Units 102,300 Restricted Share Units 385,000 options having an exercise price of C\$10.00 and expiring 15 April 2028 80,000 options having an exercise price of C\$10.00 and expiring 3 May 2028 80,000 options having an exercise price of C\$10.00 and expiring 1 June 2028 20,000 options having an exercise price of C\$10.00 and expiring 18 September 2028 15,000 options having an exercise price of C\$10.00 and expiring 5 December 2028 385,000 options having an exercise price of C\$7.00 and expiring 8 January 2029 30,000 options having an exercise price of C\$7.00 and expiring 21 May 2029 447,375 options having an exercise price of C\$3.65 and expiring 19 December 2029 30,000 options having an exercise price of C\$3.65 and expiring 1 May 2030 400,000 options having an exercise price of C\$2.54 and expiring 30 July 2030 2,065,000 options having an exercise price of C\$7.50 and expiring 15 January 2031 175,000 options having an exercise price of C\$7.20 and expiring 25 February 2031

What do I need to do and by when?

Please refer to LFT's Prospectus dated 13 April 2026.

Need more information?

For further information, please call the Company by telephone on 0414 340 764 or by email at john@li-ft.com.

Disclaimer

Please refer to the following [disclaimer](#).

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