



Announcement Summary

Entity name

LGI LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 18, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LGI	ORDINARY FULLY PAID	1,298,688	19/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LGI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

138085551

1.3 ASX issuer code

LGI

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/11/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Oct-2025 10:08	New - Proposed issue of securities - LGI	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

LGI : ORDINARY FULLY PAID

Issue date

19/11/2025

Issue details

Number of +securities to be quoted

1,298,688

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 3.85000000

Any other information the entity wishes to provide about the +securities to be quoted

As the SPP has been oversubscribed, the Company has decided to scale-back all valid applications on the basis of
- Applications for \$2,500 of new shares were not scaled back;
- Applications above \$2,500 were scaled back on a pro rata basis based on the percentage of each eligible shareholder's holding as at the Record Date (22 October 2025) subject to the minimum application of \$2,500 worth of shares.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LGI : ORDINARY FULLY PAID	103,440,274

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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