



Announcement Summary

Entity name

LIBERTY METALS LTD

Date of this announcement

Friday November 07, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LIBAA	OPTION EXPIRING 17-OCT-2029 EX \$0.0025	175,000,000	07/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIBERTY METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

103323173

1.3 ASX issuer code

LIB

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Aug-2025 08:22	New - Proposed issue of securities - TKL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LIBAA : OPTION EXPIRING 17-OCT-2029 EX \$0.0025

Date the +securities the subject of this notification were issued

7/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Options to Brokers and Bullseye Analytics as approved by Shareholders on 24 September 2025

Issue details

Number of +securities

175,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Broker and Consultant options for services rendered

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LIB : ORDINARY FULLY PAID	5,982,933,118

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LIBAW : OPTION EXPIRING 15-DEC-2026 EX \$0.005	712,763,403
LIBAA : OPTION EXPIRING 17-OCT-2029 EX \$0.0025	1,139,285,755
LIBAX : PERFORMANCE RIGHTS	120,000,000
LIBAY : OPTION EXPIRING 09-DEC-2027 EX \$0.01	20,000,000
LIBAB : OPTION EXPIRING 24-NOV-2025 EX \$0.008	2,000,000