

CLEANSING NOTICE

Liberty Metals Ltd (ASX: LIB)

Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 20 August 2026, Liberty Metals Ltd (the Company) issued 1,940,000,000 Ordinary Shares under Tranche 1 of the Placement announced on 12 August 2026.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Securities without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Jay Stephenson
Company Secretary

– ENDS –