



Announcement Summary

Entity name
LIVIUM LTD

Date of this announcement
Tuesday August 04, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION AT \$0.012 EXPIRING 03-AUG-2030	83,333,333	03/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIVIUM LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

126129413

1.3 ASX issuer code

LIT

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jul-2026 10:07	New - Proposed issue of securities - LIT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

This Appendix 3G relates to the issue of 83,333,333 Options.
Further issue of securities include:
100,000,000 Initial Shares (the subject of an Appendix 2A released 4 August 2026)
332,758,445 Shares



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

83,333,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options were issued as part consideration to Lind for entering into the Funding Agreement. Refer ASX Announcement 30 July 2026.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION AT \$0.012 EXPIRING 03-AUG-2030

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

3/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03115874-6A1336246&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01200000

Expiry date

3/8/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LIT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Correct total shares on issue shown at Item 4.1 is 2,164,367,119 Shares (reflecting shares issued 3/08/2026).

Issue details

Number of +securities

83,333,333

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LIT : ORDINARY FULLY PAID	2,064,367,119
LITOC : OPTION EXPIRING 28-APR-2028	892,000,001

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LITAY : PERFORMANCE RIGHTS EXPIRING 31-DEC-2028	39,400,000
LITAZ : OPTION EXPIRING 31-DEC-2028 EX NIL PRICE	7,812,476
LITAE : OPTION EXPIRING 24-JUL-2028 EX \$0.031	39,000,000
LITAX : PERFORMANCE RIGHTS	63,500,000
LITAF : OPTION EXPIRING 31-AUG-2029 EX NIL	18,200,000
New class - code to be confirmed : OPTION AT \$0.012 EXPIRING 03-AUG-2030	83,333,333