Share Purchase Plan

Livium Ltd (ASX: LIT) ("Livium" or the "Company") is pleased to provide an update in relation to its share purchase plan (**SPP**) announced 30 July 2026.

The Company confirms that the SPP Offer Booklet and personalised application forms have today been despatched to eligible shareholders, being shareholders with a registered address in Australia or New Zealand on the Company's share register as at 7:00pm (AEST) on 29 July 2026. A copy of the SPP Offer Document is attached to this release.

The SPP Offer opens today, being 6 August 2026, and is expected to close at 5:00pm (AEST) on 4 September 2026, unless extended or closed earlier at the discretion of the Company.

Authorised for release by the Livium Board of Directors.

Simon Linge

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About Livium

Livium Ltd (ASX: LIT) is Australia's leading battery recycler through its wholly owned subsidiary Envirostream — a profitable business focused on the recovery of valuable materials from end-of-life batteries.

Building on this foundation, Livium is expanding into adjacent opportunities including recycling of rare earth elements and solar panels, and the processing of black mass — strengthening Australia's clean-energy supply chain.

Forward-looking statements

This announcement contains forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties that it is beyond the Company's ability to control or predict and which could cause actual events or results to differ materially from those anticipated in such forward-looking statements. Investors should be aware that past performance should not be relied upon as being indicative of future performance.

Livium Ltd
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ASX: LIT

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6 August 2026

Dear Eligible Shareholder

LIVIUM LTD – INVITATION TO PARTICIPATE IN SHARE PURCHASE PLAN

On behalf of the Directors of Livium Ltd (ASX: LIT, or the **Company**), I am pleased to invite you to participate in the Company's Share Purchase Plan (**SPP**) offer (**Offer**) (announced 30 July 2026) to subscribe for up to A$30,000 worth of fully paid ordinary shares in the Company (**Shares**) at an issue price of $0.0082 per Share (**Price**), irrespective of the size of your shareholding, without incurring brokerage or transaction costs.

Participation in Offer

Participation in the SPP is optional and is available exclusively to shareholders of the Company who were registered as holders of Shares as at 7:00pm (AEST) on 29 July 2026 (**Record Date**) and whose registered address is in Australia or New Zealand (**Eligible Shareholders**).

The Offer opens today and will close at 5.00pm (AEST) on 4 September 2026 as set out in the SPP Offer Document.

Eligible Shareholders may participate by selecting only one of the following options to purchase Shares under the Plan:

	Subscription Amount	**Number of Shares**
Parcel A	$2,500	304,879
Parcel B	$5,000	609,757
Parcel C	$10,000	1,219,513
Parcel D	$15,000	1,829,269
Parcel E	$20,000	2,439,025
Parcel F	$25,000	3,048,781
Parcel G	$30,000	3,658,537

Terms and Conditions of Offer

The Company has today lodged with ASX an SPP Offer Document containing the detailed terms and conditions of the Offer. The SPP Offer Document is available on the ASX website, www.asx.com.au, and on the Company's website at https://liviumcorp.com/.

How to access the Offer

1. **Online** – The Offer Booklet and your personalised Application Form can be accessed via the Automic Investor Portal at: https://portal.automic.com.au/investor/home.

2. **Paper** – Request a copy of the Offer Booklet and your personalised Application Form by contacting Automic on 1300 124 934 or +61 2 8072 1449, or by email at corporate.actions@automicgroup.com.au.

To download the Offer Booklet and your personalised Application Form, you may use one of the following methods:

I already have an Automic Investor Portal login	I do not have an Automic Investor Portal login and wish to register	I do not have an Automic Investor Portal login but wish to access this Offer only
• Access the Automic Investor Portal at: https://portal.automic.com.au/investor/home. • Select "Existing Users Sign In" and log in to your account. • Navigate to "Documents and Statements". • Download the Offer Booklet and your Application Form. • Submit your application by making payment in accordance with the personalised payment instructions on your Application Form. Do not return your Application Form.	• Register via: https://singleholding.automic.com.au/signup • Select "*Livium Ltd*" from the Issuer dropdown. • Enter your SRN/HIN (from your latest holding statement). • Enter a single identifying word from your holder name. • Enter your postcode (Australia) or country of residence (overseas). • Complete the verification and follow the prompts to register. Once registered: • Log in and go to "Documents and Statements". • Download the Offer Booklet and your Application Form. • Submit your application by making payment in accordance with the personalised payment instructions on your Application Form. Do not return your Application Form.	• Register via: https://singleholding.automic.com.au/login • Select "*Livium Ltd*" from the Issuer dropdown. • Enter your SRN/HIN (from your latest holding statement). • Enter a single identifying word from your holder name. • Enter your postcode (Australia) or country of residence (overseas). • Complete the verification and follow the prompts. Once logged in: • Navigate to "Documents and Statements". • Download the Offer Booklet and your Application Form. • Submit your application by making payment in accordance with the personalised payment instructions on your Application Form. Do not return your Application Form.

Livium
Energising a better world

Elect to receive communications electronically

You have received this letter by post because you have not nominated an email address or elected to receive shareholder communications electronically. The Company encourages all shareholders to receive communications electronically, which provides timely access to important shareholder information. To update your communication preferences, please scan the QR code or visit https://portal.automic.com.au/investor/home and follow the instructions to register or update your details.

The Offer closes at 5:00pm (AWST) on 4 September 2026 (unless extended).

Key dates for the Offers

Event	Date
Record Date	7:00pm (AEST), 29 July 2026
Dispatch Date	6 August 2026
Opening Date	6 August 2026
Closing Date	5:00pm (AEST), 4 September 2026
Announcement of Offer results	11 September 2026
Issue and Allotment Date	11 September 2026
Quotation of SPP Shares on ASX	15 September 2026

* *These dates are indicative only. The Directors reserve the right to vary the key dates without prior notice, subject to the Listing Rules*.

You should read the Offer Booklet in its entirety and consider seeking professional advice before making any investment decision in relation to the SPP.

Additional Information

If you have any questions regarding the SPP or require assistance accessing the Offer Booklet or your personalised Application Form, please contact the Company's share registry, Automic, on 1300 124 934 (within Australia) or +61 2 8072 1449, or by email at corporate.actions@automicgroup.com.au.

For other questions, you should consult your broker, solicitor, accountant, financial adviser or other professional adviser.

Thank you for your continued support of the Company.

Yours faithfully

Catherine Grant-Edwards

Company Secretary

Not for release to US wire services or distribution in the United States

Livium Ltd
(ACN 126 129 413)

Share Purchase Plan Offer Document

This Offer Document comprises the terms and conditions of the Livium Ltd (ACN 126 129 413) (**Company**) 2026 Share Purchase Plan (**Offer**) and are binding on any shareholder providing a completed online or paper application form (**Application Form**) and application monies to the Company.

1. Offer

The Offer is an invitation to Eligible Shareholders (as defined in paragraph 2 below) to apply for fully paid ordinary shares in the Company (**Shares**) up to a maximum subscription of $30,000 at an issue price of $0.0082 per Share (**New Shares**).

The Offer is made on the same terms and conditions to all Eligible Shareholders.

The Offer is non-renounceable.

2. Eligibility

You are eligible to apply for New Shares (**Eligible Shareholder**) if:

(a) your registered address in the Company's register of members is in Australia or New Zealand (subject to the restrictions described in paragraphs 15 and 16 below);

(b) you were registered as a holder of Shares as at 7pm (AEST) on 29 July 2026; and

(c) you are not in the United States or acting for the account or benefit of a person in the United States.

3. Issue Price

The issue price for each New Share under the Offer is $0.0082 per New Share (**Issue Price**).

In accordance with the requirements of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument 2019/547**), the Company notes that:

(a) The method used to calculate the Issue Price was to apply a discount of approximately 10% to the volume weighted average market price (**VWAP**) of the Company's Shares traded on ASX over the 5-day trading period ending on 28 July 2026;

(b) On the last trading day immediately prior to the announcement date of the Offer (being 30 July 2026), the closing price of the Shares traded on the Australian Securities Exchange (**ASX**) was $0.009 per Share. The Issue Price is an 8.89% discount to that closing price.

(c) The VWAP of the Company's Shares over the last 5 trading days up to and including 28 July 2026 was $0.0091 (**5 Day VWAP**). The Issue Price represents a 9.89% discount to the 5 Day VWAP.

(d) The Issue Price is less than the market price of Shares during a 'specified period' in the 30 days before the date of the Offer (such specified period being the 5 Day VWAP).

(e) The market price of Shares in the Company may rise and fall between the date of the Offer and the date that any New Shares under this Offer.

(f) By making an application under the Offer, each Eligible Shareholder will be acknowledging that although the Issue Price is at a discount, Shares are a highly speculative investment and the price of Shares on the ASX may change between the date of the Company announcing the Offer and the date of issue of New Shares under the Offer. This means that the Share prices may rise or fall and the price of Shares issued to you might trade below or above the Issue Price. There can be no guarantee that trading prices will be sustained.

In accordance with ASX Listing Rule 7.2 Exception 5, the Issue Price is equal to or greater than 80% of the volume weighted average price for the 5 days in which trading in Shares occurred before the date of announcement of the Offer.

The Board recommends that you obtain your own financial and taxation advice in relation to the Offer and consider price movements of Shares in the Company prior to making an application under this Offer.

4. Number of New Shares

4.1 Application amount

(a) If you are an Eligible Shareholder, you can apply for up to a maximum of $30,000 worth of New Shares. Eligible Shareholders can select one of the following alternatives:

Offer	Value	Number of New Shares
A	$2,500	304,879
B	$5,000	609,757
C	$10,000	1,219,513
D	$15,000	1,829,269
E	$20,000	2,439,025

F	$25,000	3,048,781
G	$30,000	3,658,537

(b) If your application is accepted, the Company will divide the value of your application money by the Issue Price in order to determine the number of New Shares which, subject to Scale Back (as defined in paragraph 4.3(b) below), will be issued to you. If the Company receives an amount that does not equal one of the parcel amounts specified in the table above, the Company will apply the dollar amount of the payment to the highest designated parcel that is less than the amount of the payment and refund the excess application money (without interest) to the Eligible Shareholder.

(c) No fractions of New Shares will be issued. Where the determination of the entitlement to New Shares results in a fraction of New Shares, such fraction shall be rounded up to the nearest whole New Share.

4.2 $30,000 maximum

In order to comply with ASIC Instrument 2019/547, the maximum value of New Shares each Eligible Shareholder (irrespective of the size of their shareholding) may apply for under the Offer is $30,000 (including through joint holdings, multiple registered holdings or any holding in which they have a beneficial interest(s)). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of Shares or because you hold more than one shareholding under separate share accounts).

The Company reserves the right to issue to an Eligible Shareholder fewer New Shares than the number applied for, for whatever reason, including to avoid the possible subscription of over $30,000 worth of New Shares by an Eligible Shareholder (including through joint holdings, multiple registered holdings or any holding in which they have a beneficial interest(s)).

4.3 Maximum number of New Shares to be issued and Scale Back policy

(a) **Maximum amount:** In accordance with ASX Listing Rule 7.2 Exception 5, the total number of New Shares must not exceed 30% of the number of Shares currently on issue (**ASX Limit**). Subject to the ASX Limit, the Company reserves the right to determine the amount it raises through the Offer.

(b) **Discretionary limit and oversubscriptions**: At this stage, the maximum amount raised under the Offer will be capped at a total of $5,078,343 (before costs), being a maximum of 619,310,135 New Shares. However, the Company reserves the right to change this cap at its discretion by announcement to the ASX (subject to the ASX Limit and the *Corporations Act 2001* (Cth)).

(c) **Scale Back:** The Board reserves the right to reject or scale back any applications in whole or in part at its absolute discretion (**Scale Back**). If there is a Scale Back, you may not receive all the New Shares for which you have applied. The Company may in its absolute discretion determine to apply the Scale Back to the extent and in the manner it sees fit, which may include taking into account a number of factors including, but not limited to:

(i) the size of your shareholding at the Record Date;

(ii) the extent to which you have sold or purchased Shares since the Record Date;

(iii) whether you have multiple registered holdings;

(iv) the date on which your application was made; and

(v) the total number of applications and New Shares subscribed for by Eligible Shareholders.

(d) **Return of excess application monies:** In the event of a Scale Back, your application monies may be greater than the value of New Shares issued to you under the Offer, in which case the excess application monies will be refunded to you (without interest, provided the amount to be refunded is greater than $1.00) by direct credit deposit to your nominated bank account in Australian dollars (Australian Eligible Shareholders only). If you do not have a bank account recorded on your holding, your refund will be held pending update of these details on the investor portal. If the amount to be refunded is less than $1.00, a refund will not be issued and the funds will be retained by the Company.

5. Participation costs

You must pay the issue price per New Share and any fees or charges incurred by you in completing the Application Form, for example, bank fees or fees of professional advisors. No commission is payable by the Company on the issue of the New Shares and no brokerage applies.

6. Rights attaching to New Shares

The rights attaching to the New Shares are contained in the Constitution of the Company (which is available for inspection at the registered office of the Company during the period of the Offer).

The New Shares will be issued on the same terms and rank equally in all respects with the Company's existing Shares on issue.

7. Quotation of New Shares

The Company will apply for the New Shares to be quoted on ASX in accordance with the timetable in paragraph 13 below.

If the New Shares are not quoted on ASX, the New Shares will not be issued and application monies will be refunded (without interest).

8. Allotment of New Shares

Subject to these terms and conditions, the New Shares will be allotted as soon as possible after the Offer closing date. The Company will send or cause to be sent to you a holding statement in due course.

9. Payment for New Shares

All amounts in this Offer Document are expressed in Australian dollars. Eligible Shareholders must pay for the New Shares by BPAY® or EFT following the instructions on your personalised Application Form.You do not need to return a completed Application Form if you have made payment via BPAY® or EFT. Your BPAY® reference number or unique reference number will process your payment for your application for New Shares electronically.

If paying by EFT, you must quote your unique payment reference (contained on your personalised Application Form) as your payment reference / description when processing your EFT payment. To download your personalised Application Form, Eligible Shareholders can use the following link: https://portal.automic.com.au/investor/home.

By making your payment using BPAY® or EFT, in addition to agreeing with the other terms and conditions of this Offer and the terms and conditions of the Application Form, you represent to the Company and certify that the total of the Application price for the matters set out in paragraph 18(g)(ii) below does not exceed $30,000.

Further instructions are as follows:

I already have an online account with the Automic Share registry	https://portal.automic.com.au/investor/home • Select "Existing Users Sign In". • Once you have successfully signed in, click on "Documents and Statements". • Download the Offer Document and application form. Submit your payment using the payment details provided on your application form. **Do not return your application form.**
I don't have an online account with Automic – but wish to register for one	https://singleholding.automic.com.au/signup • Select "Livium Ltd" from the dropdown list in the ISSUER field. • Enter your holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Next Complete prompts. • Once you have successfully signed in, click on "Documents and Statements". • Download the Offer Document and application form. Submit your payment using the payment details provided on your application form. **Do not return your application form.**
I don't have an online account with Automic – but want to use Automic for this Offer only	https://singleholding.automic.com.au/login • Select "Livium Ltd" from the dropdown list in the ISSUER field.

	• Enter your holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Access. • Once you have successfully signed in, click on "Documents and Statements". • Download the Offer Document and application form. Submit your payment using the payment details provided on your application form. **Do not return your application form.**

If you make a payment by BPAY® or EFT (as applicable), you are taken to make the certifications, representations and warranties described in this Offer Document.

Please note that your financial institution may apply limits on the use of your BPAY® or EFT (as applicable) and that you should make enquiry about the limits that apply in your personal circumstances.

If you do not provide the exact amount, the Company reserves the right to issue you a lesser number of New Shares and (if necessary) return a portion of your funds. No interest will be paid on money returned.

If you require further information about the Offer, please contact Automic Group on 1300 124 934 (domestic calls) or +61 2 8072 1449 (international calls) between 8:30am and 6:00pm (AEST) or by email at corporate.actions@automicgroup.com.au.

10. Risks

New Shares are a speculative investment, and the market price may change between the dates you apply for New Shares and the date of issue of New Shares to you. Accordingly, the value of New Shares applied for may rise or fall.

This Offer Document is not a prospectus and does not require the type of disclosures required under the *Corporations Act 2001* (Cth) for a disclosure document. You must rely on your own knowledge of the Company, previous disclosures made by the Company to ASX, and, if necessary, consult your professional advisor when deciding whether or not to participate in the Offer.

The terms and conditions of the Offer should be read in conjunction with the Company's continuous and periodic disclosures given to ASX, which are available on ASX's website at www.asx.com.au (under the Company's code "LIT") and the Company's website (https://liviumcorp.com).

11. Privacy

By receiving completed Application Forms under the Offer, the Company collects personal information about shareholders. The Company will use this information for the purposes of processing applications and updating the records of the Company. Unless required by law, the Company will not disclose the personal information for another purpose without the consent of the shareholder. Except as stated by law, shareholders are able to access, upon request, their personal information held by the Company. For further information about how we manage your personal information or if you wish to obtain a copy of the Company's Privacy Policy, please contact us.

12. Use of funds

The Board presently intends that the funds raised from the Offer, will be applied primarily towards:

(a) **Battery recycling**: completing near-term process-efficiency projects within Envirostream and supporting ongoing customer and volume growth, including delivery under existing recycling agreements;

(b) **Recycling adjacencies**: progressing selected recycling opportunities, including ongoing activities under the University of Melbourne licence for microwave-assisted rare earth element extraction;

(c) **Battery materials**: completing activities required to preserve or realise value from VSPC while minimising future expenditure, including the current strategic investment process and, if required, associated organisational restructuring and transition to care and maintenance; and

(d) general working capital.

A portion of the funds raised from the Offer will also be applied towards general working capital (including corporate and administration costs and the costs of the Offer).

As with any intended budget or use of funds, this is a statement of current intentions as at the date of the Offer. Intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way the funds are applied on this basis.

13. Timetable

The key dates in relation to this Offer are summarised below.

Event	Date
Record Date (7pm AEST)	29 July 2026
Announcement of Offer	30 July 2026
Dispatch of Offer Document to Eligible Shareholders Offer opening date	6 August 2026
Offer closing date (5pm AEST)	4 September 2026

Event	Date
Announcement of Offer results	11 September 2026
Issue of New Shares Application for quotation of New Shares	11 September 2026
Commencement of trading of New Shares	15 September 2026

These above dates are indicative only. The Company may vary the dates and times of the Offer by lodging a revised notice with ASX.

New Shares to be issued under the Offer will be issued as soon as practicable after the Offer closing date. Application for quotation on ASX of the New Shares will be made immediately following the issue of those Shares.

14. Joint holders and multiple registered holdings

If you are a joint holder of existing Shares, you are taken to be a single registered holder of existing Shares for the purposes of determining whether you are an Eligible Shareholder and joint holders are entitled to participate in the Offer in respect of that single holding only. If as joint holders, you receive more than one offer under the Offer due to multiple identical holdings, you may still only contribute a maximum of $30,000 in applying for New Shares.

15. Custodians

Eligible Shareholders who hold Shares as a "custodian" (as defined in ASIC Instrument 2019/547) (**Custodian**) may participate in the Offer on behalf of one or more persons whom the Custodian holds Shares on behalf of (**Custodian Beneficiaries**).

If a Custodian applies for New Shares on behalf of a Custodian Beneficiary, the Company may not issue New Shares to the Custodian under the Offer with a total application price exceeding $30,000 in any 12-month period unless, the Custodian provides the Company with a notice in writing certifying the following matters required by ASIC Instrument 2019/547 section 8(3) (**Custodian Certificate**):

(a) either or both of the following:

(i) that the Custodian holds the Shares on behalf of one or more persons that are not custodians (**Participating Beneficiaries**); or

(ii) that another custodian (**Downstream Custodian**) holds beneficial interests in Shares on behalf of a Participating Beneficiary, and the Custodian holds the Shares to which those beneficial interests relate on behalf of the Downstream Custodian or another Custodian,

on the Record Date and that each Participating Beneficiary has subsequently instructed the following persons:

(iii) where sub-paragraph (a)(i) applies – the Custodian; and

(iv) where sub-paragraph (a)(ii) applies – the Downstream Custodian, to apply for New Shares under the Offer on their behalf;

(b) the number of Participating Beneficiaries;

(c) the name and address of each Participating Beneficiary;

(d) that each Custodian and Custodian Beneficiary is not in the United States and it is not acting for the account or benefit of a person in the United States, and that the Custodian has not sent any materials relating to the Offer to any person in the United States;

(e) in respect of each Participating Beneficiary:

(i) where sub-paragraph (a)(i) applies – the number of Shares that the Custodian holds on their behalf; and

(ii) where sub-paragraph (a)(ii) applies – the number of Shares to which the beneficial interests relate;

(f) in respect of each Participating Beneficiary:

(i) where sub-paragraph (a)(i) applies – the number or the dollar amount of New Shares they instructed the Custodian to apply for on their behalf; and

(ii) where sub-paragraph (a)(ii) applies – the number or the dollar amount of New Shares they instructed the Downstream Custodian to apply for on their behalf;

(g) there are no Participating Beneficiaries in respect of which the total of the application price for the following exceeds $30,000:

(i) the New Shares applied for by the Custodian under the Offer in accordance with the instructions referred to in sub-paragraphs (e) and (f); and

(ii) any other Shares issued to the Custodian in the 12 months before the application as a result of an instruction given by them to the Custodian or the Downstream Custodian to apply for Shares on their behalf under an arrangement similar to the Offer;

(h) that a copy of this offer was given to each Participating Beneficiary; and

(i) where sub-paragraph (a)(ii) applies – the name and address of each Custodian who holds beneficial interests in the Shares held by the Custodian in relation to each Participating Beneficiary, and that each Custodian's address is located in Australia or New Zealand.

For the purposes of ASIC Instrument 2019/547 you are a ‘Custodian’ if you provide a custodial or depository service in relation to shares of a body or interests in a registered scheme and who:

(a) holds an Australian financial services licence covering the provision of a custodial or depository service;

(b) is exempt from the requirement to hold an Australian financial services licence covering the provision of a custodial or depository service;

(c) holds an Australian financial services licence covering the operation of an IDPS or is a responsible entity of an IDPS-like scheme;

(d) is a trustee of a self-managed superannuation fund or a superannuation master trust; or

(e) is a registered holder of shares or interests in the class and is noted on the register of members of the body or scheme as holding the shares or interests on account of another person.

If you hold Shares as a trustee or nominee for another person or persons but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (see paragraph 4.2 above) apply.

In providing a Custodian Certificate under this paragraph 15, the Custodian may rely on information provided to it by the Participating Beneficiary and any custodian who holds beneficial interests in the Shares held by the Custodian.

Custodians should request a Custodian Certificate when making an application on behalf of Participating Beneficiaries. To request a Custodian Certificate and if you would like further information on how to apply, you should contact the Company's Share Registry on 1300 124 934 (domestic calls) or +61 2 8072 1449 (international calls) between 8:30am and 6:00pm (AEST) or by email at corporate.actions@automicgroup.com.au during the Offer period.

Custodians may not participate in the Offer on behalf of, and may not distribute this Offer Document or any other document relating to the Offer to, any person in the United States or any other jurisdiction in which it would be unlawful to distribute.

The Company reserves the right to reject any application for Shares to the extent it considers that the application (whether alone or in conjunction with other applications) does not comply with these requirements. The Company reserves the right to reject applications in accordance with the terms of this Offer Document.

16. Foreign offering restrictions

16.1 Distribution

This document does not constitute an offer of Shares in any jurisdiction in which it would be unlawful, and has been prepared for distribution in Australia and New Zealand only and may not be released or distributed elsewhere. In particular, this document does not constitute an offer to sell, or a solicitation of an offer to buy, any Shares in the United States. The Shares have not been, and will not be, registered under the US Securities Act of 1933 (the **US Securities Act**) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Shares may not be offered or sold, directly or indirectly, to any person in the United States, except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws. Persons in the United States may not, directly or indirectly, participate in the Offer.

16.2 New Zealand

The New Shares are not being offered or sold to the public within New Zealand other than to existing shareholders of the Company with registered addresses in New Zealand to whom the offer of New Shares is being made in reliance on the *Financial Markets Conduct Act 2013* and the *Financial Markets Conduct (Incidental Offers) Exemption Notice 2016*. This document has not been registered, filed with or approved by any New Zealand regulatory authority. This document is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

16.3 Custodians

The Company is not required to determine, and will not determine, the identity or residence of any beneficial owners of Shares. Each Custodian will need to determine for itself whether its beneficiaries are eligible to participate in the Offer.

17. No financial advice

This Offer Document does not provide financial advice and has been prepared without taking account of any person's investment objectives, financial situation or particular needs. You should consider the appropriateness of participating in the Offer having regard to your own investment objectives, financial situation or particular needs. Shareholders should seek independent financial and taxation advice before making any investment decision in relation to these matters.

18. Acknowledgement

By making an application under the Offer, you:

(a) irrevocably and unconditionally agree to the terms and conditions of the Offer and the terms and conditions of the Application Form and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the Offer;

(b) warrant that all details and statements in your application are true and complete and not misleading;

(c) agree that your application will be irrevocable and unconditional (that is, it cannot be withdrawn even if the market price of the Shares is less than the Issue Price);

(d) warrant that you are an Eligible Shareholder and are eligible to participate in the Offer;

(e) acknowledge that no interest will be paid on any application monies held pending the issue of New Shares under the Offer or subsequently refunded to you for any reason;

(f) acknowledge that the Company and its officers and agents, are not liable for any consequences of the exercise or non-exercise of its discretions referred to in these terms and conditions;

(g) if you are applying on your own behalf (and not as a Custodian), acknowledge and agree that:

   (i) you are not applying for New Shares with an application price of more than $30,000 under the Offer (including by instructing a Custodian to acquire New Shares on your behalf under the Offer); and

(ii) the total of the application price does not exceed $30,000 for the following:

(A) the New Shares the subject of the application;

(B) any other New Shares issued to you under the Offer or any similar arrangement in the 12 months before the application (excluding Shares applied for but not issued);

(C) any other New Shares which you have instructed a Custodian to acquire on your behalf under the Offer; and

(D) any other Shares issued to a Custodian in the 12 months before the application as a result of an instruction given by you to the Custodian to apply for Shares on your behalf under an arrangement similar to the Offer;

(h) if you are a Custodian and are applying on behalf of a Participating Beneficiary on whose behalf you hold Shares, acknowledge and agree that:

(i) you are a Custodian (defined above);

(ii) you hold Shares (directly or indirectly) on behalf of one or more Participating Beneficiaries;

(iii) you held Shares on behalf of the Participating Beneficiary as at the Record Date who has instructed you to apply for New Shares on their behalf under the Offer;

(iv) each Participating Beneficiary on whose behalf you are applying for New Shares has been given a copy of this Offer Document;

(v) the application price for the New Shares applied for on behalf of the Participating Beneficiary, and any other Shares applied for on their behalf under a similar arrangement in the previous 12 months (excluding Shares applied for but not issued), does not exceed $30,000; and

(vi) the information in the Custodian Certificate submitted with your Application Form is true, correct and not misleading;

(i) agree to be bound by the constitution of the Company (as amended from time to time);

(j) acknowledge that none of the Company, its advisers or agents, has provided you with any financial product or investment advice or taxation advice in relation to the Offer, or has any obligation to provide such advice;

(k) authorise the Company, and its officers and agents, to correct minor or easily rectified errors in, or omissions from, your Application Form and to complete the Application Form by the insertion of any missing minor detail;

(l) represent that you are not in the United States nor subscribing for Shares for the account or benefit of a person in the United States;

(m) acknowledge that the New Shares have not been, and will not be, registered under the US Securities Act or the securities laws of any state or other jurisdiction of the United States and, accordingly, the New Shares may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and any other applicable securities laws;

(n) acknowledge that the New Shares will only be offered and sold outside the United States in “offshore transactions” (as defined in and in reliance on Regulation S under the US Securities Act);

(o) if in the future you decide to sell or otherwise transfer the New Shares, you will do so in a regular way on ASX where neither you nor any person acting on your behalf know, or have reason to know, that the sale has been pre-arranged with, or that the purchaser is, a person in the United States; and

(p) have not distributed this Offer Document or any other documents relating to the Offer to, any person in the United States or elsewhere outside Australia and New Zealand (other than in compliance with paragraphs 15 and 16). Failure to comply with these restrictions may result in violations of applicable securities laws.

19. Additional provisions

19.1 Amendments

The Company may amend the terms of the Offer at any time. Any material amendments will be announced to the ASX.

19.2 Termination

The Company may terminate or otherwise withdraw the Offer at any time. Any termination or withdrawal will be announced to the ASX, and any application monies received will be refunded without interest.

19.3 Interpretation

The Company may act or omit to act in relation to the Offer (including applying the terms of the Offer) in its absolute discretion. The Company may settle any difficulty of question of fact or interpretation in relation to the Offer in any matter it thinks fit, whether generally or in relation to any participant, application or New Share. The Company’s decision will be conclusive and binding. The Company reserves the right to waive strict compliance with the terms of the Offer. The Board or any delegate may exercise the powers of the Company under the terms of the Offer.

Livium

Litvium Ltd | ACN 126 129 413

All Registry Communication to:
AUTOMIC GROUP
GPO Box 5193, Sydney NSW 2001
1300 124 934 (within Australia)
+61 2 8072 1449 (international)
corporate.actions@automicgroup.com.au
www.automicgroup.com.au

Holder Number:

Record Date:
7:00pm (AEST) on 29 July 2026

SHARE PURCHASE PLAN APPLICATION FORM

OFFER CLOSES 5:00PM (AEST) ON 4 SEPTEMBER 2026 (WHICH MAY CHANGE WITHOUT NOTICE)

This offer entitles each eligible shareholder of **Litvium Ltd** (ASX: **LIT**) (**Litvium** or the **Company**) to subscribe for up to $30,000 of new fully paid ordinary shares in the Company (**New Shares**), subject to any scale back, under the Company's Share Purchase Plan (**SPP**). The Company announced the SPP to raise up to $5,078,343 (before costs). The SPP is open to all shareholders registered as holders of fully paid ordinary shares (**Shares**) on the Company's register at on the Record Date, whose registered address is in Australia or New Zealand. The issue price of the New Shares is $0.0082 per New Share (**Issue Price**).

1 SUBSCRIPTION

Eligible shareholders may subscribe for any one of the following parcels (*subject to a maximum band or any scale back*) described below by paying the applicable Subscription Amount in accordance with the payment instructions in section 2 of this Application Form:

	Subscription Amount	New Shares
Offer A	$2,500 (minimum)	304,879
Offer B	$5,000	609,757
Offer C	$10,000	1,219,513
Offer D	$15,000	1,829,269
Offer E	$20,000	2,439,025
Offer F	$25,000	3,048,781
Offer G	$30,000 (maximum)	3,658,537

2 PAYMENT - YOU CAN PAY BY BPAY OR ELECTRONIC FUNDS TRANSFER (EFT)

Payments must be made in Australian dollars via BPAY or EFT. You do not need to return this Application Form.

Option A – BPAY

Biller Code:

CRN:

Mobile & Internet Banking – BPAY®
Make this payment from your cheque or savings account.

Note: Please ensure you use the BPAY details stated above as they are unique for each offer. Your BPAY customer reference number or unique reference number will process your payment for your application for New Shares electronically.

Option B – Electronic Funds Transfer (EFT)

Funds are to be deposited in AUD currency directly to following bank account:

Account name:
Account BSB:
Account number:
Swift Code:

Your unique reference number:

IMPORTANT: You must quote your **unique reference number** as your payment reference/description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and New Shares subsequently not issued.

3 ELECT TO RECEIVE COMMUNICATIONS ELECTRONICALLY

If you have received this Application Form by post, you have not provided your email address or elected to receive all communications electronically.

We encourage you to elect to receive shareholder communications electronically to:

- Help the Company reduce its printing and mailing costs.
- Receive investor communications faster and more securely.
- Help the environment through the need for less paper.

SCAN THE QR CODE TO VISIT https://portal.automic.com.au/investor/home AND UPDATE YOUR COMMUNICATION PREFERENCE

INSTRUCTIONS FOR COMPLETION OF THIS APPLICATION FORM

The right to participate in the SPP is optional and is offered exclusively to all Shareholders (including Custodians) who are registered as holders of fully paid ordinary shares in the capital of the Company on the Record Date with a registered address in Australia or New Zealand (**Eligible Shareholders**).

If the Company rejects or scales-back an application or purported applications, the Company will return to the Shareholder the relevant Application Monies, without interest.

HOW TO APPLY FOR NEW SHARES

1 Subscription

As an Eligible Shareholder, you can apply for up to a maximum of $30,000 worth of New Shares. Eligible Shareholders can select one of the parcels prescribed overleaf.

In order to comply with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the maximum value of New Shares each Eligible Shareholder (irrespective of the size of their shareholding) may apply for under this SPP is $30,000 (including through joint holding(s), multiple share accounts or any holding in which they have a beneficial interest/s). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of shares or because you hold more than one shareholding under separate share accounts).

If the Company receives an amount that does not equal one of the amounts specified overleaf the Company may accept the payment at their discretion and refund any excess Application Monies (without interest) to the Eligible Shareholder. If the Company receives a subscription of over $30,000 worth of New Shares by an Eligible Shareholder through multiple applications or joint holdings, the Company may refund any excess Application Monies (without interest) to the Eligible Shareholder.

Any application made under the SPP is not guaranteed to result in the Eligible Shareholder receiving any New Shares that have been applied for. Applications may be scaled back at the absolute discretion of the Company.

2 Payment

By making a payment via BPAY or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by Automic Share Registry by the Closing Date and time. Payment <u>must be received</u> by the Share Registry by 5:00pm (AEST) on the Closing Date.

It is your responsibility to ensure your BPAY customer reference number or unique payment reference is quoted, as per the instructions in Section 2. If you fail to quote your BPAY customer reference number or unique payment reference correctly, Automic may be <u>unable to allocate or refund your payment</u>. If you need assistance, please contact Automic.

Payment by BPAY: You can make a payment via BPAY if you are the holder of an account with an Australian financial institution that supports BPAY transactions. To BPAY this payment via internet or telephone banking, use your BPAY customer reference number on this form. Multiple acceptances must be paid separately.

Payment by EFT: You can make a payment via Electronic Funds Transfer (**EFT**). Multiple acceptances must be paid separately. Please use your unique payment reference on this form. This will ensure your payment is processed correctly to your application electronically.

Applicants should be aware of Automic's financial institution's cut off-time, their own financial institution's cut-off time and associated fees with processing a funds transfer. It is the Applicant's responsibility to ensure funds are submitted correctly by the Closing Date and time, including taking into account any delay that may occur as a result of payments being made after 5:00pm (AEST) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this form if you have made payment via BPAY or EFT. Your reference number will process your payment to your application electronically and you will be deemed to have applied for such New Shares for which you have paid.

3 Elect to receive communications electronically

As a valued shareholder, the Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way and reduce the environmental footprint of printing and mailing.

IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase New Shares under the SPP, there is no need to take action.
3. Please ensure you have read and understood the terms and conditions of the SPP in the Offer Document accompanying this Application Form and this section entitled "Important Information" before making payment by BPAY or EFT.
4. The offer for New Shares is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the meaning of "Custodian" as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, you must complete and submit an additional certificate that contains further certifications and details (**Custodian Certificate**) that must be provided before your application will be received. The Custodian Certificate can be obtained by contacting the Share Registry on the telephone number set out below. Applications received by Custodians that are not accompanied by the Custodian Certificate will be rejected. A completed Custodian Certificate must be emailed to: custodialcertificates@automicgroup.com.au**,** failure to do so will result in the Application being rejected.
6. For applicants that are not required to complete the Custodian Certificate, by making payment by BPAY or EFT, you certify that the aggregate of the payment paid by you for:
   - the parcel of New Shares indicated on this Application Form; and
   - any other New Shares applied for by you, or which you have instructed a custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to making payment by BPAY or EFT does not exceed $30,000.
7. The maximum subscription limitation of $30,000 will apply even if you have received more than one Application Form (whether in respect of a joint holding or because you have more than one holding under separate security accounts).
8. You are not guaranteed to receive any New Shares that you have applied for and the Company may, in its absolute and sole discretion:
   a. scale back any applications made; and
   b. reject your application, without limit.
9. By making payment of Application Monies, you certify that:
   - you wish to apply for New Shares under the SPP as indicated on this Application Form and acknowledge that your application is irrevocable and unconditional;
   - you received a copy of the Offer Document and you have read and understood the terms and conditions of the SPP;
   - you agree to be bound by the Constitution of the Company and the terms and conditions in the Offer Document;
   - you agree to accept any lesser number of New Shares than the number of New Shares applied for; and
   - you are not in the United States and are not acting for the account or benefit of a person in the United States and have not sent any offering materials relating to the SPP to any person in the United States.

If you require further information about the offer, please contact Automic on 1300 124 934 (within Australia), +61 2 8072 1449 (from outside Australia) between 8:30am and 7:00pm (Sydney time) on business days or email corporate.actions@automicgroup.com.au.