Livium

ASX : LIT

Australia’s platform for circular material recovery

August 2026

Livium Ltd securities are listed on Australian Securities Exchange (ASX Codes: LIT, LITOC)

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"Over the past 12 months, we have confirmed Livium's recycling-centric strategy, with Envirostream at the core of the Group and selected adjacencies providing additional growth opportunities. Our efforts are now focused on progressing the Group toward cash neutrality through disciplined cost management, growth in recycling revenues and resolution of VSPC."

Simon Linge
Managing Director & CEO
of Livium

Investment Highlights

An operating recycling platform positioned for regulatory-driven growth

Operating platform
EPA-licensed onshore lithium-ion battery recycler with mixed-chemistry processing capability.

Market inflection
Australian EV / ESS end-of-life battery volumes forecast to grow at ~43% CAGR to 2030[1].

Defensible position
Process IP, safety systems, chemistry flexibility, chain-of-custody and established customer channels.

Blue-chip customers
Established battery relationships across EV and ESS, and industrial markets, including BYD, CATL, LG Energy Solution, and Tesla.

Government support
Targeted grant funding available to support staged expansion ahead of expected waste volumes.

Expansion upside
Battery recycling platform extends naturally into black mass, solar, REE and other clean-energy waste streams.

1. Battery Market Analysis - The latest market data for the battery industry in Australia: B-cycle (Oct23); Company analysis.

Why now / regulatory inflection

Regulation is shifting battery recycling from voluntary collection to lifecycle responsibility

Market Shift

Volumes are arriving
EV / ESS growth and data centre backup batteries are creating recurring end-of-life volumes.

Regulation is tightening
B-cycle 2.0, NSW stewardship, landfill bans, Basel export controls and EU Battery Passport requirements.

Customers need proof
Certified disposal, liability transfer, chain-of-custody and transparent material recovery.

Livium is positioned

Envirostream platform

- ✓ EPA-licensed processing
- ✓ National collection infrastructure
- ✓ Process IP and safety systems
- ✓ Chain-of-custody capability
- ✓ Established customer relationships

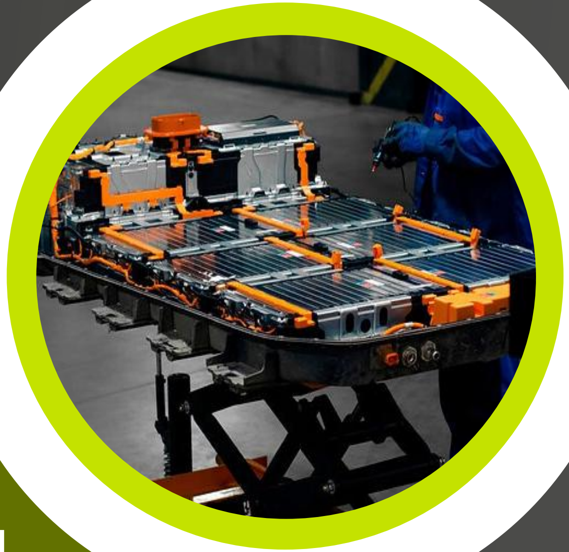
Market is moving from “who can take this waste?” to “who can provide compliant, auditable lifecycle management?”

Regulatory markers

- 2022 B-cycle 1.0
- 2025 NSW PLR Act
- 2026 B-cycle 2.0 / NSW
- 2027 EU Passport
- Ongoing Landfill bans / Basel

About Livium

Livium is building Australia’s platform for **circular material recovery — unlocking critical materials for the battery value chain**.



Core

Battery Recycling

- Australia’s leading EPA-licensed onshore lithium-ion battery recycler
- Derrimut Recycling Hub secured, with potential to materially increase processing capacity on this site.

Expansion

Recycling Adjacencies

- Black Mass: Iondrive, SungEel HiTech
- Solar: Iondrive, Won Kwang S&T,
- REE: Iondrive, University of Melbourne

Technology

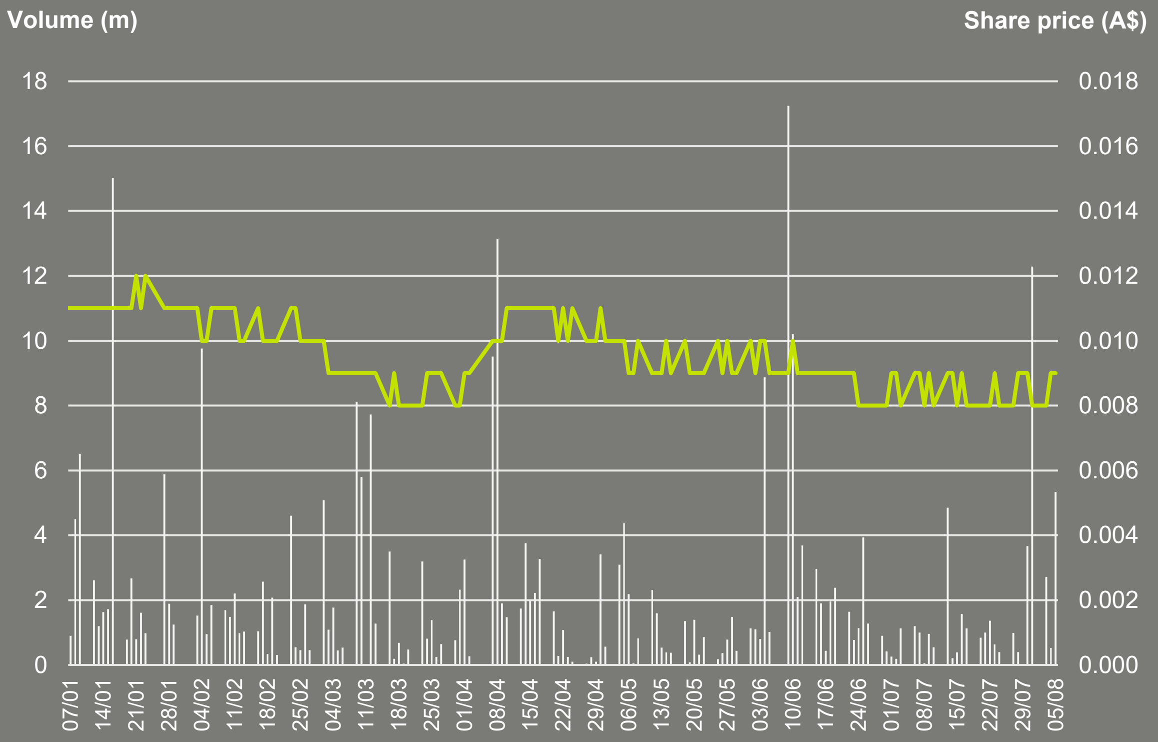
Battery Materials & Chemicals

- Proven LFP battery materials technology – First ex-China capable of Gen4 LFP
- LieNA® 50:50 JV with MinRes for hard rock lithium processing

Corporate Snapshot

Positioned to capture growth in battery and clean-energy waste recycling

Historical share price performance



Financial information

Share price (5-Aug-26)	A$0.009
Shares on issue	2,164m
Market capitalisation (5-Aug-26)	**A$19.5m**
Cash (30-Jun-26)	**A$2.3m**

Shareholder information[1]

BNP Paribas Nominees Pty Ltd	8.0%
Lind Global Fund III LP	4.6%
Whale Watch Holdings Limited	3.4%
10 Bolivianos Pty Ltd	3.1%
Mr Kenneth Joseph Hall	1.4%
Total of above Top 5 shareholders	**18.5%**
Shareholding by staff, executive and board	**1.4%**

Notes: 1: As at 5 August 2026

Board and Management

Proven and experienced leadership

Livium Board of Directors

Simon Linge
Managing Director and CEO

25+ years of senior management experience within global manufacturing, recycling and engineering services.

Phillip Campbell
Non-Executive Chairman

35+ years' experience across a range of national manufacturing and engineering businesses and has significant experience in expanding and developing businesses.

Kristie Young
Non-Executive Director

25+ years' experience focusing on the resources sector, with 15+ years' experience on boards and committees.

Phil Thick
Non-Executive Director

25+ years' experience with mineral extraction, mineral exploration, finance and agribusiness.

Livium Senior Leadership

Stuart Tarrant
Chief Financial Officer

30+ years' experience as a senior executive across oil and gas, mining and chemical processing sectors.

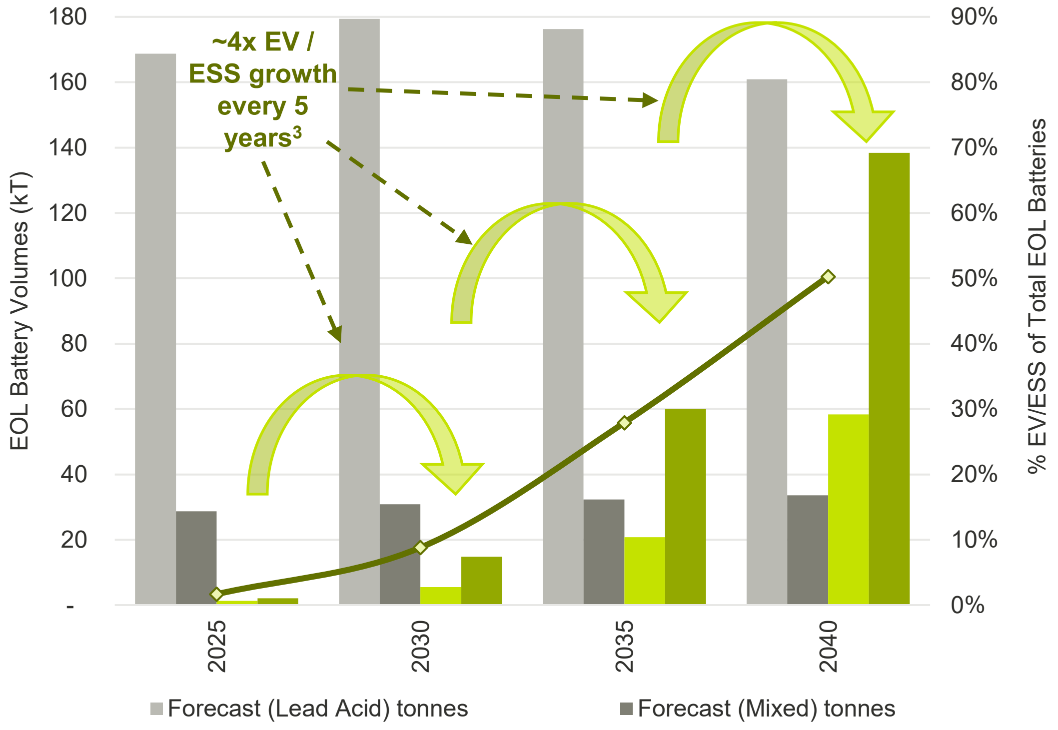
Steven Marshall
Chief Operating Officer

10+ years' experience in the recycling industry with proven commercialisation experience.

Market Opportunity: EV / ESS Volume Growth

EV / ESS dominate long-term EOL[1] battery volume growth with Envirostream positioned to continue to lead market

Australian EOL Battery Projections by Battery Type[2]



What are we doing to drive batteries towards Livium?

- Expanding Energy Storage Systems (ESS) customer base
- Working alongside government to enhance regulatory position
- Advancing national expanded plan to localise service offering
- Providing full transparency to allow client material traceability
- Upholding high safety and governance standards

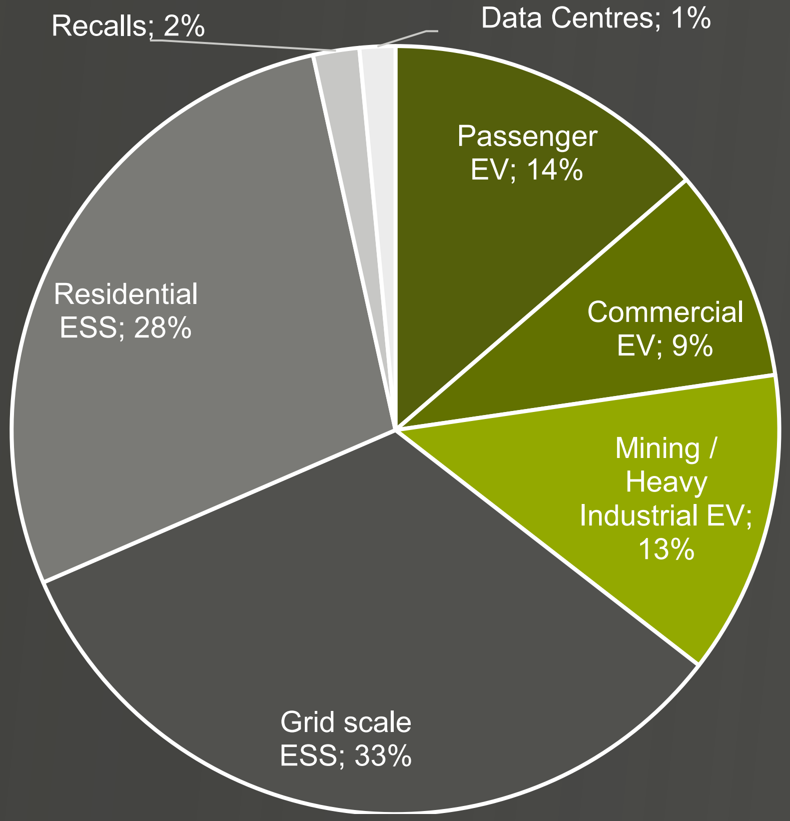
Envirostream collects only ~20% of estimated waste[4]

1. EOL = End of life; 2. Battery Market Analysis - The latest market data for the battery industry in Australia: B-cycle (Oct23); Company analysis; 3. ~4× represents the equivalent compounded five-year growth rate across the 2025–2040 forecast period. Forecast growth in individual five-year periods varies; 4. Based on FY25 EV and ESS volumes estimated in the B-cycle Battery Market Analysis Report (Oct2023) relative to Envirostream collections in FY25 (667 tonnes)

Customer Strategy: Target Market Sectors

Indicative sector mix has informed growth planning

Indicative Five-Year Australian EOL LIB Volume Mix by Sector[1,2]



Data Centres: An emerging ESS opportunity[3]

Market Driver	Resulting need / waste stream	Livium response
AI/data centre build-out	UPS backup batteries reaching end of life	EPA-licensed battery recycling
Replacement cycles	Lead-acid today, increasing lithium-ion adoption	Collection, certified disposal, chain-of-custody
Regulation / auditability	Operators need compliant onshore solutions	Gate fees + downstream critical minerals recovery

1. Prepared by Livium using industry engagement data. Percentages represent Livium's estimated sector mix of total Australian EOL LIB volumes over the 2026–2030 period (5 Years in total), with aggregate volumes materially aligning to the independent report: Battery Market Analysis (B-cycle, Oct 2023).
2. The chart is indicative of expected industry volumes only; it does not represent contracted Livium volumes or assume that Livium will secure all volumes shown or any specified market share.
3. ASX announcement "*Livium Targets Data Centre Battery Recycling Opportunity as AI Infrastructure Investment Accelerates*", dated 25 June 2026.

Industry Tailwinds: Maturing Regulation

"Battery recycling is moving from a fragmented market to a regulated global industry with clear frameworks to govern lifecycle management."

Steven Marshall, Chief Operating Officer, Livium

GLOBAL FRAMEWORK: Basel Convention

Global treaty regulating the cross-border movement of hazardous waste, including end-of-life batteries.

EU FRAMEWORK: EU Battery Passport

EU digital tracking system providing lifecycle data on batteries to improve transparency and recycling.

CURRENT AU FRAMEWORK

Australia B-Cycle Scheme 1.0 (Current National Scheme)
Launched in February 2022

Australia B-Cycle Scheme 2.0 (New National Scheme)
ACCC authorised in November 2025, launch anticipated late 2026

State based e-waste and battery landfill restrictions
Scope and timing vary by jurisdiction

NSW Product Lifecycle Responsibility Act 2025
Released April 2025

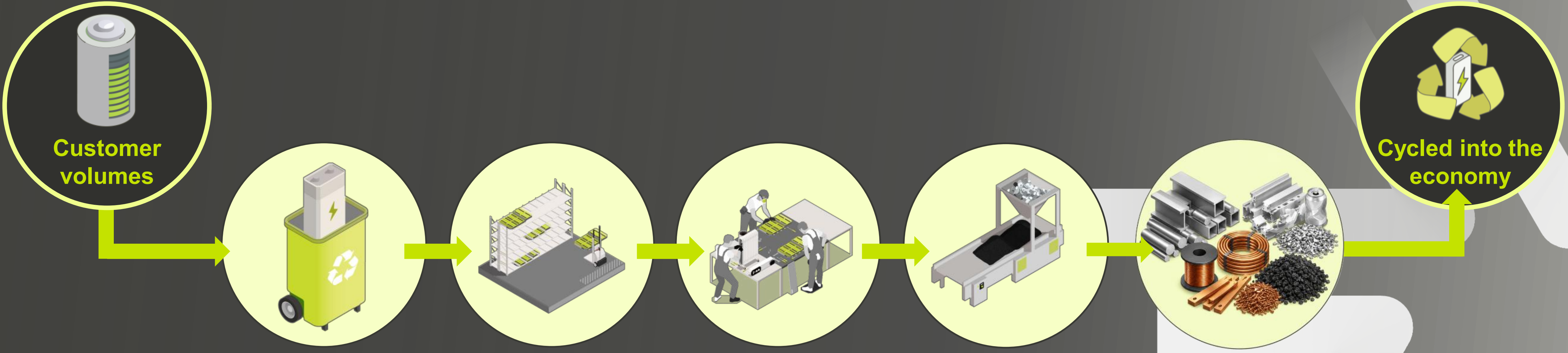
FUTURE AU FRAMEWORKS

NSW Mandatory Battery Stewardship
Anticipated launch in October 2026

Mandatory PV Product Stewardship
Defined in Productivity Commission Circular Economy Report – TBD

Envirostream: Unique Value Proposition (UVP)

Intellectual Property & know-how combined with commercial model provides UVP



Collection

Waste streams received from customers for a service fee.

Storage

Stored at facilities using industry leading safety processes.

Manual Preparation

Safe dismantling in preparation for pre-processing.

Pre-Processing

Physical shred, wash, and materials separation.

Downstream Sales

Separated black mass, aluminium, copper, and steel, are sold at market prices.

Envirostream's defensible operating platform is created through:

Process IP, Chemistry Flexibility, Material Transparency, Water Management, and Fire Safety Standards

Customer Development: Tier 1 Clientele

Livium targets B2B ESS & EV customers with strategic, economic & ESG drivers to recycle

International & Australian Customer Base

BYD
CATL
SELL& PARKER BATTERY RECYCLERS
VOLVO
Wabtec CORPORATION
synergy
HYUNDAI GLOVIS
TESLA
ZECO RETAIL ENERGY
FISHER & PAYKEL

**Note: Non-exhaustive client list*

Increasing Demand for Recycling

Strategic Drivers:

- Close loop on critical minerals recovery
- Getting ahead of regulatory changes
- Requirement to win contracts

Economic:

- Taking control of their own economics before Government imposed costs
- Lowering insurance risk and cost
- Recycled content requirements from EU

ESG:

- Lower safety and environmental risk
- Demonstrating to end-customers they have solutions
- Traceability of life-cycle key to meet ESG goals

Growth: National Expansion Plan[1]

Accelerating Australian expansion while maintaining first mover advantage

Phase 1: VIC EXPANSION

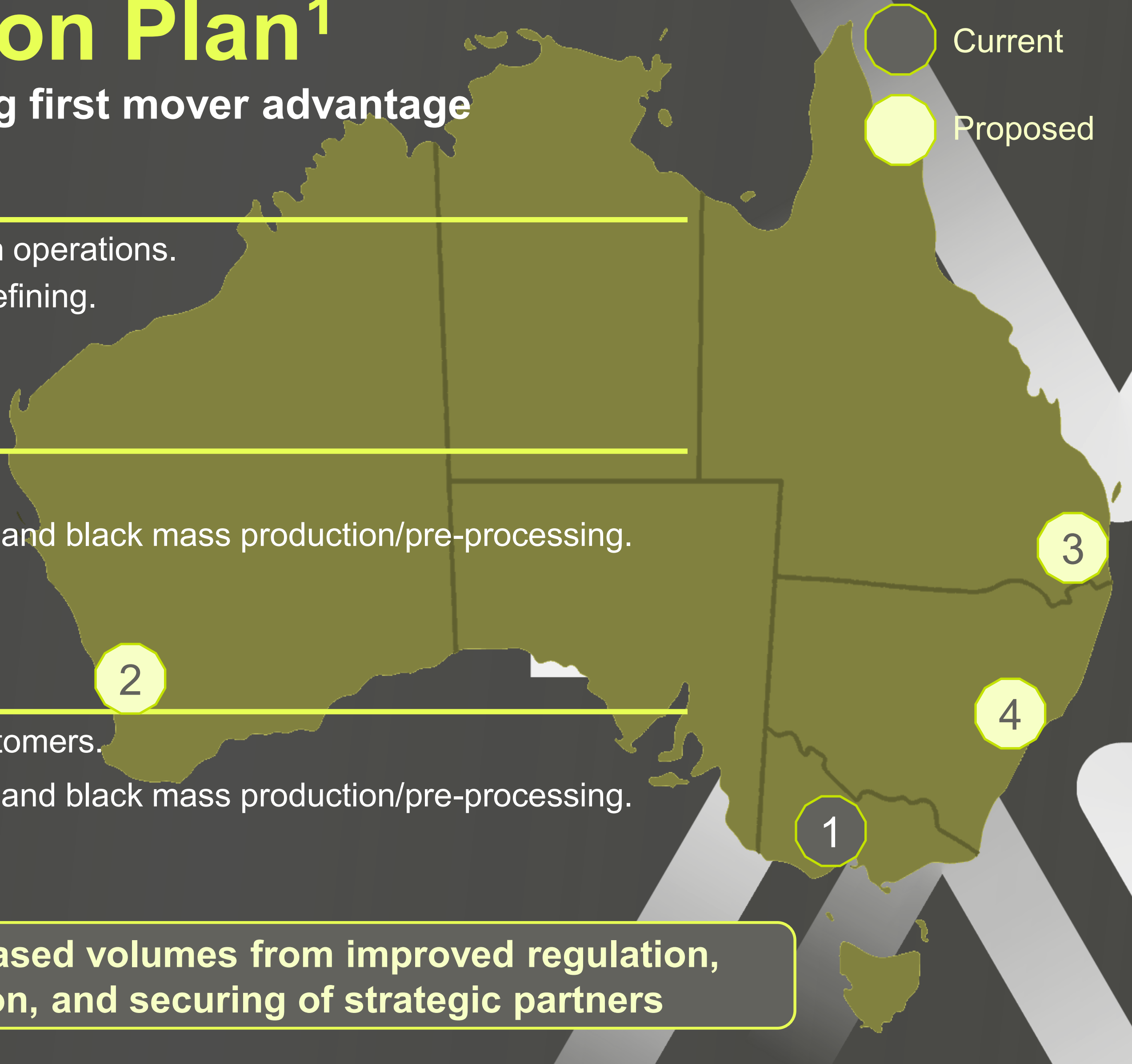
- **Desired Outcome:** Scaled processing and consolidation of Victorian operations.
- **Project Scope:** New equipment for LIB shredding and black mass refining.
- **LIB Processing Capacity:** 10,000 tpa[2].

Phase 2: ESTABLISH WA

- **Desired Outcome:** Establish capability to service WA customers.
- **Project Scope:** New equipment for collection, sorting, LIB shredding, and black mass production/pre-processing.
- **LIB Processing Capacity:** 10,000 tpa[2].

Phases 3 & 4: ESTABLISH QLD & NSW

- **Desired Outcome:** Establish capability to service QLD and NSW customers.
- **Project Scope:** New equipment for collection, sorting, LIB shredding, and black mass production/pre-processing.
- **Capacity:** TBD.



Expansion is accelerated through: Increased volumes from improved regulation, grant availability, industry participation, and securing of strategic partners

1. Expansion subject to funding, approvals, procurement and commissioning, where applicable.
2. Target nameplate capacity, subject to new equipment and 24/7 operations.

Adjacencies: Expanding the Recycling Platform

Established partnerships with Iondrive, Won Kwang S&T and University of Melbourne

Black Mass Processing

US$51.7Bn Global Opportunity by 2032[1]

Iondrive

PV Recycling

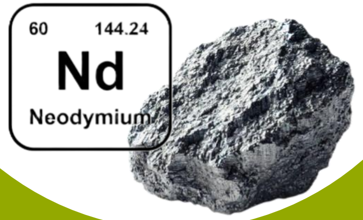
US$2.67Bn Global Opportunity by 2034[2]

Iondrive WONKWANG

Rare Earth Elements

US$7.3Bn Global Market by 2030[3]

THE UNIVERSITY OF MELBOURNE Iondrive



- ✓ **Increasing demand for critical materials:** Geopolitical shifts underpinning demand
- ✓ **Improved economics:** the value chain is helping to drive sustainable earnings growth

- ✓ **Addressing Rising Waste Volumes:** >90kTpa of EOL panels in Australia by 2035
- ✓ **Low recovery:** Only 10% of Australian EOL panels are currently recycled

- ✓ **China dominance:** ~90% of the world's REE supply[4], and Chinese export controls
- ✓ **Low recovery:** Only 1% of the global REE is currently recycled[5]

1. https://www.marketsandmarkets.com/Market-Reports/black-mass-recycling-market-114706852.html; 2. SOLAR PANEL END-OF-LIFE MANAGEMENT IN AUSTRALIA 2023 (UNSW/ACAP); 3. International Energy Agency (IEA) Global Critical Minerals Outlook 2025 (May 25); 4. Business Insider: China rare earths are biggest card trade talks with Trump (June 25); 5. Discovery Alert: Rare Earth Elements in Trade and Tariffs: Geopolitical Implications 2025 (April 25)

Why Invest in Livium

An investment case built around operations today, regulatory pull-through and staged growth

Operating today	Envirostream is already processing large-format lithium-ion batteries, generating customer fees and downstream material revenues.
Regulatory pull-through	Stewardship, landfill restrictions and traceability requirements are expected to increase demand for compliant onshore recycling.
Defensible platform	EPA licensing, process IP, safety systems, customer relationships and chain-of-custody create a defensible operating platform.
Staged growth pathway	VIC consolidation and national expansion plan provides practical milestones as volumes mature.
Multiple catalysts	Securing of battery recycling customers, increased volumes and revenues, execution of national expansion plan, and progress across the recycling adjacencies.

Exposure to domestic circular material recovery at the point regulation, customer demand and critical-minerals security are converging.

Thank You

15 Marwen Drive, Derrimut,
Victoria, 3026

T: +61 (0) 3 7017 2656

www.liviumcorp.com

Simon.linge@liviumcorp.com

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