



Announcement Summary

Entity name

LOYAL METALS LTD

Date of this announcement

Friday September 26, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Shares	5,000,000	26/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LOYAL METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

644564241

1.3 ASX issuer code

LLM

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Jul-2025 10:14	New - Proposed issue of securities - LLM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/9/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration Shares - Refer to ASX Announcement 02 July 2025



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Shares

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

26/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of Meeting for the General Meeting lodged with the ASX on 21 August 2025 <https://announcements.asx.com.au/asxpdf/20250820/pdf/06n3f2ms87kvzr.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details**Number of +securities**

5,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LLM : ORDINARY FULLY PAID	130,744,174

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LLMAV : OPTION EXPIRING 02-FEB-2027 EX \$0.75	1,200,000
LLMAL : OPTION EXPIRING 31-MAY-2026 EX \$0.50	3,499,999
LLMAJ : PERFORMANCE RIGHTS	5,250,000
LLMAK : OPTION EXPIRING 16-JAN-2026 EX \$0.60	2,000,000
LLMAR : PERFORMANCE RIGHTS	1,500,000
LLMAQ : OPTION EXPIRING 31-MAR-2026 RESTRICTED	2,000,000
LLMAS : PERFORMANCE SHARES	2,000,000
LLMAP : OPTION EXPIRING 28-MAR-2026 EX \$0.60	4,000,000
LLMAT : OPTION EXPIRING 08-AUG-2026 EX \$0.75	400,000
New class - code to be confirmed : Performance Shares	5,000,000